



# **1000 COMPANIES TO INSPIRE BRITAIN**









www.1000companies.com

1





# **10000** COMPANIES TO INSPIRE N BRITAIN 6

### London Stock Exchange Group Editorial Board

Tom Gilbert (Senior Press Officer); Ed Clark (Press Officer); Alexandra Ritterman (Junior Press Officer)

### Wardour

Led by Claire Oldfield (Managing Director) and Ben Barrett (Creative Director) The team included: Lynn Jones (Art Director); Joanna Lewin (Editor) and Wardour editorial; Charlotte Tapp (Project Director); John Faulkner and Jack Morgan (Production) Wardour, Drury House, 34–43 Russell Street, London WC2B 5HA, United Kingdom +44 (0)20 7010 0999 www.wardour.co.uk

### 'wardour '

Pictures: Getty Images, iStock, Gallerystock All other pictures used by permission Cover illustration: Adam Simpson Printed by Graphius on FSC certified materiał



### 

Company information powered by DueDil, February 2016

An official publication of London Stock Exchange Group



© London Stock Exchange Group 2016. All rights reserved 10 Paternoster Square, London EC4M 7LS

By making this communication, none of London Stock Exchange Group plc and/or its group undertakings (which shall be construed in accordance with section 1161 of the Companies Act 2006) ("LSEG"), Wardour Communications Limited ("Wardour"), or the individual authors intend to invite or induce you to engage in any investment activity for the purposes of the UK regulatory regime (other than, where relevant, in respect of the London Stock Exchange plc's exempt activities of operating UK-regulated investment exchanges and providing clearing services in the UK). This publication does not constitute an offer to buy or sell, or a solicitation of an offer to sell, any securities, or the solicitation of a proxy, by any person in any jurisdiction in which such an offer or solicitation is not authorised, or in which the person making such an offer or solicitation is not qualified to do so, or to any person to whom it is unlawful to make such an offer or solicitation.

Information in this publication may or may not have been prepared by the LSEG, Wardour, or the individual authors, but is made without any responsibility on their part. All information in this publication is provided 'as is' and none of LSEG, Wardour, nor the individual authors make any representations and disclaim to the extent permitted by law all express, implied and statutory warranties of any kind in relation to this publication, including warranties as to accuracy, timeliness, completeness, performance or fitness for a particular purpose. No action should be taken or omitted to be taken in reliance upon information in this publication. None of the LSEG, Wardour or the individual authors accept any liability for the results of any action taken or omitted on the basis of the information in this communication. The information in this publication is not offered as advice. In particular, information in this publication does not constitute legal, tax, regulatory, professional, financial or investment advice. Advice from a suitably qualified professional should always be sought in relation to any particular matter or circumstances.

And by a solution in the analysis of the second state of the secon

# Contents

### Forewords

- 5 Xavier Rolet CEO, London Stock Exch 10 Ian Stuart
  - UK and European Head Banking, HSBC
- Stephen Welton CEO, Business Growth Fu
   Jim Durkin
- CEO, Cenkos 16 Allister Heath
- Deputy Editor and Depu Content, The Telegraph
- 17 Justin Fitzpatrick Co-founder and COO/CF

### Research findings

- 18 Crunching the number
- 20 1000 companies: UK si 122 Third time's a charm

### Sponsored features

32 HSBC
52 Business Growth Fund
64 Cenkos

### Expert commentary

- 4 The Rt Hon George Ost Chancellor of the Exched
- 8 Angela Eagle MP Shadow First Secretary of Shadow Secretary of Sta Innovation and Skills
- 9 John Swinney MSP Deputy First Minister an Secretary for Finance, Co and the Economy
- 30 Simon Walker Director General, Institut
- 41 John Longworth Director General, British of Commerce
- 50 The Rt Hon Lord Maude Minister of State for Trac
- 61 Anthony Browne Chief Executive, British Ba
- 62 Tim Ward CEO, The Quoted Companies Alliance

	72	Marcus Stuttard Head of UK Primary Markets and Head
lange Group	73	of AIM, London Stock Exchange Group Sherry Coutu CBE
of Commercial	/3	Co-Founder, Scale-Up Institute
	81	<b>Terry Scuoler</b> CEO, EEF The Manufacturers' Organisation
und	90	<b>Tim Hames</b> Director General, British Private Equity & Venture Capital Association
	102	Jenny Tooth OBE
ity Director of		Chief Executive, UK Business Angels Association
	113	Carolyn Fairbairn
0 at DueDil		Director-General of the CBI
rs	121	<b>Mike Cherry</b> Policy Director, Federation of Small Businesses
mapshot	Sec	tions
	22	<b>Creative Industries</b> Why Amplify is going from strength to strength
	34	<b>Food &amp; Drink</b> Profiling the gastro genius of Japan Centre
I	42	<b>Exports</b> Shining the spotlight on CDE Global and Scottish whisky producers Ben Riach
<b>borne MP</b> quer	54	<b>Retail</b> How Barker and Stonehouse is taking the UK by storm
of State and ate for Business,	66	ELITE Highlighting some of the UK's most promising fast-growth companies
d Cabinat	74	Manufacturing & Engineering Showcasing Pressure Technologies and Jestic
nd Cabinet onstitution	82	<b>Scottish Firms</b> Jim Wilmer & Sons represents Scotland along with ROVOP
te of Directors	92	<b>Technology &amp; Digital</b> How Team 17 broke the UK games sector and thrived
l Chambers	104	Leisure How Go Ape climbed to success
l <b>e of Horsham</b> de and Investment	114	Threepeat The impressive companies that have
ankers' Association		made the list three times
	125	Directory

### 160 Contacts

**COMMENTARY THE RT HON GEORGE OSBORNE MP** CHANCELLOR OF THE EXCHEQUER

# ENTERPRISE IS AT THE CENTRE OF STRENGTHENING OUR ECONOMY



This year's list of 1,000 Companies to Inspire Britain is truly remarkable. The businesses and entrepreneurs in the report are a fantastic illustration of the UK's pioneering, entrepreneurial spirit and our nation's capacity to produce world-class innovation.

It is my pleasure to congratulate all the companies featured and London Stock Exchange Group (LSEG) for all it does to support dynamic UK businesses up and down the country, as they grow and seek to achieve scale.

UK high-growth businesses are leading the charge in rebuilding our economy. These companies are the backbone of the British economy. They create high-quality, well paid jobs, innovate and drive economic growth. This government fully understands the need to support ambitious entrepreneurs and ensure they can access the finance they need to grow.

This report shows the ongoing pace and scale of growth across the UK. Average annual revenue growth from 2011 to 2015 for companies outside of London and the South East is 43% and growth in sectors such as engineering and construction and food and beverage demonstrate that this government's long-term economic plan is working across the length and breadth of the UK.

My priority has always been delivering security for working people. By taking difficult decisions to reduce the deficit, together with the hard work of the British people and UK businesses up and down the country, we are creating jobs and building a stronger economy. Few would have imagined that there would be a record 5.4 million private sector businesses at the start of 2015 – an increase of over 900,000 since the beginning of 2010. Nor would they predict that we would have the highest rate of employment on record.

British enterprise is at the front and centre of strengthening our economy. We have held the steadfast belief that –alongside deficit reduction – nurturing entrepreneurs, creating jobs, supporting hard-working families and keeping taxes low would get the UK economy back on track.

Our measures to increase access to finance for business and encourage more investment have had a transformative effect on our economy. Take the Alternative Investment Market (AIM) which raises billions of pounds in capital for small businesses to grow and invest. We made shares on AIM exempt from stamp duty and allowed them to be included in ISAs for the first time. This had an effect of channelling another £5.3bn into highgrowth companies.

We were resolute that the UK needed a globally competitive economy if businesses were to thrive. I cut corporation tax to historic levels in the last Parliament, making it the joint lowest level in the G20, and have announced that we will go further, cutting it to 19% in April 2017 and then again to 18% in 2020.

# "THE ENTREPRENEURS IN THIS REPORT ILLUSTRATE OUR NATION'S CAPACITY TO PRODUCE WORLD-CLASS INNOVATION"

We have committed £13bn of investment into the Northern Powerhouse to improve infrastructure and transport – key for entrepreneurs to do business in this region. The West Midlands also received a revolutionary devolution deal last year to make the Midlands Britain's engine for growth. Our long-term economic plan is set to help businesses by adding as much as £34bn to the Midlands by 2030 and creating 300,000 extra jobs.

This is only the start of our work to transform our economy and support businesses at every stage of their growth. The past five years have been about delivering security for working people and creating the environment for small businesses to grow and create jobs. Over the next five years we will work through our long-term economic plan to secure our economic future. We look forward to continuing to support small and scale-up businesses and working with LSEG to make Britain the world's most prosperous and productive economy.

# INSIDE THE **REPORT**



"We want to shine a light on what we know to be true: that these companies are the engine of the UK economy"

Xavier Rolet, CEO, London Stock Exchange Group Welcome to the third edition of London Stock Exchange Group's 1,000 Companies to Inspire Britain: a landmark report identifying the UK's most exciting and dynamic small and medium-sized enterprises (SMEs).

When we first launched this project in late 2013, we said our desire was to shine a light on what we knew to be true: that these companies are the engine of the UK economy. Their effect too is to create, in the words of economist Nicolas Naseem Taleb, author of *The Black Swan*, an 'antifragile' SME economy: more robust, more flexible and less prone to boom and bust.

In this new report, we highlight 1,000 of the fastestgrowing SMEs up and down the country. Our selection criteria (see p125 for full details) require companies to have shown not just growing revenue over the past four years, but also to have outperformed their sector peers.

Our unique methodology, devised by DueDil (itself a leading high-growth technology SME), reveals once again a community of UK businesses richer and more varied than we believe ever identified in any other exercise of this type.

We want particularly to shine a light on the companies variously identified as 'gazelles', 'the vital 6%' or 'scale-ups,' which have a remarkably disproportionate impact on UK national economic output. As the CBI recently confirmed, 3,000 scale-up medium-sized businesses contributed £59bn to the UK economy between 2010 and 2013, effectively making the crucial difference between recession and recovery. To put it another way, just a 1% increase in the number of high-growth businesses would create 230,000 new jobs and add £38bn or 2% to UK GDP.

# The annual growth of the 1,000 companies highlighted in this report

within that group are working at the very cutting edge of their industries. Continually strong UK sectors such as IT, telecommunications and the creative industries remain exceptionally well represented.

Naturally, the constraints of time and space have meant we have not been able to tell 1,000 stories. However, the full index is at the back of this book and a searchable database can be found online at www.1000companies.com.

### The right finance for growth

Now we need to make sure these entrepreneurs have the tools they need to grow and create jobs. If 2015 was the year of the start-up, 2016 must be the year of the scale-up.

Historically, as a society, we have been obsessed with using debt to finance growth. Debt is a short-term fix that does not encourage long-term growth. It may be a suitable

# "Debt is a short-term fix that does not encourage long-term growth"

funding tool for established blue chip multi-nationals, but it is not designed to help innovative companies who need capital to grow and invest.

Any small company in receipt of a bank loan must prioritise managing that debt, or risk default, instead of using all its financial and human capital to invest, innovate and expand.

And, as has been made painfully clear all too often, too much debt always ultimately leads to disastrous consequences for the wider economy – with people subsequently suffering from fewer jobs and lower wages.

Instead, we need to unleash the power of equity finance where people seek investment to grow their business either through individual investors, on the public markets or through crowdfunding, peer-to-peer and other private platforms - in return for a stake in that business.

This type of long-term finance allows companies the time, space and freedom to innovate, invest, grow and create jobs

and the economic benefits are clear: figures for the last year available show companies that raised equity capital on London Stock Exchange's growth stock market, AIM, to fund their growth, created 731,000 jobs, paid £2.3bn in tax and contributed £25bn to UK GDP.

And, the government deserves a lot of credit for recognising the need to back innovative, high-growth firms by recalibrating our tax system to give equity a fair chance. The effects of abolishing stamp duty on AIM shares in the last Parliament was immediate and resounding. Overnight, £4.4bn worth of investment moved into high-growth companies, helping them grow, invest and employ more.

We need to continue to build an ecosystem that provides the right type of funding for companies at each stage of their journey so that, together, we can drive our own prosperity. For example, our pioneering ELITE programme brings together ambitious, entrepreneurial businesses and their leaders with the best advice, support and education the UK has to offer. I'm delighted that many of our UK ELITE companies have made the 1,000 companies list and I urge you to find out more about how the programme is helping successful British businesses (see ELITE chapter, p66).

A healthy funding environment is a diverse one, with companies able to choose the right form of finance for each stage of their development.

### Our supporters

I want to thank our sponsors: Business Growth Fund and Cenkos, whose continued support has made this publication possible. Both have a strong commitment to work with SMEs at key stages of their funding and development process.

I also want to thank our media partner, The Daily *Telegraph*, which is a committed champion of entrepreneurs and the vital role these 1,000 companies, and those like them, play within the UK economy.

Our thanks also goes to the 'who's who' of expert contributors: BBA, BCC, BVCA, CBI, the Engineering Employers Federation, FSB, the Institute of Mechanical

Engineers, IOD, QCA, the Scale-Up Institute, Tech City and UKTI for their insights and support of the SME community. I'd like to extend my personal gratitude to the Cabinet Ministers and senior politicians who have given this report their support: Rt Hon George Osborne MP, Chancellor of the Exchequer and First Secretary of State, Angela Eagle MP, Shadow First Secretary of State and Shadow Secretary of

# "We need to continue to build an ecosystem that provides the right type of funding for companies at each stage of their journey so that, together, we can drive our own prosperity"

Xavier Rolet

# "The consequence of their growth is apparent nationwide"

Those figures impress for two reasons: firstly, successful small companies, properly supported, can grow both employment and revenue at exceptional organic rates. The 1,000 companies highlighted in our report are growing at an average of 50% a year. Secondly, because high growth companies' success tends to be based on innovation, rather than the strict cost control typical of large cap, the jobs they create are usually higher skilled and higher paid.

The consequence of their growth is apparent nationwide. Not just from more, higher quality jobs but in higher tax receipts, helping to fund public services and infrastructure spending. The success of our high growth businesses is tangibly and inextricably tied to the success of the country.

Over 600,000 new companies were created in the UK last year (a new record), demonstrating that the UK remains one of the best places in the world to launch a company. Thanks to determined initiatives like Tech City and Med City, programmes backed by local, regional and central government, the continuous work of industry associations and, most of all, the tireless efforts of hundreds of thousands of business owners up and down the country – we are in the grip of an entrepreneurial revolution.

### Inside the report

In our third report, we see some interesting trends emerging. Our report shows more high-growth firms coming from outside London, with 8% fewer companies coming from London compared with last year. There are 25% more companies represented from Wales and Northern Ireland this year and in terms of revenue, Scottish companies are the fastest growing, enjoying over 80% annual revenue growth.

Sector diversity too is revealing and squashes any notion that the UK is a country that no longer has a manufacturing industry. Almost a quarter of the 1,000 companies operate in manufacturing, construction and engineering, and many

# The number of jobs created in a year by companies that raised equity capital on AIM

State for Business, Innovation and Skills and John Swinney MSP, Deputy First Minister and Cabinet Secretary for Finance, Constitution and Economy.

Their contribution to this publication is testament to their deep understanding of the need to support, encourage and fight for the future of the UK's SMEs.

I hope you enjoy the report and I encourage you to explore the database of inspiring companies we have identified. The UK is at its best when ambitious entrepreneurs and companies are given the space and support to thrive. These 1,000 companies are the vanguard of a new, anti-fragile British economy. We hope you are inspired.

CEO, London Stock Exchange Group

### COMMENTARY

### ANGELA EAGLE MP

SHADOW FIRST SECRETARY OF STATE AND SHADOW SECRETARY OF STATE FOR BUSINESS. INNOVATION AND SKILLS

# SMES FORM THE CORNERSTONE **OF OUR ECONOMY**



The dynamism of small and medium-sized enterprises (SMEs) is critical to the success of the UK economy. Representing over 99% of UK businesses, they provide 60% of private sector jobs and account for almost 50% of all private sector turnover.

Our SMEs drive up growth and provide high-skilled jobs across the country, and together they form the cornerstone of a vibrant, twenty-first century economy.

The 1,000 companies featured in this book are a testament to the ambition and creativity of entrepreneurs in the UK. I would like to congratulate each and every one of them on their success, and I would also like to express my admiration for the invaluable work carried out by the London Stock Exchange Group in compiling the report.

It is government's responsibility to create an environment where SMEs can flourish. This means building the vital infrastructure we need to connect businesses across the country. It means investing in research and development to equip the next generation with skills for the future. And it means devising a dynamic industrial strategy, which supports our world-leading industries to strengthen further still.

We have seen welcome progress in recent years. But the UK still lags behind when it comes to skills, infrastructure

and productivity. The productivity gap between us and other members of the G7 is at its largest since 1991, and in a recent report, the Office for Budget Responsibility downgraded its forecasts for productivity growth for the rest of the Parliament.

Our country needs a culture of long-termism both in government and business to foster a more productive economy, where businesses generate more of the highskilled, better-paid jobs of the future.

The Labour Partu has launched a consultation on how effective tax reliefs are in incentivising business to invest, because we are committed to ensuring that business incentives really do encourage investment and companies to deliver their intended outcomes.

We also need to see more women in industry, an increase in the number of women entrepreneurs and larger numbers of women going into science, technology and engineering. Boosting female entrepreneurship could add an extra £60bn to the UK economy.

# **"IT IS GOVERNMENT'S RESPONSIBILITY TO CREATE AN ENVIRONMENT WHERE SMES CAN** FLOURISH. THIS MEANS BUILDING THE VITAL INFRASTRUCTURE WE **NEED TO CONNECT BUSINESSES**"

We simply have to make the most of women's talent and abilities, if we are to reach our full potential.

I am here to work with businesses, to listen and engage; because I know that the needs of businesses are our country's needs.

We are still a fairly new Parliament, with a new team in place. This affords us the opportunity to step back and survey the horizon and to develop policy that will help our country win in the race to the top and help businesses in the decades to come

It is clear from this report that there is considerable strength and diversity across the spectrum in our small and medium-sized businesses. The companies in this publication represent 1,000 different success stories and I hope that they act as inspirational examples to the entrepreneurs of the future.

### COMMENTARY

JOHN SWINNEY MSP DEPUTY FIRST MINISTER AND CABINET SECRETARY FOR FINANCE, CONSTITUTION AND THE ECONOMY

# STRIVING TO MAKE SCOTLAND THE BEST PLACE TO DO BUSINESS



This publication champions some of the most dynamic and ambitious companies in the UK.

The Scottish Government is committed to ensuring that firms of this ilk – firms with aspirations to grow, innovate and create jobs - can thrive in Scotland.

Scotland's economy has a diverse business base, with international successes in sectors including life sciences, food and drink, financial services and energy. Our aim is to build on these successes and to further broaden our business base, incentivise investment and encourage innovation – and we can see progress.

Registered businesses in Scotland are at an all-time high, and over recent years we have consolidated our position as the most successful part of the UK outside of London at attracting inward investment.

This progress reflects both the resilience and ingenuity of businesses in Scotland and the actions we have taken with our partners to support a thriving business environment.

We have a highly competitive rates regime, and our small business bonus scheme continues to deliver rates reductions to 100,000 business premises across the country. We have also retained our Enterprise Agencies, who work with thousands of companies each year to attract investment, create jobs and provide vital assistance to firms on export

markets, innovation and access to finance. We established the Scottish Investment Bank (SIB), investing with private sector partners on a co-investment model, to provide earlustage equity to high-growth innovative companies. This joint public/private sector partnership has helped increase the number of active business angel syndicates as well as deal activity in Scotland, and as a consequence, we now have one of the most active business angel communities in the world.

And we are working to further widen our offer to small and medium-sized enterprises (SMEs), for example through our new SME holding fund, which provides microcredit finance up to £25,000, loans up to £100,000 and equity investment up to £2m.

Our network of eight Innovation Centres across eight sectors was designed with dynamic SMEs in mind. It aims to enhance collaboration between business and academia to better commercialise Scotland's excellence in research.

# **"THE SCOTTISH GOVERNMENT IS COMMITTED TO ENSURING THAT FIRMS OF THIS ILK CAN THRIVE**"

In addition to ensuring that Scotland has a supportive business environment, maintaining a skilled workforce and high-quality infrastructure is vital. We have five universities in the world's top 200 and one of the most highly educated workforces in Europe. We have protected free higher education access for all and have also significantly increased the number of modern apprenticeships available.

At the same time, huge investment has been undertaken in upgrading our transport infrastructure and to achieve a step change in fibre broadband.

We will use additional powers conferred to Scotland to boost our competitiveness. We have already set out our intention to cut Air Passenger Duty within the next Parliament's term – a signal that we will continue to use our powers to promote a positive business environment.

We know that businesses play a fundamental role in driving improvements in our economy, and we will continue to do all we can to make Scotland the best place in the UK in which to do business. Scotland is already the most prosperous part of the UK outside of London and the South East, and we have the resources, the people, the infrastructure, the world-class universities and the commitment from government to do even better.





"UK Plc has got itself into a strong position – and that's what gives me confidence" Founded in Hong Kong in 1865, last year marked HSBC's 150th anniversary. Initially offering trade finance and payment facilities, we have since developed our offering and adapted with the world to remain a key player in the dynamic global financial markets we see today. An anniversary such as this is a prompt for reflection and while we have evolved over the past 150 years, our fundamental objectives remain the same, to connect customers to opportunities, to serve their international needs and ultimately to enable businesses to flourish. It is always about the customer and we take real comfort that the first business to open a current account in 1865 remains a customer today.

Winston Churchill said: "Success is not final. Failure is not fatal. It is the courage to continue that counts." Longevity and adaptability demand real courage and clarity of purpose.

Today, we all need courage to face headwinds including Moody's recent downbeat report on the global economy, which forecasts 'global shock waves in growth', driven by government policies around rates and lower government spending/debt reductions.

Notwithstanding these challenges, I believe 2015 will prove to have been a strong year for UK-based companies as corporates across many sectors continue to thrive. Growth in Britain is up by over 6% from its pre-recession peak and HSBC Corporate Banking in the UK has grown its market share in the past two years from 13% to 20%. The bank continues to focus on investment in the territories that increasingly dominate the global trade corridors, UK, US, China and Hong Kong, now delivering over \$23bn of goods and services.

My personal view, however, is that UK Plc has got itself into a strong position through intelligent and prudent balance sheet management and cost control, innovation and improved productivity. And that's what gives me confidence. Ease of access to capital has never been more straightforward, borrowing costs are at record lows, and prospects for early rate rises in 2016 are diminishing all the time. There has never been a better time to be confident and seek international growth. Our strategic aim is to capture those trade flows for our customers. This June, businesses from around the world are meeting in Liverpool as part of the International Festival for Business and HSBC will be there. We look forward to connecting businesses to new opportunities. Through our expert sector knowledge and global connectivity, HSBC is here to support you.



Ian Stuart UK and European Head of Commercial Banking, HSBC

# FOR SOME, THE NEED TO GROW JUST KEEPS GROWING.

Successful businesses aren't satisfied by the here and now. They prefer to ask 'Where next?'

With 150 years of global trade experience, HSBC has long believed in businesses willing to push the boundaries and cross borders. That's why we offer access to international trade growth solutions and local expertise around the world.

As your business seeks growth opportunities, our global network can help make it possible.

We are proud to be a partner of the International Festival for Business 2016, the world's largest business event taking place in Liverpool from 13 June to 1 July, 2016.

To register to attend, please visit www.ifb2016.com





"Building a business is never easy or straightforward, but it can be hugely rewarding"

ondon Stock Exchange Group's 1,000 Companies to Inspire Britain features a host of different types of companies – manufacturers, hoteliers, retailers, technology firms, printers and more besides. The entrepreneurs behind these businesses will each have their own stories about how they are achieving growth: the challenges overcome, opportunities created, moments of luck and periods of uncertainty.

Because, building a business is never easy or straightforward, but it can be hugely rewarding.

BGF, a start-up itself in 2011, has had its own hurdles to manage since we set out to create a major new growth capital investor to back and build British companies. Some people said that our model of investing wouldn't work because Britain lacked true entrepreneurial talent and ambition; because UK business owners were averse to equity; and, more simply, there was no demand.

I'd like to address these points in turn. Firstly, the past five years have seen an unprecedented growth in the number of new, registered companies and we have now surpassed the rate at which even the US creates start-ups. Ambition most definitely does exist here in Britain and, if we are to create an environment in which the next generation feel even more empowered to follow their entrepreneurial aspirations, that is something we must keep celebrating.

Secondly, we knew we were taking a risk when BGF was founded but it was one we passionately believed in. We also knew that if we were determined and if we surrounded ourselves with people who believed, as passionately as we did, in championing British businesses, then we had a good chance of succeeding.

Finally, as we celebrate our fifth anniversary, BGF has grown to eight offices and a team of 120 people across the UK, with 70 investors and support staff in HR, marketing, Information Technology and more. We have invested nearly £70m in over 100 companies and last year, we saw our first five successful scale-up exits. There is no doubt today about the demand for growth capital.

And so, I could not be more proud to see BGF here in the 1,000 Companies list alongside so many businesses that we have invested in, met with and admire.

Congratulations to every one of the 1,000 Companies to Inspire Britain. Congratulations on everything you have achieved over the past 12 months and I wish you all the very best for the future, which I am confident should be exciting for us all.

Stephen Welton CEO. Business Growth Fund

So, what exactly is our investment focus? **High-tech to high street. Factories to fitness. Print to digital. Getaways to takeaways.** Hard data to software. **Big energy to a wee dram. Downtime to downloads.** Good design to good health. **Clicks to bricks.** Whatever the sector, our focus will always be on you, your business and your plans.

Since October 2011 we have invested almost £700m in businesses just like yours. Any more questions? 0345 266 8860 | www.bgf.co.uk



# **ENKOS**



"Access to capital, together with entrepreneurial and managerial talent, has been, and will continue to be, a critical enabler of growth"

We are delighted to be sponsoring the third edition of London Stock Exchange Group's report showcasing companies to inspire Britain. Since the publication of the first edition in 2013, the UK economy has continued on its path to recovery across a range of businesses. Access to capital, together with entrepreneurial and managerial talent is a critical enabler of this growth.

Looking ahead, we feel optimistic about the UK business environment and prospects. Domestic demand growth remains strong, business investment is at its highest level since 2007 and levels of unemployment have fallen consistently. In addition to this, we have seen a recent upward trend in productivity, which we expect to continue fuelled by investment and increased capacity utilisation. We recognise the challenges presented by the current weakness in emerging markets and the political uncertainty around the globe but feel confident that UK companies are well positioned to operate and create opportunities in this environment, and to prosper in the medium term and long term.

The local equity markets represent a competitive advantage for businesses in the UK, particularly in the case of smaller companies where London Stock Exchange's AIM is unmatched. Equity finance has always been an ideal way to fund growth companies. It is permanent capital that takes a long view and which provides a continuous funding ladder to be used time and time again as companies mature. In 2015, £34.5bn was raised in the London equity markets. This compares with £32.3bn and £28.5bn in 2014 and 2013, respectively.

We continue to see investor support for promising businesses with ambitious managements. In 2015, Cenkos raised in excess of £3bn for its clients, reaching a total of around £15bn since inception in 2005. We are proud to have contributed to the success of some of the companies highlighted in the following pages from executing an initial IPO to raising the capital and providing the advisory support for ambitious corporate transactions. Our clients are representative of the sector and regional diversity of the 1,000 companies and our efforts are aligned to meet their needs. In 2015, we established an office in Liverpool to serve the North West, complementing our existing presence in Scotland.

For the past ten years, Cenkos has been committed to bringing together capital and enterprise and to play an ongoing role as a leading stock broker in fostering shareholder returns. This effort sits at the core of the virtuous cycle of investment and reinvestment in the leading businesses of the future.

Jim Durkin CEO. Cenkos

Our ethos is to focus on understanding our clients' needs. This approach distinguishes us from our competition and enables our clients to develop their corporate ambitions.



We are a young entrepreneurial company with the benefit of experience. Our directors have on average more than 25 years' experience in the UK securities market and are supported by a young team of talented professionals. They have led some of the most successful transactions in the UK securities market over the last few decades. This blend of youth and experience is what makes us a leading advisor to AIM listed companies.

London +44 (0) 20 7397 8900 Edinburgh +44 (0) 131 220 6939

info@cenkos.com www.cenkos.com

# The Telegraph



"The fact that we have lived in unpredictable times for much of the past decade hasn't prevented an entrepreneurial revolution. In fact, times of adversity are good for innovators" H ow times change. For the past few years, the big economic story was the aftermath of the financial crisis and our slow but increasingly steady recovery. Today, it is how we respond to the slowdown in emerging markets and a variety of geopolitical shocks – while simultaneously working out how to normalise monetary policy.

All of this is posing fresh challenges for the business world: turbulence in the stock market and increased risk premia is making it costlier to raise funds, and many boardrooms are growing wary of committing capital in an uncertain world.

But one of the notable facets of small and medium-sized enterprises (SMEs) in particular is their resilience in times of trouble. The fact that we have lived in unpredictable times for much of the past decade hasn't prevented an entrepreneurial revolution. In fact, times of adversity are good for innovators, especially those with a knack for creating or exploiting technology, and for producing better goods and services more efficiently. Britain's high-growth Mittlestand isn't just made up of new companies, of course: it includes many older firms that have either been rejuvenated or that have come into their own in recent years.

The companies featured in the 1000 are a testament to the resilience and inventiveness that the UK's entrepreneurs have in spades. A diverse group of companies – from wholesalers to manufacturers, from retailers to exporters – here is the cream of the crop of Britain's small and growing business sector, a crop which we are rightly celebrating.

Among the many highlights this year are BrewDog, Everyman Cinemas, Framestore, Higgidy pies, Just Eat, Go Ape, Zoopla, Timpson (whose owner John Timpson is a Daily Telegraph columnist), Chapel Down wines and Pretty Green (Liam Gallagher's fashion business).

The Telegraph has a long and proud history of reporting on and engaging with the companies in this sector and, just as importantly, the entrepreneurs behind them. Although much of the reporting we and the rest of the media have engaged in since the crisis has focused on financial institutions and economies in crisis, it has often been in the SME world where the stories have been most memorable.

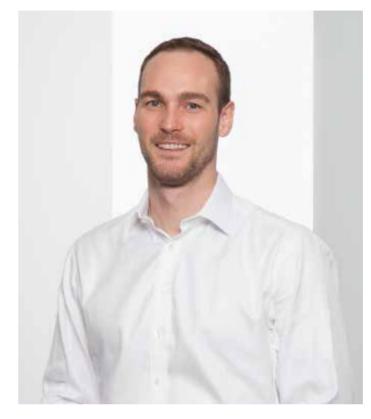
It is through reports such as this, and other events such as the annual *Telegraph* Festival of Business, held each November, that we celebrate fast-growing companies and the people who founded them.

I am sure you will join with me in congratulating all those who feature within the pages of this fascinating report and hope that you enjoy, as much as I have, reading about their success.

Allester Heath

Allister Heath Deputy Editor and Deputy Director of Content, *The Telegraph* 

# **DueDil**



"Through the power of the tool we've built, you can know about the next generation of British business success now" For the second year running, we at DueDil were delighted to help the London Stock Exchange Group find *1,000 Companies to Inspire Britain.* As a financial technology company in constant contact with the UK's most exciting firms, we knew our data would shine a spotlight on some inspiring ideas and people. Importantly, it also shows that Britain is a great place to start and grow a company.

This year's list contains a number of familiar names but it also includes a huge number of lesser-known businesses with turnover of between £6m and £50m and from the length of the country, not just London and the South East.

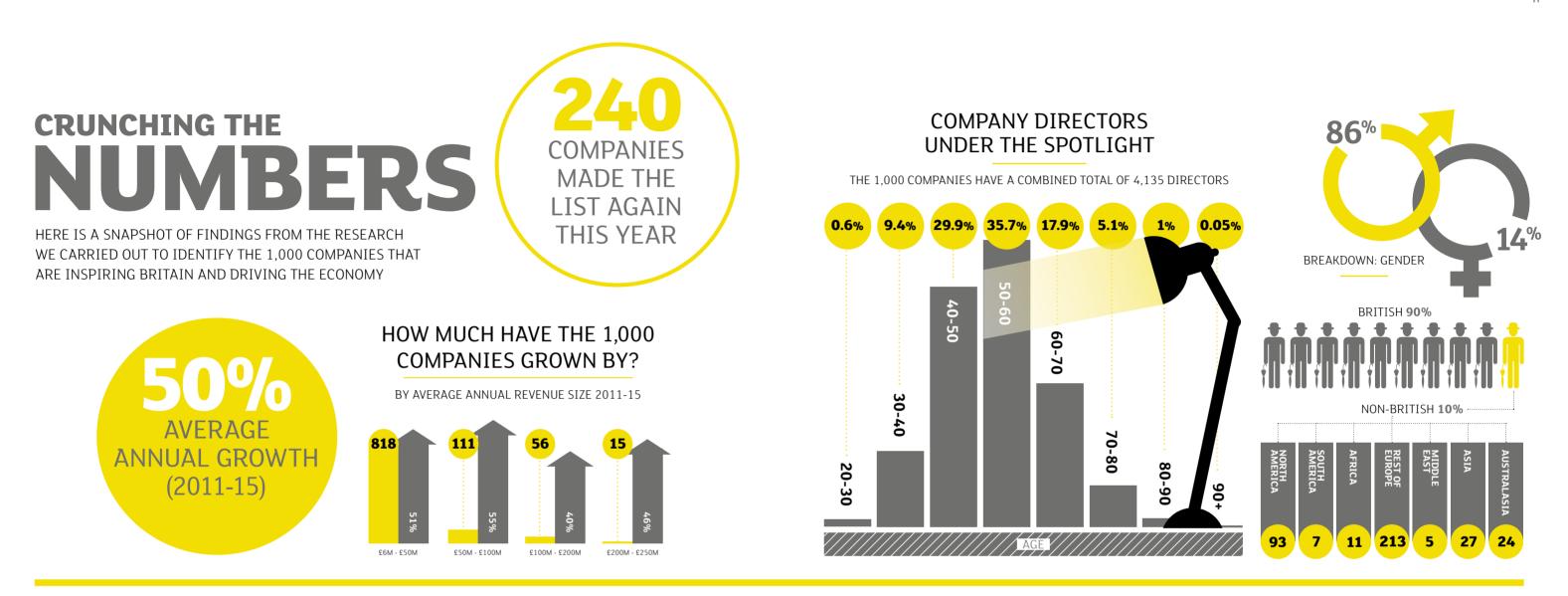
These fast-growing smaller companies are, and will increasingly become, vital to the nation's economy as they scale-up domestically and abroad. The future is very bright.

As an American entrepreneur, people often ask me why DueDil is based in London, as opposed to New York or Silicon Valley. One in every 10 directors of the companies on this list is also non-British. Like DueDil, they benefit from the UK's incredibly friendly environment for entrepreneurs from around the world, with tax incentives, proportionate and consistent regulation and visas for highly qualified migrants. Long may this continue.

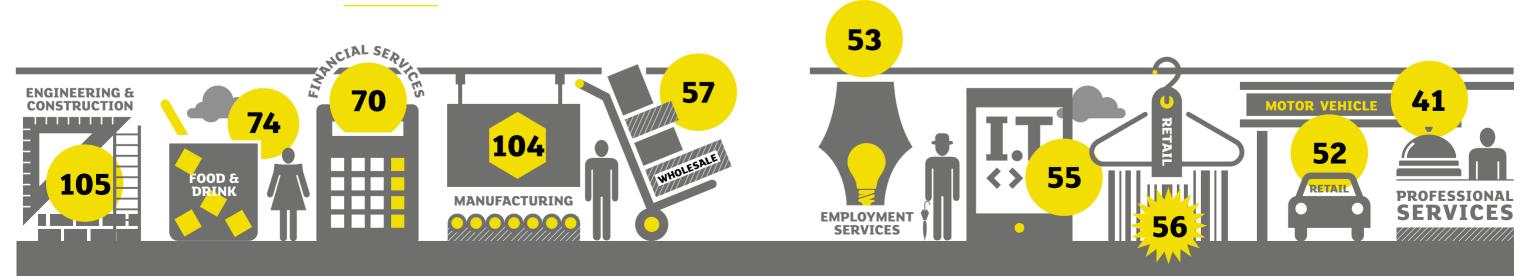
DueDil was started to help others discover and pursue business opportunities within the UK by opening up all of its private company data. The cohort of companies that we've found are set to inspire the next generation of British business success; through the power of the tool that we've built, you can know about them now.

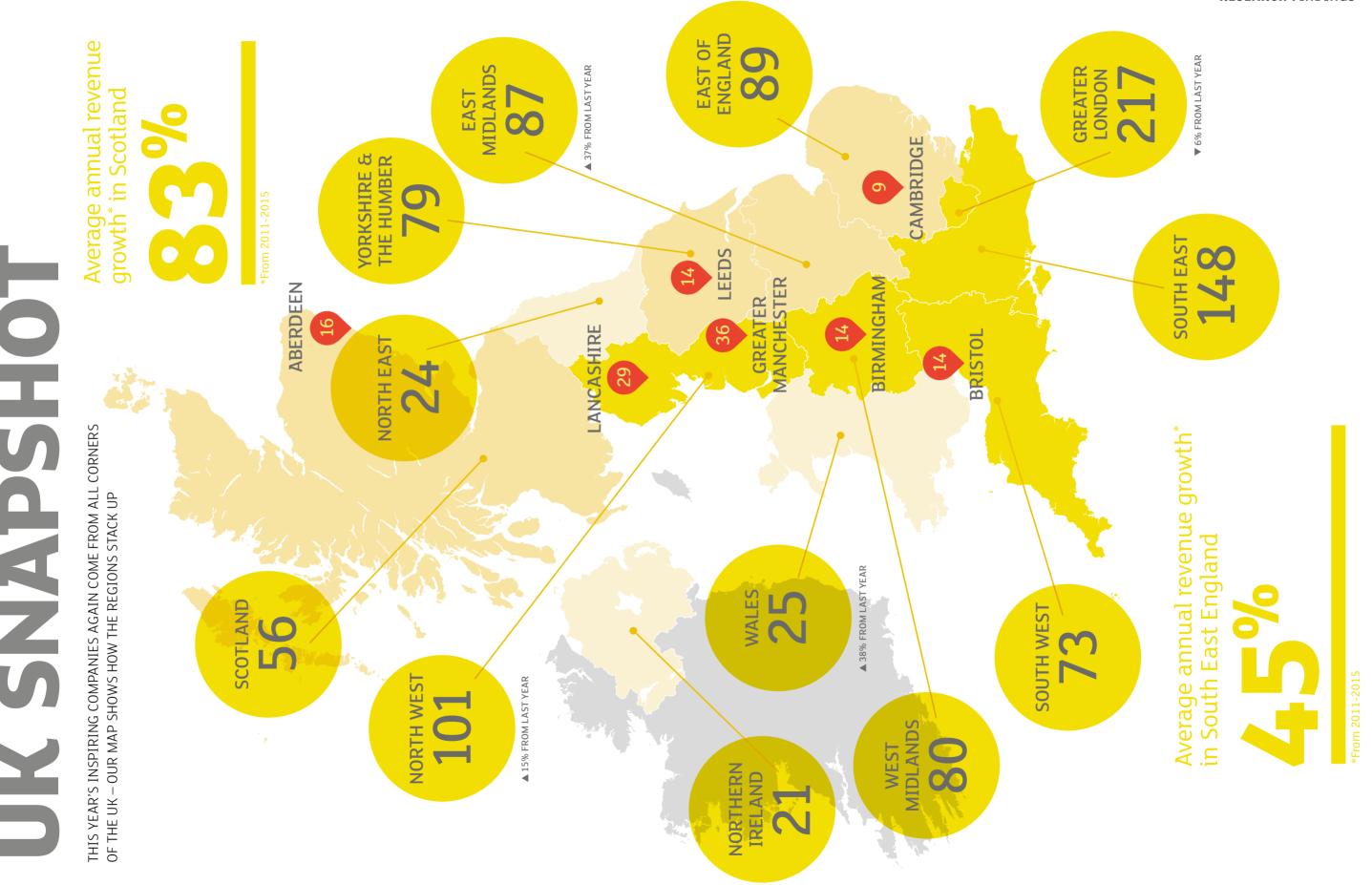
Julin W. Hts

Justin Fitzpatrick Co-founder and COO/CFO at DueDil



# WHICH SECTORS ARE CHARGING AHEAD?





**1,000 COMPANIES** 

### RESEARCH FINDINGS

# CREATIVE INDUSTRIES

WORLD-BEATING EXCELLENCE IN DESIGN, FILM, MUSIC, ADVERTISING AND MORE MAKES THE UK A LEADING **GLOBAL HUB FOR THE CREATIVE INDUSTRIES** 



### SECTOR AT A GLANCE

**£76.9 BILLION** THE SECTOR'S YEARLY CONTRIBUTION TO THE UK ECONOMY

**ONE IN 11** UK JOBS ARE PROVIDED BY THE CREATIVE INDUSTRY

# **£49 MILLION** THE VALUE OF THE

CREATIVE SECTOR SERVICES EXPORTED FROM THE UK EVERY DAY

# IN THIS SECTION 》 Amplify's Jonathan

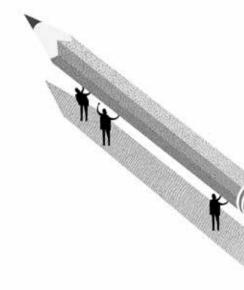
Emmins stresses the importance of culture in campaigns, while Simon Walker, Director General of the Institute of Directors, calls for us to start perceiving business in more human terms

Sources: CBI, DCMS, Creative Industries

# PERSONAL TOUCH

BRITAIN PUNCHES ABOVE ITS WEIGHT IN THE CREATIVE SECTOR. IT HAS THE FASTEST-GROWING PROPORTION OF WORKERS IN THE INDUSTRY IN EUROPE\*. A TOTAL OF 9.5% OF WORKERS IN THE UK ECONOMY ARE CLASSED AS CREATIVE, EVERYONE FROM DESIGNERS TO ARTISTS, MARKETERS TO ENTERTAINMENT SPECIALISTS. AS CREATIVE JOBS ARE MORE IMMUNE TO AUTOMATION THAN OTHER SECTORS, FOSTER A WEALTH OF EMERGING TALENT AND CAN HELP MEET THE RISING DEMAND FOR A MORE PERSONALISED EXPERIENCE, THE INDUSTRY IS FORECAST TO GROW STRONGLY

\*Source: Nesta



**OTHER COMPANIES** 

Angela Flowers Gallery Ltd

Rex Features (Holdings) Ltd

Design Bridge Ltd

Rightster Group Plc

We Are Social Ltd

For the full directory

turn to pages 125–158

The Mill

THAT MADE OUR LIST

Impact Creative Partnership Ltd

# JOINING THE DOTS

### Amplify

www.weareamplify.com Sector: Creative Region: Greater London

A mplify's story is an excellent example of how great marketers personalise their messaging to create 'emotional experiences' that resonate between brands and consumers. Or, as founder Jonathan Emmins puts it: "Joining the dots between people, brands and culture."

Formed amid the rubble of the global financial crisis, Amplify was conceived in tough economic times but has thrived with its fresh approach to connecting clients and customers.

"Companies were asking more questions and looking for something new during the recession, so that worked for us," says Jonathan. "We put the audience at the heart of everything we do. We start with real people, not demographics. By engaging with culture that people identify with, we manage to bring brands and audiences together on a genuine and emotional level."

Its Lexus campaign featuring music icon will.i.am, is a good example, capitalising on the adoration of his fan base to help more potential consumers connect with Lexus in a surprisingly powerful way. Playstation, innocent and Converse are among its other key clients.

"We build authentic and meaningful connections. Consumers are searching for brands that share their beliefs and values, so when we tap into that we can create campaigns that make a real impact," says Jonathan.

He also puts the company's success down to a strong sense of collaboration. "We're focused on creating an environment where teams and brands do their best work together," he says. "An agency is only as good as the talented individuals that choose to call it home."

So what of the challenges facing the notoriously competitive advertising industry?

"Audiences are constantly changing," says Jonathan. "The challenges are in making sure we know what's authentic and rings true with customers – luckily, our teams love and consume as much culture as possible. We have a network of over 280 partners, which means we can always call on passionate experts."

# 280

The number of partners within the agency's network, ensuring focused expertise and bespoke campaigns

# AMPLIFY

The agency swears by meticulous research. Its next insight report will focus on Millennials and Generation Z



"We put the audience at the heart of everything we do. We start with real people, not demographics" Jonathan Emmins, CEO, Amplify

# **GOLDEN TICKET, SILVER SCREEN**

veryman launched into the premium cinema market in 2000 but rapidly expanded from ten to 16 sites around the UK in 2015.

Its focus is on exceptional – even indulgent – customer service, providing a relaxed environment with smaller capacity venues and higher levels of comfort than traditional cinema operators.

"Our competition isn't multiplexes but a night out in a restaurant or theatre," says CEO Crispin Lilly. "Each venue has a fully licensed bar with pizzas, cocktails, snacks and even, in some venues, burgers served straight to your seat."

"Most importantly", he says, "we recognise the importance of our teams and their ownership of the customer experience, ensuring they are trained, equipped and empowered to deliver."

# **EVERYMAN**

www.everumancinema.com Sector: Creative Region: Various

### SHIFTING PERCEPTIONS

CCGLC is an events and communications Company that uses imaginative design, architecture, video and interactive technologies to create a powerful impact at events and exhibition stands.

Its clients include global brands such as Intel, for whom it creates communications and customer experience strategies to be displayed at international exhibitions, such as the Consumer Electronics Show in Las Vegas.

Managing Director Matteo Console Camprini attributes the company's success to "creativity, cultural diversity, youthful energy, commitment and passion for what we do", but also says that differentiation is key.

"By differentiating what we do and expanding When it comes to overcoming business "Accepting the change that is needed to

our client portfolio we are marking ourselves out as exceptional. By doing this we are also less exposed to tough economic conditions." challenges, Matteo says that being willing to evolve has been a key development for him. grow – this is the most challenging aspect of

TATI PAT





The company has delivered brand events for clients such as Intel and Blue Coat

being the head of an organisation," he says. "You need to adapt to new environments and constantly shift your perception. It's also crucial to accept that you need other people's energy and skills to complement your own. This is often harder than we think it will be." Looking to the future, Matteo believes there are opportunities for big growth ahead. "My ultimate goal is to grow to ten times bigger than we are now. I don't know how long it will take, but I believe it is achievable." While he has great plans, Matteo believes small businesses should be given more help

by the government.

"They should make it easier to deal with key markets like China and the US, and keep currency exchange rates under control to maintain strong export value for UK business."

"Our customers return to us more times than the typical UK cinema goer, and will often actively recommend us to their friends\*



At Everuman Cinemas. ushers serve a variety of treats straight to your seat

A focus on comfort and smaller, more intimate venues is one of the group's USPs



Everyman Group's venue capacity growth in the past year

He says the secret to the company's success is the unique customer experience, whether or not they actually like the film on show.

"We invest in the design and feel of new sites and the upkeep of our existing estate, so customers are always welcomed into a comfortable and atmospheric venue. We selectively choose the widest range of guality on-screen content and it's paying dividends. Our customers return to us on average more times than the typical UK cinema goer, and will often actively recommend us to their friends."

By ensuring that they are always providing the best possible experience, Crispin says they have maintained steady and sustainable growth - even in tough times.

"Having grown from ten venues to 16 in the past year, we have increased our overall workforce by as much as 50%, from 300 to 450. But our head office is relatively small and lean, and we intend for it to remain so. This allows us all to stay close to the business and to ensure that the unique Everyman experience is not compromised as we grow."



www.mccglc.com Sector: Creative Region: Greater London



MCCGLC's innovative booth designs have won the company several awards





# The year in which MCCGLC was established

# THE GREAT OUTDOORS

alon is the UK's only independent 'out-of-home' media specialist. It plans and purchases outdoor advertising, such as on digital screens at train stations or busy public spaces, at bus stops and even on prominent buildings – among other strategically researched sites.

# Talon

CEO Eric Newnham says the secret of its success is its people and strong leadership. "Our agency and client annual surveys highlight the value of our people, their attitude and our senior level expertise," he says. "Crucially, we aim to be different and embrace technology at every turn." Technology has certainly spurred growth: "30% of the industry is now digital screens and we deliver 40% of our revenues through this medium." But technology aside, a strong focus on client relationships has helped

steer the company through difficult economic times.

www.talonoutdoor.com Sector: Creative Region: London

### THE BIGGER PICTURE

he nation melted when Sainsbury's animated advert Mog's Christmas Calamity hit television screens up and down the country in December 2015.

London-based creative studio Framestore was responsible for igniting the 'CG magic' in the campaign. The business's CEO and Co-Founder, Sir William Sargent, cites the "extraordinary collective of artists, technologists and creative visionaries who apply technology to the creative process" as a large part of the company's success.

"Our teams work collaboratively and The rise of social media, location-based

fluidly to pioneer new solutions," he says. "As formats and platforms continue to overlap and merge, it's necessary to pull together more unorthodox combinations of skills and people, to create the most innovative work possible." screens and virtual reality filming has helped catapult Framestore into the stratosphere – the business's creation of films The Martian and Gravity, both set in dizzying outer space, helped secure Hollywood blockbuster success.





"We focused on stronger dealings with our core client base (Omnicom's media agencies) and a more senior management influence in our clients and agencies," says Eric.

"We also had to convince our new clients we could deliver to a high standard and exceed expectations."

So what of the future? "The way advertising is seen, planned and bought will experience significant change in the next five years, from the use of data to programmatic buying," says Eric.

"We are well placed in both, having delivered the first truly programmatic campaign in our sector.

"We want to spread the influence and value of out-of-home advertising to more brands and sectors and that is where we see real growth coming from."



A digital ad can reach thousands of passers-by at a humble bus stop

Waterloo's IMAX is the ideal place for showcasing one of Talon's huge screens



The proportion of revenues Talon achieves through digital screens



Mog's Christmas Calamity is one of Framestore's more heartwarming campaigns

The focus, says Sir William, is on inspiring storytelling through inventive and evolving forms of media.

"Our business grows and evolves with the times – our current portfolio of work includes the creation of outstanding content for virtual reality experiences, digital installations, television, online and the cinematic screen." And what does Sir William believe the film industry will look like in the future, both in the

UK and elsewhere?

"If the last year alone is any indication, On the next generation, Sir William says,

we'll be seeing immense change in the industry. There is a need to work more nimbly to optimise our output for digital channels." "we must ensure a proper partnership between the educational establishment and business."





www.framestore.com Sector: Creative Region: Greater London

For The Martian. Framestore employed CG effects to create photoreal spacecraft

"It's necessary to pull together more unorthodox combinations of skills and people, to create the most innovative work possibl

# The number of awards Framestore won in 2015

# **GETTING TO THE ROOT OF WHAT BUSINESS IS**

### SIMON WALKER

### DIRECTOR GENERAL OF THE INSTITUTE OF DIRECTORS



"SMALL BUSINESSES COULD PROVIDE A YOUNG PERSON WITH THEIR FIRST JOB OR BE THE SOURCE OF A WORLD-CHANGING TECHNOLOGY" WE MUST LOOK BEYOND THE COLD HARD FIGURES OF BUSINESS AND START TO SEE IT AS A COLLECTIVE OF INDIVIDUALS, EACH WITH THEIR OWN PRIORITIES AND STRENGTHS

What is business? It seems like a straightforward question, and certainly anyone on the street would be able to list the names of large companies they regularly interact with – but the answer may be harder to pin down than you would think.

Businesses have to make a profit. Otherwise, they cannot survive. But there are more reasons than just money to go into business. At the Institute of Directors (IoD) we recently ran our first survey of our new group for younger entrepreneurs, the IoD99. When we asked why they set up their company, the most popular reasons were the satisfaction of building a successful business and being their own boss. One in five said their motivation was to have a positive social impact.

I do not say this to denigrate the desire to be a financial success and secure a livelihood for yourself and your family.

But I argue that we cannot understand business if we just look at it in terms of cold hard figures. The business community is a collection of individual companies, individual directors and individual employees. The majority of people work for companies you have never heard of. This is because the business landscape is populated almost entirely by small and medium-sized enterprises (SMEs).

We should be proud of our big companies, and pleased that the UK's traditions of the rule of law and fair dealing have attracted companies from overseas to list on the stock exchange here. But we also have to recognise that they are the exception and not the rule. Across Europe, the EU commission estimates that 99.8% of all businesses outside finance are SMEs. The IoD, which is the UK's oldest organisation for business leaders, has a membership 70% of which is composed of directors who run SMEs. Our members come from all sectors of the economy, and all parts of the country. Each of them has different priorities, strengths and weaknesses.

Yet there are some issues that are particularly acute for SMEs.

We know, for example, that SMEs are more likely to suffer from late payment of invoices. Smaller businesses also have more difficulty getting hold of finance, with only one in five of our members describing it as 'easy'. The majority of SMEs did not even apply for bank finance in 2014, because of difficulty, real or perceived, in getting approved. This pattern is repeated for entrepreneurs, with IoD99 members citing lack of access to finance among their top two concerns.

But small does not mean limited horizons. Half of IoD members' companies employ migrants to fill skills gaps, and two-thirds engage in some form of international trade. This means that political issues like the government's misguided net migration target, or the need to complete the ongoing trade deal, matter to SMEs as well as to large companies.

The IoD engages with policymakers in the UK and the EU on these issues and others, because the health of our SMEs is of central importance to the UK economy. But small businesses are not just units of economic activity. They are someone's ambition, livelihood and plans for the future. They could provide a young person with their first job, or be the source of a world-changing technology.

I will leave you with an optimistic thought. Over the past year, over half a million new businesses were started, with the highest birth rate and lowest death rate since the economic crash. Things are looking up for Britain's SMEs. WHEN BREAKING NEW GROUND IT HELPS TO KNOW THE LAND.

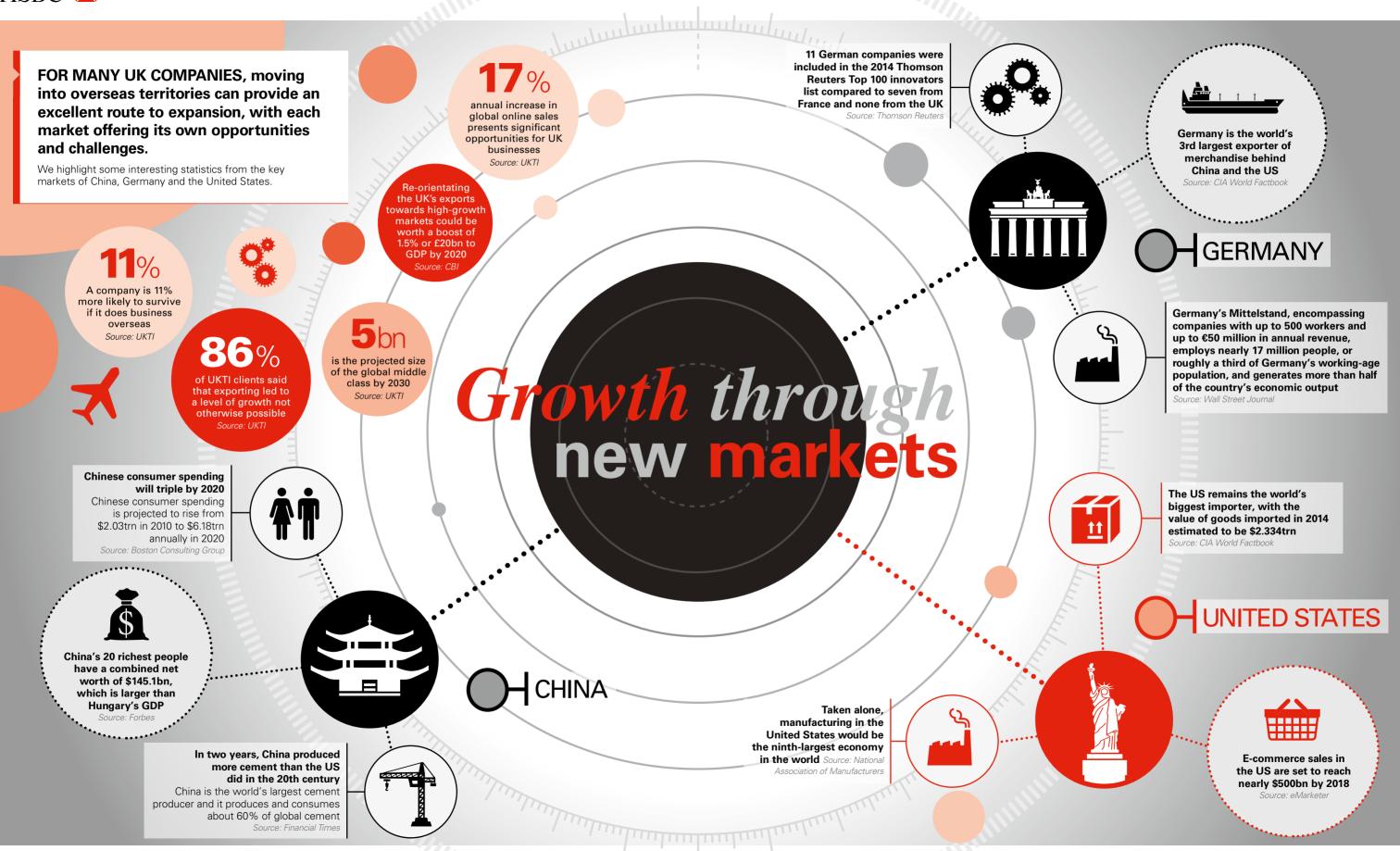
With expert local knowledge you could confidently step into new markets.

Our experienced teams are on the ground in over 60 countries where 90% of the world's trade and capital flows originate. This means we can connect you to vast international banking experience and insights when doing business in today's most important markets.

See where our global network could take your business at globalconnections.hsbc.com



# HSBC (X)



### FOOD & DRINK

AN INSATIABLE APPETITE FOR THE ARTISAN, THE ALTERNATIVE AND THE ADVENTUROUS IS HELPING FEED THE SUCCESS OF THE UK'S FOOD AND DRINK INDUSTRY, A **KEY INGREDIENT IN THE NATION'S ECONOMIC PROSPERITY** 

### SECTOR AT A GLANCE

### £21.5 BILLION

THE VALUE OF FOOD AND DRINK COMPANIES TO THE UK ECONOMY

**6,360** THE NUMBER OF SMALL FOOD AND DRINK BUSINESSES IN BRITAIN

### 3-4%

THE PREDICTED YEARLY GROWTH OF THE FOOD MANUFACTURING AND PROCESSING INDUSTRY IN THE UK

### IN THIS SECTION >

Japan Centre's CEO, Tak Tokumine, shares his wisdom on how to remain attractive to customers, while John Longworth, Director of the British Chambers of Commerce, gives commentary on what SMEs need to grow

Sources: Food and Drink Federation, Research and Markets

# GROWING **APPETITES**

THE UK'S FOOD AND DRINK SECTOR IS THE LARGEST SINGLE MANUFACTURING SECTOR IN THE UK, WITH A TURNOVER OF AROUND £100BN. WHISKY IS ITS SINGLE BIGGEST EXPORT BUT THE SECTOR HAS A HUGELY DIVERSE NUMBER OF ENTERPRISES THAT ARE FINDING NICHES AND SERVING NEW. EVOLVING CONSUMER TASTES AND DEMANDS. THE COMPANIES FEATURED HERE HAVE IDENTIFIED THESE TRENDS AND ARE EXCEEDING EXPECTATIONS WITH QUALITY, CUSTOMER CARE AND INNOVATIVE THINKING



Princes Gate Water Ltd

# **EXTRA-UDON-ARY**

### **Japan Centre** www.japancentre.com/en

Sector: Food & Drink Region: Greater London

ounded in 1976, Japan Centre has evolved from a small basement shop to a veritable mecca for Japanese foodies everywhere. From its expanded premises in Central London it offers high-quality authentic Japanese food, drink and cooking ingredients to consumers in the UK and Europe.

It now offers a Japanese bakery, the largest selection of sake in Europe, ingredients for home cooking, fresh fruit and vegetables, as well as traditional sushi and hot souzai food.

In 2005 Japan Centre opened an online store, offering over 3,000 different products with delivery available across the UK and Europe. Then, in 2012, it expanded into separate restaurants - four in central London include Shoryu Ramen, which features in the Michelin Guide 2014-15.

Another restaurant, Ichiryu, will open in 2016 and specialise in hand-made udon – a type of noodle most often used in soup.

According to Tak Tokumine, Japan Centre's CEO, the company's success is down to its expert purchasing teams and in-store staff who have kept a close eye on developing trends.

"They pay careful attention to changing consumer behaviours. The purchasing teams are then able to plan in order to get enough stock to meet consumer demand. As a result, we have not only increased our range of bento, sake and matcha but have also imported exclusive products to the UK as part of our speciality food fair events in store."

The company has ambitious plans to expand further into Europe and the US, where interest in Japanese culture is still growing.

"We will capitalise with expanded ranges and look to host our website in French, German and Spanish. In the UK and the US, we will be rolling out and expanding the Shoryu and Ichiryu (restaurants) brands and we would look at growing our workforce by 20-30%," says Tak.

New businesses at the start of their journeys should not be afraid to emulate rivals, he adds. "Learn from others. Keep up to date with businesses in your sector and ensure you are offering, at the very least, the same level of service and quality to remain attractive to consumers."

1976

The year in which Japan Centre was established



FOOD & DRINK »

# JAPAN CENTRE Japanese food and culture in the US

The company aims to capitalise on the growing interest in



"Learn from others. Keep up to date with businesses in your sector and ensure you are offering, at the very least, the same level of service and quality" Tak Tokumine, CEO, Japan Centre

# EASY AS PIE

iggidy has become a familiar brand in many supermarkets, known for its delicious home-made pies, quiches and sausage rolls. "We make everything from scratch using ingredients you would use in

your kitchen at home," says Founder Camilla Stephens. The secret to the company's achievements is an "uncompromising

commitment to quality," says Camilla, "as well as a bravery in trying out new ideas and flavours and bringing them to the market."

"People are looking for a bit more from their food and Higgidy's focus on putting 'heart into the food and soul into the business' means that we produce goods in a way that produces good in the world."

The company uses no hydrogenated fats and avoids many of the chemicals used by other manufacturers to increase shelf life.



www.higgidy.co.uk Sector: Food & Drink Region: South East



Camilla says there are relatively few very powerful customers in the grocery industry, so it is crucial to understand what makes them tick. "In our case, it's about providing something to their categories that their own-label suppliers can't," she says. "And making sure that you turn that USP into incremental business for them." As for the future, Higgidy has big plans.

"We are aiming to grow by almost 200%, extending the business in existing categories but also stretching to some adjacent categories where consumers are giving us permission to operate," says Camilla.

"To do that we need to strengthen the team, so we will be adding another 200 jobs over the next five years."



Founder Camilla Stephens is committed to making honest, home-made food

Higgidy pies, quiches and sausage rolls are now firm favourites on British dining tables

Higgidy's annual turnover for 2015

### **RECORD BREAKERS**

hapel Down blazed a trail in England's wine-making and craft beer market when, in 2014, it raised a record £3.95m in ten days through crowdfunding. CEO Frazer Thompson says Chapel Down offers a world-class range of sparkling and still wines, alongside an awardwinning range of Curious beers and ciders.

The winery in Tenterden, Kent, is open to the public and sees 50,000 visitors a year pass through its vineyard, shop and cafe.

Frazer says he passionately believes, "there is no point in just trying to be the best,"

explaining, "we also want to be different, so we are pushing the boundaries of wine production in England. In the past year, we have launched England's first skin contact white wine and broken a world record for the largest and fastest crowdfund."

The latter created 1,470 new shareholders, who are now brand advocates "Our wines are served in some of the world's best restaurants and we sit alongside Grand Margues of Champagne at premium prices in major supermarkets," says Frazer.





The company's employees are devoted to bringing English still and sparkling wine to the masses

# **HEALTH BENEFITS**

Set up in 2002, Lexington Catering is an award-winning contract caterer that provides high-quality food for clients including top law firms and hedge funds across London.

"We've won numerous awards for our people and HR strategy," says CEO Mike Sunley. "As a result, we have a very low staff turnover, which has been incredibly positive for us."

Mike cites the massively growing healthy eating food scene, as a large part of the company's success. "We've been a step ahead of this with our award-winning Vitalicious Juice range and Let's Energise grab-and-go range – products designed to deliver sustained energy levels.

"Our customers demand the best food, made with the best ingredients, sourced sustainably - they want to understand the journey from farm to plate. If they don't like the story you're telling they will take their custom elsewhere."

The company recently launched an app which has helped with recruitment to tackle a shortage of skilled chefs.

FOOD & DRINK »



www.chapeldown.com Sector: Food & Drink Region: South East



Chapel Down offers tours of its vineyards, tutored tastings and gift experiences



www.lexingtoncatering.london Sector: Food & Drink Region: London

# "We are pushing the boundaries of wine production in England"

CHAPEL DOWN

The number of staff currently employed by Lexington Catering

# ATTENTION TO DETAIL

TM Group is a leading independent London pub, bar and restaurant **L** group. It runs ten large, busy central London venues, including The Botanist in Sloane Square and The Jugged Hare on Chiswell Street, as well as one outside of London. The Six Bells in Suffolk.

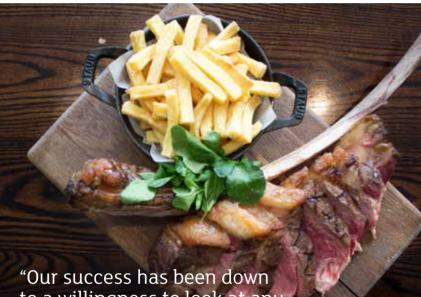
"Our success has really been down to attention to detail and a willingness to look at any opportunity, big or small," say Founders and brothers Ed and Tom Martin.

But the capital's expansion is certainly helping. "London's growth continues to deliver massive construction projects and therefore new venues for retail, food and beverages," says Tom.

"We are debt-funded and the low cost of money has also allowed us to grow steadily without requiring external investment."



www.etmgroup.co.uk Sector: Food & Drink Region: Greater London



to a willingness to look at any opportunity, big or small"

> The company faced a tough time during the recession in 2008 and HBoS pulled its funding, causing it to lose two major sites - the brothers say it put the company back at least two years.

"We overcame the problem by moving across to Lloyds, who have been very supportive and we have opened a new venue every year thanks to good cash flow and support from them," says Ed.

The company is aiming high as London continues to prosper.

"We plan to treble our business over the next five years by investing in large prime central London sites," says Tom. "Our pipeline is looking good and we are confident we will achieve this. We will also double our workforce in this time."

However, the duo see issues lying ahead when it comes to staffing.

"The industry is becoming more competitive and there will be a shortage of property for good sites and staffing shortages will be a major problem in the near future, especially if immigration is reduced," says Ed.



The airy dining space at The Botanist is a favourite among Chelsea residents

The Jugged Hare marries locallu produced, reasonably priced food with Victorian charm in the heart of the City





ETM Group boasts ten central London locations and one in the Suffolk countryside

# Chambers of **THE ECONOMIES OF SCALE**

JOHN LONGWORTH DIRECTOR GENERAL OF THE BRITISH CHAMBERS OF COMMERCE

**"AS A NATION, WE MAY ONLY REPRESENT** 

**ABOVE OUR WEIGHT IN TERMS OF OUR** 

**3% OF GLOBAL GDP. BUT WE PUNCH WELL** 

ENTREPRENEURIAL TALENT AND CREATIVITY"

British

Enterprises (SMEs).

home and overseas.

for services firms.

Access to funding is an issue that has plaqued British businesses for years, particularly since the financial crisis. Whereas other countries like Canada and Germany have excellent national



business investment banks, for decades our own offering has been starved of resources. The result is that countless excellent home-grown enterprises are unable to expand and become targets for acquisitive overseas firms that covet



### BRITISH BUSINESSES HELPED CURTAIL THE RECESSION AND KICK-START THE RECOVERY IT'S NOW TIME TO REPAY THE FAVOUR AND HELP THEM TO GROW

Britain has a thriving private business sector – there are over four million active businesses in Britain, and over 99% of these are Small and Medium-Sized

As a nation, we have seen substantial economic growth over the past few uears. British businesses have been the driving force that kept us out of prolonged recession and into recovery ahead of most developed nations. It is time for us to repay the favour and help them through the next stage of their growth.

Every successful company naturally reaches a point where it needs to expand its operation, whether that's to achieve the capacity to meet growing orders or to have the scale to compete for bigger contracts and break into new markets at

Key to growth is capital – new equipment is a costly investment for manufacturers, and boosting staff numbers or moving to new premises can require considerable extra working capital

### THE NUMBER OF ACTIVE **BUSINESSES IN BRITAIN**

the value that UK SMEs present. Helping UK firms to become confident and large enough to branch into new export markets is also essential to maintaining our national growth.

As a nation, we may only represent 3% of global GDP, but we punch well above our weight in terms of our entrepreneurial talent and creativity. Our historic and



### THE PROPORTION OF **BUSINESSES THAT ARE SMALL OR MEDIUM SIZED**

cultural connections also give us access to global markets with rapidly expanding economies, including the Americas, the old Commonwealth. Africa and South East and North East Asia. Tapping into fast-growing economies will become increasingly important in driving our own growth, as well as reversing our historic trade deficit.

This is something that we at the BCC are working to strengthen through our Global Business Network, placing UK businesses directly in contact with experts who are based in these overseas markets. British goods and services have an excellent international reputation, but getting into markets before our competitors is key if we are to secure our presence there.

We need a fundamental shift in our economic model if the UK is to remain relevant and prosperous in a changing world economy. We want to see the next Apple or Samsung emerge from our shores. Supporting the dynamic SMEs, like those showcased here, will help achieve that aim.

# EXPORTS

THERE IS HEALTHY DEMAND FOR BRITISH GOODS IN EUROPE – THE UK'S BIGGEST EXPORT MARKET – AND THE WORLD'S EMERGING MARKETS, WHERE A GROWING MIDDLE CLASS HANKERS AFTER **BRAND BRITAIN** 

### SECTOR AT A GLANCE

**£42.7 BILLION** THE VALUE OF BRITISH TOTAL EXPORTS IN SEPTEMBER 2015, A 1.3% INCREASE FROM AUGUST

**40%** THE PROPORTION OF UK EXPORTS MADE UP OF MACHINERY AND TRANSPORT EQUIPMENT

### 262%

THE INCREASE IN UK CAR SALES TO ASIA BETWEEN 2009 AND 2014

### IN THIS SECTION

CDE Managing Director, Brendan McGurgan, talks innovation and smart technology, while The Rt Hon Lord Maude of Horsham, Minister of State for Trade and Investment, explains why exporting is great for UK businesses

Sources: CBI, HSBC, SMMT, MRC, Creative Industries

# BUCKING THE **TREND**

BRITAIN'S SHARE OF THE WORLD EXPORT MARKET WAS TEMPERED DURING THE FINANCIAL CRISIS, BUT THERE ARE SIGNS THAT DEMAND FOR UK SERVICES IS ON THE UP. MOVING BRITAIN TO A MORE EXPORT-ORIENTED ECONOMY WILL BE A LONG PLAY, BUT THE REWARDS ARE PLENTIFUL. AND WHILE, GENERALLY SPEAKING, EXPORTS OF BRITAIN'S SERVICES HAVE PERFORMED BETTER THAN EXPORTS OF THE NATION'S GOODS, THERE ARE DYNAMIC COMPANIES SWIMMING UPSTREAM TO CHALLENGE THE WORLD LEADERS



### OTHER COMPANIES THAT MADE OUR LIST

Astro Lighting Ltd Blue Skies Holdings Ltd County Milk Products Ltd Gettheworldmoving Ltd JG Distillers Ltd Racelogic Ltd

White Stuff Group Ltd

For the full directory turn to pages 125–158

# IN THE WASH

### CDE Global

www.cdeglobal.com Sector: Construction & Mining Region: Northern Ireland

Industrial cleaning might not be the first thing you think of when you imagine the construction and mining sectors. But CDE Global has taken industrial cleaning to a new level, and is now among the world leaders in washing plant equipment, as well as mining and mineral processing.

Among other services, CDE Global designs and manufactures machinery to maximise value from natural resources and building materials. It does this by using state-of-the art technology and innovation to clean and purify its materials to the highest quality, while ensuring minimal waste.

The equipment it makes is used for a vast number of specialised tasks, from producing sand and aggregates for the construction industry and specialist sands for glass making, to the processing of iron ore to improve the efficiency of mines. It also helps recycle a range of materials including demolition waste and even road sweepings.

It uses high-tech know-how to design machines that clean and separate out impurities from recycled waste or mined materials to ensure that as little valuable resource is wasted as possible.

Managing Director Brendan McGurgan says the company's success is down to constant innovation and smart technology.

"Our company culture fosters an innovative spirit and this is the foundation stone for all of the success we have enjoyed.

"We have always been committed to the development of new processing systems for our customers and also look to other sectors where our knowledge and expertise can enhance efficiencies." For CDE, the global slowdown gave the company the opportunity for change.

"Our business was overly reliant on the construction sector and we subsequently changed our approach to look at new sectors," says Brendan. The next five years is set to be an exciting period of further development through the growth of its regional support networks.

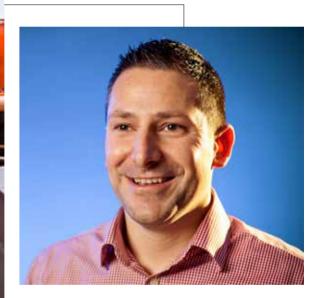
"We will be increasing staff both in our global headquarters in Northern Ireland and across the world in our regional offices," says Brendan.







The company plans to step up its efforts in the mining, industrial sands and environmental sectors in the next five years



"Our company culture fosters an innovative spirit and this is the foundation stone for all of the success We have enjoyed" Brendan McGurgan, Managing Director, CDE Global

# THE PERFECT BLEND

Whisky production is a fine art, with intense competition. BenRiach has managed to stand out in a very discerning crowd since it was taken over by three entrepreneurs in 2004.

Managing Director Billy Walker says the company now owns three single malt Scotch whisky distilleries: BenRiach, GlenDronach and Glenglassaugh. "We are whisky distillers and bottlers and we export our single malts and blends all over the world," explains Billy.

The rapid success after taking over the distillery from Chivas Brothers just over a decade ago is the result of "a great team here and great importers representing our brands across the globe," he says.

The job has been made a little easier as the whisky market has seen encouraging growth in recent years.

# BënRiach

www.benriachdistillery.co.uk Sector: Food & Drink Region: Scotland

### **GENERATING GROWTH**

Power Wholesale started life as a family business in 1964 in a Gateshead shop selling small electrical items.

Today, it is one of the UK's leading suppliers of electrical products to the oil, gas, petrochemical, power and renewable energy sectors in Britain and overseas.

The company's list of clients is impressive. It includes AMEC, Balfour Beatty, Shell, OGN, SBM and Technip, among many others. Managing Director Neil Cornish says

the biggest factor in its success has been

the dedication of employees and the management's willingness to adapt to a changing business environment. "During the recession in 2009, for example,

the company formed a specialist project division, which has thrived, and we have focused on targeting clients that are heavily involved with the construction and maintenance of these big projects," Neil says.

The strategy was clearly successful and turnover increased from £3.5m in 2008 to £12m in 2014. "One of the challenges was



"Our rapid success is down to a great team here and great importers representing our brands across the globe"

> "The single malt Scotch sector is guite vibrant and has been for some time," says Billy. "We have capitalised on this by expanding our portfolio of distillery brands through acquisitions.

"90% of our business is export, and the world is a more accessible market place than it has ever been," he adds.

So how has the distillery outperformed during the tough economic conditions in recent years that have seen discretionary spending on many luxury items decline?

"Hard graft," says Billy. "And investing in the acquisitions and our own bottling hall in 2010, so we are now fully integrated." Cheers to that!



The original BenRiach distillery was built almost 120 years ago

> The company now owns three single malt Scotch whisky distilleries





The proportion of the business that is comprised of exports



The company is involved in several offshore developments

to overcome a perception that the company was just a small electrical wholesaler from Gateshead," says Neil.

"We formed strong ties with manufacturers to represent their products within major projects. In return, they received a motivated workforce who were promoting their products." Neil believes the next five years will bring increased revenues and more staff. "We will focus on major projects within other sectors including biomass energy, wind farms and even nuclear power plants." One of Neil's bugbears is the UK's policy of allowing North Sea platforms to be constructed overseas: "Countries like Brazil operate the policy that if you want to extract their oil 'you build it in Brazil'. Why can't we

do the same?"





www.powerwholesale.co.uk Sector: Electricity Wholesale Region: North East



Power Wholesale has adapted to gradually take on larger, more profitable projects

"We formed strong ties with manufacturers to represent their products within major projects it proved a great success"





The amount of turnover **Power Wholesale** reported in 2014, up from £3.5m in 2008

### SPOTTING THE DEMAND

Tnnovative Technology designs and manufactures cash handling L solutions for the gaming, amusement, vending, retail and kiosk markets. Products range from product and ticket-dispensing machines to cash-changing devices for gaming, all requiring evermore sophisticated technology to recognise legitimate banknotes and spot forgeries within a robust and secure design.

The company is capitalising on increasing demand for automated cash handling solutions.

Aidan Towey, Managing Director of Innovative Technology, says investment in research and development (R&D) has been a key factor in the company's success: "We have made a sizeable investment into the company's R&D department, ensuring that we are at the forefront of



www.innovative-technology.com Sector: Manufacturing Region: North West

### ADAPT AND INNOVATE

**R**alawise's story is one of transition. From a kitchen-based T-shirt printing business in the family home in the 1980s, to a traditional wholesale clothing distributor, it is now Europe's fastest-growing online B2B clothing, homewares and accessories distributor.

Its website, Ralawise.com, boasts five million items in stock and now offers a portfolio of over 110 brands and 3,700 styles from sports and workwear to mainstream fashion. Jeff and Jon Batson, joint Managing Directors, say that with such an unrivalled

inventory, they can offer fast and flexible service to customers across the UK and the rest of Europe.

"One of the biggest opportunities for growth has been an increased demand for personalised or decorated products," says Jeff. "Our customers want a more varied and innovative range of products and the expectation for a quick turnaround is more prevalent than ever." But that means getting the right systems and partnerships in place. "Our success is partly due to excellent supply





Customers are demanding an evermore varied range of products

chain relationships that have been forged with our leading international supply partners and global brands. But we've also had to be flexible enough to respond to change." During the harsh economic times of the late 2010s, the company focused on technology to

maximize efficiencies. "We recognised the growth of customers trading online, so a particular emphasis has been on the Ralawise.com web platform allowing for more effective global customer acquisition," says Jeff.

Jon says he would advise any new business to listen to its customers above all else: "Be willing to change and adapt your business to suit your customer, not the other way round."

"We've ensured that we are at the forefront of all technological advances – innovation is at the heart of what we do"



all technological advances - innovation is at the heart of what we do." Expansion in the UK and overseas extended the company's reach and its sales growth outside of the UK has been recognised with a number of awards, including the Queen's Award for Enterprise.

While many companies slowed down during the recession, Innovative Technologies invested in new products and established new offices in Australia, Italy and the US. And the decision has been rewarded with excellent sales results.

Such is the confidence within the firm that Aidan expects to double both turnover and employees in the next five years.



Innovative Technology is meeting the increasing demand for automated cash handling devices

The company's products require sophisticated antiforgery technology



The years of experience Innovative Technology has racked up





www.ralawise.com Sector: Retail Region: North West

Sportswear is one area in which Ralawise is beating the competition

# "Be willing to adapt your business to suit uour customer, not he other way round'





# The number of items of stock on Ralawise.com



# **SUPPORTING UK COMPANIES TO EXPORT**

THE RT HON LORD MAUDE OF HORSHAM MINISTER OF STATE FOR TRADE AND INVESTMENT



**"EXPORTING IS THE FUTURE; WE ARE DETERMINED TO SUPPORT ALL COMPANIES TO SUCCEED IN GLOBAL MARKETS"** 

EXPORTING CAN SEEM DAUNTING TO SMALL AND MEDIUM-SIZED COMPANIES. BUT SUPPORT IS OUT THERE TO HELP UK BUSINESSES EXPORT AND EXCEL

The UK is known the world over for its enterprise and innovation, and this report perfectly illustrates the inventiveness and determination shared by the UK's Small and Medium-Sized Enterprises (SMEs).

We are global leaders in some of the world's fastest-growing sectors. Our expertise in areas such as agricultural technologu, the financial sector and advanced engineering, to name just a few, is second to none. Despite this, just over 11% of UK

businesses export. This needs to change. International trade is vital in building a strong UK with a resilient economy.

Trade is good for companies. Research shows that exporters are more productive and resilient to economic downturns. They also achieve stronger bottom lines, and are more likely to stay in business than companies that don't export.

But exporting can seem an enormous step, especially for companies with no previous experience. Government is committed to working with businesses to break down the barriers to overseas trade.

One of the biggest barriers is the misperception among businesses – around 70%<sup>\*</sup> – that their product or service is not suitable for export. This is not the case. Neither size nor specialism is a barrier to exporting. Two in five of the UK's smallest exporters, those with fewer than ten employees, are already doing business in at least one high-growth market.

To enable UK businesses to kick-start their export journey, we launched the 'Exporting is GREAT' programme last year. Its aim is to inspire and support 100,000 additional UK exporters to sell their goods and services abroad by 2020.

Our dedicated online platform, www. exportingisgreat.gov.uk, allows companies to register their interest in real-time global export opportunities and access expert advice, trade services, training and events.

We have over 1,000 export opportunities available, worth more than £300m, and will upload around 1,000 more every month. Whatever a company's specialism, they will find overseas demand to match.

EXPORTS

Through UK Export Finance (UKEF), we help firms with the financial challenges of overseas trade. Issues such as accessing working capital to fulfil export orders and insuring against non-payment can be particularly daunting for SMEs and UKEF increasingly focuses its efforts on the needs of smaller companies. We want to ensure that the UK's world-class, innovative SMEs are aware of the trade credit insurance and finance support on offer and that it is easily accessible when needed, so that no viable export fails for want of private sector support.

We're making progress. The majority of firms that benefit from UKEF support are now SMEs. We offer free, independent guidance on the best finance solutions, and continue to review and refine our products and services so they fill market gaps.

We have established an Exports Implementation Taskforce, chaired by Business Secretary, Sajid Javid, to coordinate government's exporting effort. The Prime Minister, Chancellor, I and many other Ministers have recently taken part in highprofile trade delegations, and are working tirelessly to strengthen relationships in key markets, introducing British businesses to the world of export opportunities.

But we know government alone cannot increase exports: business is the real driver of growth. So we're building strong commercial partnerships in every sector, and working with organisations passionate about helping UK companies to export and excel.

Exporting is the future; we are determined to support all companies to succeed in global markets. We can and will improve our export performance and ensure a strong outlook for the UK.

Cheques and balances.

Working alongside traditional and alternative lenders, BGF's long-term equity funding can offer companies the optimum funding for balanced and sustainable growth. And because we only take a 0345 266 8860 | www.bgf.co.uk







# **DOES YOUR BUSINESS NEED GROWTH CAPITAL?**

### BGF AIMS TO CHAMPION BRITISH BUSINESSES BY PROVIDING LONG-TERM CAPITAL TO HELP THEM SCALE UP. WHETHER THAT BE THROUGH UPGRADED TECHNOLOGY. ACQUISITION ACTIVITY OR SECTOR DIVERSIFICATION

Tt is a question we ask business owners every day. Not Leveryone can answer it immediately. Let's face it (and there is nothing to be ashamed of here), not everyone knows what we mean when we talk about growth capital. And that highlights a failing of the investment industry. Unconsciously, and sometimes consciously, over the years. investors have created a language and process for raising money that ends up alienating and excluding the very people that they want to attract.

We want to break that mould. At its simplest, the growth capital we provide is long-term, patient (meaning no forced exit) equity funding that management teams use to execute their strategic plans. Businesses need to be adequately capitalised because not many lasting successes are built on debt alone. This is one of the most enduring lessons learned in recent years.

# The year BGF started investing

Part of BGF's role is to help companies find the optimal financial structure for their business, which sensibly weighs up risk, investment and timeframe against the strategic objectives laid out in a corporate plan.

And we have done this 100 times over since we began investing in 2011. We have backed manufacturing companies, house builders, retailers, hoteliers, telecoms businesses - and plenty more besides.

### BGF's purpose is to champion British businesses by providing:

### Growth capital

BGF makes initial investments usually between £2m and £10m and provides follow-on funding to support further

growth. The money is used for a myriad of applications from buying new machinery, making acquisitions to diversifying into new areas.

We offer companies a different type of funding option: long-term, patient capital in exchange for a minority stake.

BGF's funding provides an equity cushion, so that business owners can feel confident about taking the calculated risks. This might mean including an element of equity release in our investments, allowing business owners to derisk some of their personal financial commitments or concerns and focus on building their company.

### Connections

The feedback that we get from entrepreneurs and business owners suggests that our partnership approach and the sharing of expertise, guidance and contacts is often just as valuable to them as the capital that we inject into their businesses. For this reason, we created BGF's Talent Network to develop relationships with a broad range of experienced board directors from across the corporate spectrum who can offer valued executive and non-executive support to the companies that we back.

Their common link is a commitment to encourage and help great smaller and medium-sized businesses with ambitions to grow. By cultivating these relationships, we can give our investee companies unique access to expert and inspirational business leaders, which is unlikely to have been available to them before.

To date, we have placed more than 80 highly experienced chairs and nonexecutives with investee companies and our Talent Network now constitutes one of the largest pools of non-executive capability in the UK.

### Confidence

With capital and connections, comes confidence. There's a lot to admire in entrepreneurs: they are the visionaries and the risk-takers and their success depends on having a robust support infrastructure

We want to encourage our investee companies to continue doing what they're doing. And we're delivering on that not just through financial backing, but by creating a network of entrepreneurs that matter; who are building the businesses that matter and the relationships that count.

### FOUR-WARD THINKING

our Communications is the UK's sixthlargest independent communications agency with 200 staff working across its offices in London, Edinburgh, Abu Dhabi and Dubai. The business boasts a roster of 600 clients. which includes Etihad Airways, The Man Booker Prizes and Sotheby's International Realty.

Over the past four years, Four has acquired businesses that offer complementary services to the group. These include bgb, Colman Getty, Consolidated PR and MSA Media. In August 2015, BGF provided the business with a growth capital investment of £10m to support and Through BGF's network of senior business

accelerate its expansion. Four quickly put the capital to work, acquiring financial and professional services firm Broadgate Mainland and one of Wales' leading agencies, FBA. The business also launched Four Consulting. leaders, it introduced Four's management to John Farrell, former President and CEO of Publicis Groupe Specialised Agencies and Marketing Services. The team subsequently appointed John as its new chairman.





**7** Reflex



rom its base in Loughborough in the East Midlands, Reflex operates a modern fleet of light-commercial hire vans used by businesses

www.reflexvans.com up and down the UK. Sector: Transportation Services Region: East Midlands

The company provides its corporate customers – in sectors such as logistics, retail and security – with national, round-the-clock services and offers a range of duty of care products, marketed under the 'Flexi' brand. These include tracking systems, cameras and driver safety products.

Reflex was acquired in 2012 by the Waring Family and is led by Executive Chairman Oliver Waring who, with Managing Director Charles





Nan Williams is Group Chief Executive at Four



Reflex's fleet of vans is used by businesses throughout the UK

Hart, has managed the business through a period of significant growth.

BGF invested £7.5m in the business in June 2015 to support the continued expansion of its fleet of light-commercial vehicles and fleet cars in conjunction with the provision of industry-leading customer service.

The company currently has 4,000 vehicles in its fleet and aims to grow this to 10,000 over the next five years.

Helping the business achieve its goal are non-Executive Directors Tony Trahar, former CEO of Anglo American, and Stewart Oades, former CEO of Christian Salvesen.



**APP-TAPPING CONSUMERS** ARE BECOMING INCREASINGLY **POWERFUL IN THE RETAIL** SECTOR. THE DIGITAL AND PHYSICAL ENVIRONMENTS ARE MERGING TO OFFER MORE PERSONALISED AND RELEVANT SHOPPING EXPERIENCES

36,972.\*

16.=

319.4

159.4

437.+

5,888.4

1,648.+ 31,445.4

0.0

000

,510.

350.

49.

068.

0.0

0.0

0.c

1,200.+

143. + 317. + 565.

### SECTOR AT A GLANCE

### 62%

OF SHOPPERS SAY SOCIAL MEDIA INTERACTION WITH THEIR FAVOURITE BRANDS HAS DRIVEN THEM TO BUY MORE

# **£86.96 BILLION** THE PROJECTED

VALUE OF ONLINE SALES IN THE UK IN 2019

### 58%

OF UK CONSUMERS SAY CLICK-AND-COLLECT ENCOURAGES THEM TO VISIT STORES MORE OFTEN

### IN THIS SECTION

Barker and Stonehouse Managing Director, James Barker, reveals how the burgeoning company beat the recession, and Anthony Browne, CEO of the British Bankers' Association, tells of the new ways banks can help small businesses

Sources: Mintel, Smart Insights eMarketer, PwC

# CLICKS AND MORTAR

WITH AROUND THREE MILLION EMPLOYEES AND SALES IN 2015 TOTALLING £333BN, THE RETAIL SECTOR IS A POWERHOUSE IN THE UK ECONOMY. LAST YEAR, A PERFECT COMBINATION OF LOW INTEREST RATES, FALLING PRICES IN FOOD AND PETROL AND RISING REAL WAGES SAW RETAIL SPENDING RISE AT ITS FASTEST RATE SINCE THE RECESSION. IT IS A SECTOR IN FLUX. PURCHASES ON THE INTERNET NOW ACCOUNT FOR AROUND 10% OF ALL RETAIL SPENDING, AND AS INTEREST-RATE RISES AND TOUGH CONDITIONS IN OVERSEAS MARKETS REAR THEIR HEADS, RETAILERS ARE HAVING TO ADAPT QUICKLY. MANY UK OPERATORS ARE CASHING IN WITH SMART STRATEGIES TO INSPIRE BUYERS AND EXPAND MARKET SHARE



### OTHER COMPANIES THAT MADE OUR LIST

High5 Sports Nutrition James Hargreaves (PM) Ltd Pretty Green Ltd Red Letter Days Ltd Secret Sales Ltd Sweaty Betty Holdings Ltd Timpson

For the full directory turn to pages 125–158

# A NEW LEAGUE

### **Barker and Stonehouse**

www.barkerandstonehouse.co.uk Sector: Retail Region: North East England

**B**arker and Stonehouse is a great example of a Northern powerhouse company taking the UK by storm. Founded in 1946 in Stockton, it's not exactly been an overnight success but it is now the largest family-owned furniture retailer in the country, with some of the most cuttingedge showrooms in the industry.

"We had been looking to invest in a new head office and store on Teesside for a while and in late 2013 there was an opportunity to take on a site at Teesside Shopping Park. We invested £4.5m in the development of the 48,270 square foot store, and the design, which takes inspiration from stores in New York and Paris, has catapulted retail in the region into a completely new league," says Managing Director, James Barker.

In addition, in 2013, it opened a store in Battersea, South West London – its first foray south – investing £1m to refurbish the historic Price's Candle Factory.

"It proved to be a successful move and the store has continued to go from strength-to-strength over the past two and a half years," says James.

However, during the recession and financial crisis of 2008-09, James says the company felt the impact before most other businesses.

"The weekend of the Northern Rock queues – when thousands of people lined up to withdraw their savings – we felt the impact instantly, more so than the rest of the country did because of the immediate effect it had on everyone in the North East," says James.

He sees further challenges in digital technologies and says they are improving the company's online offering to make the user journey as seamless as possible.

However, James still places at least equal importance on physical stores.

"It's important that this investment doesn't impact on the in-store experience" he says.

"The 'wow' factor you get when shopping in one of our stores is impossible to replicate online, so we will continue to invest in bricks and mortar to keep inspiring our customers."



Teesside Shopping Park site





While the company is dedicated to its physical stores, it's investing to ensure a seamless experience for online customers



"The 'wow' factor you get when shopping in one of our stores is impossible to replicate online, so we will continue to invest in bricks and mortar"

James Barker, Managing Director, Barker and Stonehouse

### FACING FORWARD

 $R^{\rm EN}$  creates innovative, clean skincare products that offer the best Pof both worlds – hi-tech, effective formulas that are free from skin-unfriendly chemicals.

"In the end, it's all about product and people (and not necessarily in that order)," says Antony Buck, Co-Founder of REN Skincare and Rachel Harris, REN Skincare Interim CEO and Director of Unilever Ventures. Unilever acquired REN in 2015. "We have always aimed to create the best products we can, and have always believed in the value of treating our team and customers with decency, honesty and respect."

To grow the business further the company has recently targeted key outlets such as Marks & Spencer in the UK and Nocibé in France to increase its distribution levels.





# FLASH RINSE **1 MINUTE FACIAL** With water activated Vitamin C

With products currently sold in 50 countries, REN's acquisition by Unilever has allowed the company to look at expanding its portfolio even further in its next stage of global growth.

But the company's sharp growth has been a steep learning curve. "We have learnt that as you grow, things don't change steadily but tend to reach points of discontinuity when current systems and processes are no longer capable of scaling."

"It is key to anticipate this and be prepared to make major changes rather than simply tinker with the details."

This is echoed in the company's advice to new businesses starting out. "Stay focused. Stay passionate. Learn from your mistakes and control your cash," say Rachel and Antony. That seems like sound advice.



REN products have become a regular in beauty editors' columns and blogs

> The company's skincare goodies contain 100% plant and mineral extracts



# ONE GIANT LEAP

aunched in 2001, Red5 (Menkind Group) Lis a company founded by men – selling gadgets, drinking games, football gifts, novelty items and homeware - for men.

It sells items through more than 30 shops, online and pop-up stores and to independent retailers around the country.

"We think gadgets are fun and we only sell the types of gifts we would love to receive ourselves," says its CEO, Paul Kraftman.

"Our mission is to provide a wide choice of men's gifts for the man who has everything."

The company has been flourishing after cashing in on a growing trend of specialist men's gadgets and last year acquired rival store RED5. "This will help both brands increase market share and accelerate our expansion," says Paul.

"It will also enable us to expand through franchising the brand internationally." Menkind has been canny in its strategy, and capitalised during the recession by taking up short-term space in shopping centres. "This enabled us to embark on a strategy of opening





The company is quick to spot trends in popular culture and capitalise on them

up pop-up stores at Christmas which are perfect for our gifting proposition," he says. "That way, we turned very difficult business conditions into an opportunity to expand." Paul is now dealing with the challenges of acquisitions and mergers, particularly in

getting the two brands to work together effectively and efficiently.

"Currently, the integration of the RED5 business – managing the cultural differences and the practical issues of systems and processes – while ensuring we don't compromise day-to-day is a big challenge." Menkind has won awards recognising its growth and innovation, and Paul says he plans to expand the business substantially. "In five years, we will be an international

brand and our workforce will expand by 10%."



One of REN's skin renewal masks is sold every 12 seconds





www.red5retail.com Sector: Retail Region: Yorkshire and the Humber

Digital gadgets and wearable tech are big earners for Menkind



"We think gadgets are fun and we only sell the types of gifts we would love to receive"

The amount Menkind aims to expand its workforce by in the next five years

# SETTING THE RULES

**O**perating from a headquarters in Cheshire, The Hut Group is a global online retailer specialising in health and beauty. Launched in 2004, it focuses on selling own brand or leading third-party branded goods to customers directly through a portfolio of over 60 international websites.

"When we started, we developed a set of rules," says CEO Matt Moulding. "What we sold needed to be small, so it would go global, we'd need to have very low returns – as a group we have less than 1% – and we wanted only one-man delivery. We also wanted certain profit margins. Health and beauty products met all the criteria, so we started with those. We now also own entertainment, fashion and lifestule brands."

Last year, it shipped 13 million orders to 190 countries and had a record-breaking year for revenue. Matt says 2016 is set to be even better.

# **THEHUT**GROUP<sup>®</sup>

www.thehutgroup.com Sector: Retail Region: North West England



rules – what we sold needed to be small. so it would go global"

"Having become the leader in both the UK health and premium beauty markets, we prioritised a strategy for international growth," he says. "In the past 12 months, we have launched 28 international websites (bringing the total number of group websites to 64) across 21 languages and 17 local payment gateways – all from our HQ in Cheshire. We've truly become a global operator."

The pace of expansion looks set to continue with a big investment to improve future service. "We have invested £100m in a new world-class distribution and manufacturing centre of excellence. Details of the investment - which will create 2,000 new jobs in our North West heartland - were personally announced by Prime Minister David Cameron and Chancellor George Osborne in January 2015."

Matt believes the UK government should do more to help businesses outside of London by providing better infrastructure.

"It may seem trivial, but achieving four flights from Manchester to Beijing matters quite a lot to us. China is one of our key growth areas, so as an organization, we need Manchester to flourish and get the infrastructure it needs."



The group is leader in both the UK health and premium beauty markets

> The number of international websites the company has launched in 12 months



# **BANKS HELP SMES GROW**

ANTHONY BROWNE CHIEF EXECUTIVE OF THE BBA



**"IT IS VITAL THAT BUSINESSES ARE ABLE TO** ACCESS THE RIGHT TYPE OF FINANCE AT THE **RIGHT TIME**"

the countru.

The success of these firms is integral to our future. Figures from the Department for Business. Innovation and Skills show that SMEs accounted for 60% of all private sector employment and 47% of all private sector turnover in 2015. In order to thrive, it's crucial that these businesses have access to appropriate forms of finance. Banks are committed to supporting SMEs so that they can continue to drive the economic recoveru. In 2016, interest rates remain at

application success rates.

In the past 18 months, eight out of ten businesses that applied for finance got a green light. This is far higher than the proportion that felt confident their application or renewal would be successful.

Positively, the number of companies that consider access to finance as a major obstacle to running their business has fallen to just 6% – below issues relating to the economic climate (13%), legislation and regulation (13%), and cash flow/late payment (9%). The Bank of England's figures show that £14.1bn of new SME borrowing was approved from July to September 2015. This represented a 7% increase on the same guarter in 2014, in line with an upward trend in gross lending that

started in early 2013.



### BANK FINANCE MAY NOT BE THE BEST SOLUTION FOR EVERY COMPANY, BUT BANKS CAN HELP IN OTHER WAYS AND NOW IS A GREAT TIME TO EXPLORE HOW

Small and Medium-Sized Enterprises (SMEs) are the beating heart of the economy. They invest in local communities and create jobs across

historic lows and lending to SMEs continues to rise. The economic outlook is positive but the most recent SME Finance Monitor shows that there is still a gap between perception and reality when it comes to bank-lending

In this light, the extension to the Funding for Lending scheme announced by the Chancellor in November 2015 was welcome. Lenders are using this scheme to lower borrowing costs for businesses and offering a wide range of competitive deals.

Banks are also offering businesses a range of support services, including the appeals process and free mentoring to help entrepreneurs grow their businesses. Britain's first gateway for businesses looking for mentoring services, www. mentorsme.co.uk, has to date mentored more than 250,000 businesses, provided access to more than 27,000 mentors and has 1.4 million users. Meanwhile. the Better Business Finance initiative run by major high-street banks – also provides information and support.

It is vital that businesses are able to access the right type of finance at the right time. Bank finance, however, is not always the most appropriate option for every business. In line with new legislation, designated banks will offer any SME that makes an unsuccessful application for finance the opportunity to have their details passed to alternative lending providers via governmentdesignated online platforms. This is intended to help match other banks, alternative finance providers and challenger banks with SMEs seeking finance, helping to facilitate more lending to those that are looking to start and grow.

These regulations have the potential to boost competition for SME finance, not only in terms of the amount of finance available but also the cost and quality of services offered.

Banks are ready to help SMEs realise their full potential and there has never been a better time to apply for finance.



# **PUBLIC EQUITY – PERMANENT CAPITAL**

### TIM WARD

CEO, THE QUOTED COMPANIES ALLIANCE



"BEING A PUBLIC COMPANY INCREASES YOUR PROFILE AND VISIBILITY, WHICH, IN TURN, HELPS TO ATTRACT CUSTOMERS"

### FOR THE RIGHT BUSINESS, AT THE RIGHT STAGE IN ITS LIFE, GOING PUBLIC CAN PROVIDE VALUABLE OPPORTUNITIES AND ACCELERATE GROWTH

As companies grow, they need capital and are faced with the task of weighing up various financing options. The fact of the matter is that most turn to some form of debt financing. The financial crisis demonstrated that this is not a sustainable option. During the crisis, banks called in their loans and, despite economic recovery, bank debt is still relatively hard to come by. Going public is often discounted

by growing companies as being 'too difficult'. However, raising equity finance has many benefits that make it an ideal source of capital.

Equity is permanent capital – you do not have to pay it back. A quoted company has access to capital on a continual basis. Your company is able to go back to your long-term equity investors for subsequent fundraising rounds, as well as being able to complement this with other sources of finance. This provides the opportunity to develop a diverse shareholder base.

A listing also provides an objective and real-time valuation of a business. You can use this to attract and incentivise employees through share plans. Your employees and other investors can buy and sell your shares in the secondary market, participating in the company's growth and success.

Investors have different time horizons, so the ability to sell provides a good opportunity for new investors with different objectives to come in.

Being a public company increases your profile and visibility, which, in turn, helps to attract customers and reinforces your relationship with suppliers.

A listing is essentially a kitemark that attests to the quality of your company.

Information about your company is readily and regularly available, providing a transparent and confident relationship with stakeholders.

RETAIL

A listing can also facilitate acquisitions of other companies that fit your company's growth plans. You can use your shares to pay for the deal as an alternative to cash. It also provides a potential exit route for the original owners at the right time.

**250** THE NUMBER OF MEMBERS SIGNED UP TO THE QUOTED COMPANIES ALLIANCE

However, there are challenges. Being a public company comes with significant costs. Your company's share price and value will be affected by factors beyond your control, as the market reacts to economic conditions or sentiment. Share prices are not perfectly correlated with a company's performance; there is often a hiatus between an announcement of good figures and a consequent rerating of the company's value.

With a higher profile comes greater public scrutiny. Investors expect consistent results. The more you actively engage with investors and manage their expectations, the more there will be opportunities for growth. This should be seen as a legitimate cost of capital, not a mere side issue.

Public equity is not an option to be taken lightly but, for the right company at the right stage of development, it can accelerate growth and create sustainable long-term value for all shareholders.

# Since foundation in 2005 we have raised







We focus on growth companies that require access to capital to fund their expansion. AlM's flexibility, with its Nominated Advisor support, provides a strong platform for finance and corporate development. We offer our clients quality advice and access to equity finance at all stages of their development, helping you to meet your corporate ambitions.

London +44 (0) 20 7397 8900 Edinburgh +44 (0) 131 220 6939 info@cenkos.com www.cenkos.com

# ACCELERATING GROWTH

### CENKOS SECURITIES IS HELPING SOME OF THE UK'S MOST PROMISING BUSINESSES REALISE THEIR POTENTIAL

enkos Securities is an independent, specialist securities firm. Like many of the companies profiled in this report, we are an entrepreneurial, growing business.

In our short history we have raised around £15bn for our clients through the public markets in order to fund and accelerate their growth. In 2015 alone we raised £3bn.

Through London Stock Exchange's AIM and the Main Market, the UK equity capital markets provide an excellent source of long-term funding for UK businesses with ambitious plans. The UK markets benefit from an exceptionally strong base of institutional investors who understand and support growth companies. Their commitment spans many decades and has been essential in scaling up promising businesses to become industry leaders.

# **"THE UK EOUITY CAPITAL MARKETS PROVIDE AN EXCELLENT SOURCE OF FUNDING** FOR UK BUSINESSES WITH **AMBITIOUS PLANS**"

Since inception, Cenkos has been active in advising and raising funds for some of the most successful businesses in the market, from technology to support services, and from small companies to large.

These have recently included the AA, British Car Auctions, Benchmark Holdings and Restore. Across the page we share with you the story of Benchmark and Restore, businesses that have been identified as companies to inspire Britain.

**"THE MARKETS BENEFIT FROM AN EXCEPTIONALLY STRONG BASE OF INSTITUTIONAL INVESTORS** WHO UNDERSTAND AND SUPPORT GROWTH COMPANIES."



The amount Cenkos raised for its clients in 2015

### SETTING A NEW BENCHMARK

**B**enchmark is a pioneering company in the aquaculture, agriculture and animal health sectors. It was founded in 2000, with the vision to build a profitable business based on the growing need to create a sustainable and ethical future for global food production.

With five divisions and bases in 27 countries, Benchmark engages with major industries to help repair and build a global food chain that is more efficient, economical, ethical and environmentally friendly, and that can serve the future of humanity.

Benchmark's success can be attributed to the early decision to participate in the aguaculture, sustainability and technical knowledge sectors. This, coupled with a high level of reinvestment and management's ability to move quickly to grab opportunities, has allowed Benchmark to position itself as a leader. It listed on AIM in 2013 with the objectives of accessing capital to fund its ambitious expansion plans, enhancing its profile with customers, partners and suppliers and attracting high calibre talent.





RESTORE

PLC

www.restoreplc.com

Sector: Professional Services

Region: South East England



# **BUILDING A NATIONAL LEADER**

**R**estore has grown rapidly over the last six years to become the UK's leading provider of office services. Its biggest business is records management – the storage of hard-copy documents - where it has actively consolidated its sector through acquisition to become the second-biggest operator behind Iron Mountain.

At the same time, Restore has broadened the range of services it provides to encompass secure document shredding, scanning, IT recycling and office relocations - its Harrow Green business is the UK industry leader. Restore's stock market value has shown tremendous growth, rising from £8m in 2010



www.benchmarkplc.com Sector: Science & Technology Region: Sheffield



to around £300m today. CEO Charles Skinner says: "One of our key aims has been to build a truly national network, so that we are able to offer customers with a national presence the opportunity to consolidate their supplier base. Moreover, our services are inter-related, with a similar channel to market – the IT and facilities managers responsible for keeping the workplace running smoothly.

"Not only do we benefit from very longstanding customer relationships, particularly in records management, but we are also increasingly seeing the opportunity to sell our clients our full service offering."



ELITE 🖉

BRITAIN'S BEST AND BRIGHTEST ENTREPRENEURS ARE BUILDING WORLD-CLASS BUSINESSES WITH THE HELP OF LSEG'S TRANSFORMATIVE ELITE PROGRAMME. IT OFFERS MENTORING, ADVICE AND ACCESS TO FINANCE

### SECTOR AT A GLANCE

### 62

HIGH-GROWTH UK BUSINESSES ARE NOW AMONG THE 320 ELITE COMPANIES ACROSS EUROPE

### 160+

EXPERT ADVISERS AND INVESTORS WORK IN THE PROGRAMME

### €105 MILLION THE AVERAGE

TURNOVER OF ELITE COMPANIES IN 2014

### IN THIS SECTION

BrewDog Co-Founder James Watt talks about the inspiration behind his revolutionary franchise. Head of AIM Marcus Stuttard and Sherry Coutu CBE provide commentary on why we must scale up and financially support the UK's small and medium-sized businesses

Source: LSEG

# **MOVERS AND SHAKERS**

THE LONDON STOCK EXCHANGE GROUP'S ELITE **BUSINESS SUPPORT PROGRAMME – LAUNCHED** IN THE UK IN 2014, IN PARTNERSHIP WITH IMPERIAL COLLEGE BUSINESS SCHOOL – PROVIDES BRITAIN'S MOST DYNAMIC SMALL COMPANIES WITH ADVICE, ACCESS TO FINANCE AND MENTORING TO HELP THEM THROUGH THEIR NEXT STAGE OF GROWTH. THESE ARE THE COMPANIES TO WATCH - YOUNG FIRMS THAT ARE ON A STEEP TRAJECTORY TO SUCCESS AND HAVE TAKEN THEIR SECTORS BY STORM



# HARD CRAFT

### BrewDog

www.brewdog.com Sector: Food & Drink Region: Scotland

 ${\bm B}^{\text{rewDog}}$  is a craft beer brewery, which is at the vanguard of the brewery revival around the world. It also sells its craft beer in its own bars and bottle shops.

"We were bored of the industrially-brewed lagers and stuffy ales that dominated the UK market, so we decided to fix the predicament and brew our own, hard-core craft beers," says Co-Founder, James Watt

It is a typically single-minded approach, which also dictated the way in which the company raised finance.

"We really made the most of the thirst (pun fully intended) for crowdfunding – the public wanting to come forward, stick it to the man and own a part of something they are passionate about. In 2010, we launched Equity for Punks and now, through four rounds, we have raised over £20m – that's more than any other company."

While the business is flourishing, James says he still keeps a close eye on the fine details.

"Finances are the lifeblood of any business. If you get it wrong, the team just become busy fools," he explains.

But that has been the least of his challenges, it seems: "It's a first world problem, but we were too popular," says James.

"We had to learn fast how to scale the business without relying on the suits. Equity for Punks was the answer: allowing the people who love our beer to finance the growth, and be rewarded in the process."

"In the past seven years, we have grown from two employees (James and Co-Founder Martin Dickie) and one dog, to a team of over 400 people worldwide, and we see no sign of that slowing down any time soon. We will be launching our US brewing operation in summer 2016, and then who knows where that will take us!"

As for advice for other start-ups, James says: "My advice, to those seeking advice, is don't bother and by default that covers this advice."

68





The crafty duo will be launching their brewing operation in the US this summer



"Finances are the lifeblood of any business. If you get it wrong, the team just become busy fools"

1

The amount BrewDog

crowdfunding since 2010

has raised through

James Watt, Co-Founder, BrewDog (pictured right with Co-Founder, Martin Dickie)

#### WASTE NOT, WANT NOT

stablished 40 years ago but, until recently, hidden within the complex food industry supply chain, Company Shop is the UK's largest redistributor of surplus food.

"We do the hard work to make redistribution simple for retailers, manufacturers and brands," says Chairman and Founder, John Marren.

"We redistribute more than 30,000 tonnes of surplus food a year through a national network of staff shops and four standalone stores. operated on a strict membership-onlu basis. Through our work, we are delivering economic, social and environmental value."

The company started out providing a way of selling food that would otherwise go to waste to staff within the food supply chain, through shops at factories and warehouses. But it has expanded to include a new chain

#### "Through Community Shop we are transforming lives for individuals and families"



of community shops selling discounted food in underprivileged areas. John says a new commitment by retailers to deal with surpluses more responsibly has led to a recent surge in business.

"This means we have more stock coming to us, which we have been able to redistribute through our network of shops and prevent this food becoming waste," says John. "We have placed a real emphasis on broadening and deepening relationships with a growing number of the UK's major food companies."

The company has invested heavily and recently opened an 8,000 square foot store in Manchester.

Commercial Director Tom Rumboll adds, "Our business' success has given us the profile and network to continue to grow the UK's first social supermarket, Community Shop, with stores open in South Yorkshire and London. Through Community Shop we are transforming lives for individuals and families."

#### COMPANY SHOP

www.www.companyshop.ltd.uk Sector: Retail Region: North East

#### SAFE AT SEA

 uidance Marine is an award-winning, Uinternational manufacturer of laser and radar sensors that measure distances between ships or other objects at sea. The technology ensures that vessels can operate safely within close proximity to each other.

As well as making and selling the devices, Guidance Marine offers support services and products to customers.

"Our key value is that we're driven by our customers' requirements," says CEO, Jan Grothusen. "We are committed to delivering reliability, guality and durability in our products and services and our success is based on innovation – being a forward thinking and proactive organisation."

And an eagerness to branch out has strengthened the company's global presence. Guidance Marine has opened regional offices in the US, Singapore and Aberdeen and has local sales representation in Brazil.

These are challenging times with oil prices at historic lows, but the company has brought out a range of innovative new

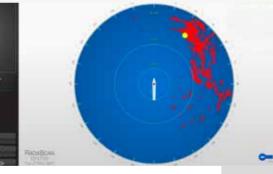


Community Shop, the company's supermarket franchise, is now open in London

In 2015, the company won the prized Queen's Award for Enterprise



The number of tonnes of surplus food that Company Shop redistributes each year





products – Absolute Signature (a laser) and the RangeGuard system (a radar) – further enhancing its current portfolio. "They can be used in both new and existing

markets, such as wind farm construction and high-end leisure markets," says Jan.

these areas, Jan explains how the sustained drop in oil prices has put pressure on the company's operations.

"The uncertainties arising from deterioration in global trading conditions have put a higher urgency on our current diversification strategy."

in the next five years as the company invests in new markets and more innovative products.







Guidance Marine relies on the knowledge and experience of its skilled engineers

- While the company is enjoying growth in
- Nevertheless, Jan envisages healthy growth



www.guidance.eu.com Sector: Electronic Manufacturing Region: East Midlands

"Our success is based on innovation – being forward thinking and proactive"









#### The number of staff the company employs



## **PREPARING FOR** THE NEXT STEP

#### MARCUS STUTTARD

HEAD OF UK PRIMARY MARKETS AND HEAD OF AIM. LONDON STOCK EXCHANGE GROUP



**"PARTICIPANTS HAVE THE CHANCE TO BUILD** INVALUABLE BUSINESS RELATIONSHIPS WITH THEIR PEERS. ENABLING THEM TO CHALLENGE **EACH OTHER AS WELL AS THEMSELVES"** 

ELITE OFFERS SOMETHING DIFFERENT - THE OPPORTUNITY TO BECOME PART OF A COMMUNITY OF VIBRANT, AMBITIOUS AND INNOVATIVE COMPANIES

1.000 Companies to Inspire Britain is a celebration of some of the UK's most exciting and dynamic fast-growing businesses. And, among these, there are a number of firms that are also part of another exciting London Stock Exchange Group initiative, ELITE.

ELITE is our pioneering business support programme, which helps ambitious companies prepare and structure for the next stage of growth. Launched by our sister exchange, Borsa Italiana in 2012, it was rolled out across the UK in 2014 and across the rest of Europe in 2015. ELITE introduces the leaders of ambitious companies to business school resources and gives them access to a community of leading advisers and investors. Through the programme, ELITE company leaders gain access to knowledge and sources of funding – be that venture capital, private or public equity

Speaking to the ELITE company founders and CEOs, feedback on the programme has confirmed that being part of ELITE's vibrant community has helped them attract talent, develop expertise, deepen and broaden their contacts and grow in confidence as leaders and as a business.

The ELITE community now totals over 320 companies, more than 150 partners and 90 long-term investors. There are 62 companies from the UK and five are included in this year's 1,000 Companies to Inspire Britain book.

This section highlights the impressive growth of three of these ELITE companies: BrewDog, the Scottish craft beer brewer; Company Shop, the Yorkshire-based redistributor of surplus food and Leicester-based high-tech navigation products manufacturer, Guidance Navigation.

What is evident from this publication is that the UK is home to hundreds of diverse and growing businesses from across numerous sectors. But we know that financing remains a hurdle for manu who are looking to expand, alongside factors such as hiring, training and retaining talent.

The ELITE programme in the UK is delivered in partnership with Imperial College Business School (ICBS), who have helped shape the design and facilitate the delivery of the 18-month programme. Engagement with the companies has been carefully constructed to deliver tailored learning, advice and support to the CEOs and CFOs taking part.

The programme is mainly discussion led with ICBS, entrepreneurs, investors and advisers, all stimulating company review. Over the first 12 months, the companies take part in a series of modules and workshops designed to encourage and embed organisational change and acceleration. Participants have the chance to build invaluable business relationships with their peers, enabling them to challenge each other as well as themselves.

ELITE draws on its extensive partner and investor networks to provide practical and technical insight, aimed at helping companies connect with some of the UK's leading professionals, to tackle specific issues within each business.

ELITE is not just a training programme or accelerator scheme, but the opportunity for companies to become part of a vibrant community, in which fast-growing firms can thrive long after the structured engagement is over.

We encourage more inspiring companies to benefit from the support ELITE provides. Visit www.elite-growth. com to find out more.

The Scale-up Institute

### WHY IT'S VITAL TO HELP **UK BUSINESSES SCALE UP**

SHERRY COUTU CBE ANGEL INVESTOR AND CO-FOUNDER OF THE SCALE-UP INSTITUTE



**"AS BUSINESSES GROW AND MOVE TO THE NEXT STAGE OF BECOMING 'LARGE'. THE** SUPPORT NEEDED BECOMES MORE INTENSE"

> Recent independent research Scale-up businesses face common

undertaken by Goldman Sachs, Octopus and the CBI corroborate the findings that scale-up companies have specific and different requirements for capital, management, skills and organisational processes than start-up companies. issues as they grow from ten to 25 to 250 to 1,000 employees – it matters not whether the company is a Shoreditch-



STARTING UP AND SCALING UP ARE TWO DISTINCT ACTIONS. WE MUST SUPPORT THE UK'S BUDDING NEW COMPANIES IN REALISING THEIR POTENTIAL FOR GROWTH

Over the past five years, there has been unprecedented arowth in the number of newly registered companies and we have now surpassed the rate at which even the US produces these promising start-up companies. Indeed, 100% of the net new jobs in the US and European economies derive from companies that are less than five years old.

This is terrific progress, but as these businesses grow and move to the next stage of becoming 'large' - be that by taking on more employees, opening in new locations or looking to export for the first time - the support needed becomes more intense and requires greater diversity and specialisation.

The Scale-Up Report puts forward that if we were to take action now to devote a greater proportion of our efforts to helping start-ups scale up, we would secure significant growth in jobs, taxes and wealth, and the competitive advantage of Britain for generations to come. It's a big prize at stake. Research and analysis conducted by Deloitte and Nesta for the report found that up to 150,000 jobs could be created if start-ups reach their potential size by 2034, which would also contribute £225bn towards UK GDP. What's more, the economic rewards would be spread equally throughout the country.

based software supplier, a Scottish oil and gas service provider, a Midlands retailer or a Northern manufacturer.

They often have trouble finding and attracting new employees with the right skills and experience, they may have open positions for which they can't find people to make job offers and theu struggle to build their internal leadership capability. Scale-up businesses can also have a hard time finding big businesses to buy from them, at home and abroad. We recently surveyed CEOs from 163 businesses with teams growing at a rate of 20% a year. The vast majority (80%) see attracting larger businesses as clients as key to sustained success. Many also said that they would be able to grow their company faster if it were easier to find effective professional support schemes nearby.

Together, there is much that we can do to help these companies – not only those of us in the private sector, but also the leaders of local employment partnerships, city mayors, regional business organisations, universities and schools and the media.

Ambition is the vital ingredient for starting up a business, and no economu can grow without it. We are fortunate in the UK to have so many capable ambitious business leaders innovating to provide customers in all sectors with better services than ever before. Join us in ensuring the UK remains the very best environment in the world for these ambitious and committed business leaders.

We can all play our part in the process. The Scale-Up Institute, a newly established private sector led organisation, is here to help by working with business leaders to close the scale-up gap.

MANUFACTURING & ENGINEERING  $\rangle$ 

INVESTMENT IN NEW TECHNOLOGIES, FROM 3D PRINTING AND ROBOTICS TO NANO-TECHNOLOGY, IS ENHANCING THE MANUFACTURING SECTOR

#### SECTOR AT A GLANCE

**£27.3 BILLION** THE AMOUNT OF BUSINESS INVESTMENT IN MANUFACTURING IN 2014

#### 11<sup>TH</sup>

THE UK'S POSITION AMONG THE WORLD'S MANUFACTURING NATIONS

54% THE PROPORTION OF UK EXPORTS ACCOUNTED FOR BY MANUFACTURING

#### IN THIS SECTION

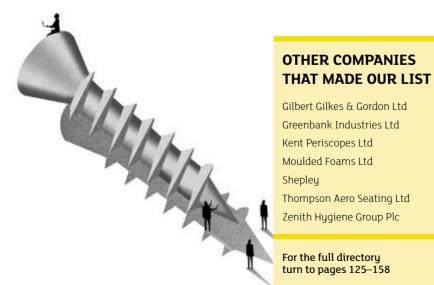
Pressure Technologies CEO John Hayward explains how careful acquisitions have helped his business through the oil price slump, and Terry Scuoler of the EEF gives commentary on the critical need for the right skills and education

Sources: CBI, The Manufacturer, EEF, House of Commons briefing paper

## **MADE TO** LAST

THE VALUE OF BRITAIN'S MANUFACTURING AND ENGINEERING SECTORS TO THE UK ECONOMY ARE OFTEN UNDERESTIMATED. WHILE MANY NEWS HEADLINES FOCUS ON HEADWINDS FACING THE INDUSTRY, THE FACTS MIGHT SURPRISE YOU. ENGINEERING BUSINESSES EMPLOY 5.4 MILLION WORKERS, OR 19.3% OF ALL PEOPLE EMPLOYED BY UK COMPANIES, AND PRODUCE A COLLECTIVE TURNOVER OF £1.17TRN\*. THIS REPRESENTS A OUARTER OF THE TURNOVER OF ALL UK ENTERPRISES

\*Source: EngineeringUk



Kent Periscopes Ltd

Moulded Foams Ltd

Thompson Aero Seating Ltd

Zenith Hygiene Group Plc

For the full directory

turn to pages 125–158

Shepley

#### ALL SYSTEMS GO

#### **Pressure Technologies**

www.pressuretechnologies.co.uk Sector: Manufacturing & Engineering Region: Yorkshire and the Humber

ressure Technologies is an AIM quoted designer and manufacturer of high-pressure systems serving the global energy, defence and industrial gases markets. As it has expanded, it has developed specialist engineering businesses and a global presence in the alternative energy sector. It makes high-pressure systems for the containment and control of liquids and gases.

John Hayward, CEO, says the opportunity to enter the alternative energy market back in 2008 proved a turning point.

"We entered an agreement with the world leading biogas upgrading company, Greenlane Biogas, which was significant because it gave us a foothold in a potentially very exciting market, albeit we were limited to the UK," he says.

"This position gave us the opportunity to acquire Greenlane in 2014, making us a world leader in the field. Alternative energy is expected to account for 25% of our 2015 revenues."

However, the energy and commodities industries are highly sensitive to economic cycles, so the company has had to contend with some shaky financial conditions.

"Our business operates in a highly cyclical market, and we originally brought the company to AIM in 2007 to provide access to funds, to help diversify earnings and help smooth out some of the profit bumps associated with the cyclical oil and gas market," says John.

"Although the recent prolonged downturn in our main oil and gas market has been challenging, our business has been protected by the acquisitions we have made over the past five years."

As for the next five years, John has plans to diversify the group further to safeguard its earnings.

"We expect this diversification to come through organic development of new products and services, in addition to some acquisitions," he says. "The biggest challenge, and therefore opportunity, will be to provide a product with a low cost of ownership, as customers increasingly look for the best value and not the lowest price."

The proportion of Pressure Technologies' revenues accounted for by alternative energy



MANUFACTURING & ENGINEERING  $\gg$ 

#### Pressure Technologies acquisition activity

The AIM guoted company hopes to diversify through a mix of new products and



"The prolonged downturn in oil and gas has been challenging, but our business has been protected by the acquisitions we have made over the past five years" John Hayward, CEO, Pressure Technologies

#### **TECH MEETS TEXTILES**

**B**ased in Norfolk's King's Lynn but with offices around the world, KL Technologies is a group of manufacturing businesses servicing the textile and ceramics industries.

"Our technologies help produce a variety of consumer products," says CEO Mark Littlewood. "From the shoes and clothes we wear, to the water we drink, the fabric and carpets in our homes, the toilets and shower basins we use – we supply key components of the technology that helps produce all of these products and more."

As an export-focused company operating in fairly traditional markets, Mark says it has been critical to focus on niche business where it has a clear technical advantage. With Europe in a prolonged period of low growth, Mark says he looked elsewhere.



www.kltechnologies.co.uk Sector: Manufacturing & Engineering Region: East of England

#### "We focused on North America when growth was picking up after the downturn. Don't fight the trends, work with them"



"We doubled the size of our sales teams in Asia to look not only in China but South Korea, Japan and others," he says. "We also focused more on North America where growth was picking up after the downturn. Don't fight the trends, work with them."

With funding for projects often hard to come by, KL Technologies looked to renewable energy projects for which it was more likely to get financial backing. The company installed a 200 foot 1.5 megawatt wind turbine and 6,000 solar panels, so that it could power its own site.

"This has provided us with a stable energy price for the next 20 years, while adding to our low carbon and green credentials," says Mark.

Looking ahead, he expects business as usual: "We have tripled our workforce in the past five years to 330 and I expect we will do the same again in the next five years."



CEO Mark Littlewood is proud of the company's green credentials

The company produces the components needed to create cloth for book covers



The number of solar panels at the company's King's Lynn site

#### **A FRYING SUCCESS**

leading purveyor of some of the world's Afinest and most innovative foodservice equipment products, Kent-based Jestic aims to be the UK's sole distributor of the equipment it manufactures.

"We currently source products from the US and Europe and are constantly seeking guality and inspiration from around the world," says Managing Director, Steve Loughton.

The company specialises in more than simply sales, however. "We have a 1,500 square foot demonstration and training

kitchen used for menu development, customer training and product familiarisation," says Steve. "We continually work to develop our field sales team, service engineers and colleagues in terms of their skill sets and attitude to customer care."

What's more, the company has become a specialist in fashionable open-plan food preparation equipment.

"These products allow the customer to be immersed in the theatre and essence of the cooking process," Steve explains. "With much





Open kitchens are a trend that Jestic has been able to capitalise on with ease

of the equipment in our range being designed with customer visibility in mind, we've been in a position to work directly with kitchen designers and restaurateurs looking to install this equipment for many years." Jestic's growth is certainly impressive and

Steve says current trends look encouraging. "A drive towards open plan kitchens and

better quality equipment, and a growing desire to be more sustainable, use less energy and create less waste is a great opportunity for our future growth."



#### MANUFACTURING & ENGINEERING $\gg$

Jestic manufactures an array of cooking equipment from fryers to charcoal ovens



www.jestic.co.uk Sector: Manufacturing & Engineering Region: South East England

"We're constantly seeking quality and inspiration from around the world

The year Jestic was established

#### SAFE AND SOUND

ounded in 1985, Insafe is the UK's leading and biggest independent safe and safe engineering company. Its customers include over 100 high-street retailers, financial institutions and leisure operators.

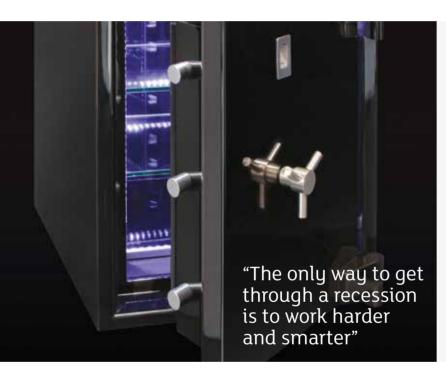
"We deliver and install more than 500 safes every month throughout the UK with our own in-house resources and we have been the sole supplier of safes, safe locks and safe engineer services to the Post Office for 12 years," says Managing Director, Clare Easterling.

Founder and CEO Alan Bullock explains how when he started up in 1985, he was seeing established safe manufacturers losing touch with the retail explosion in the UK.

"I concentrated on contacting and getting to know potential customers, persuading them I understood their requirements and that I could



www.insafe.co.uk Sector: Manufacturing & Engineering Region: South East

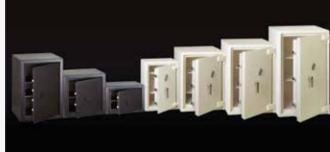


work with them to provide products and services to reduce the risks and challenges they were facing, such as robbery, internal theft and fraud we continue to adhere to this principle," he says.

The company's biggest challenge, says Alan, came during the financial crisis. "The only way to get through a recession is to work harder and smarter for less money.

"There was a complete change in our bank's attitude towards us, our requests for short- and long-term loans were turned down. We overcame this by making tough decisions like cutting staff, cutting costs, and working harder and longer. We came through it as a stronger company."

Alan's advice for firms starting out? "Make sure you are ready to work 100 plus hours per week and to think of nothing else 24 hours a day. And do it to make your business successful and not for personal reward."



Insafe has supplied the Post Office for 12 years

> As well as safes. the company delivers and installs safe locks and access control equipment



The number of safes the company delivers and installs each month

The eef manufacturers' organisation

# **OPPORTUNITIES FOR GROWTH ARE THRIVING**

TERRY SCUOLER

CEO, EEF THE MANUFACTURERS' ORGANISATION



**"WHILE CHALLENGES ABOUND AND GLOBAL COMPETITION BECOMES FIERCER**, **OPPORTUNITIES STILL THRIVE IN THE** STRONG UK CONSUMER GROWTH MARKET"

ntrepreneurship and growing businesses are key to our country's prosperity. Together with the spirit of dynamism linked to a preparedness to take risks, referred to bu Adam Smith in the 18th century as the 'invisible hand', the business leaders and their companies showcased in this book benefit enormously from the provision of accurate information on markets, sources of finance, investment opportunities and networking with business leaders who share a common enthusiasm and drive. Therefore, the services of London Stock Exchange Group, one of the most professionally regulated main trading markets in the world, along with the more entrepreneurial and highly successful Alternative Investment Market (AIM) and, of course, the 1,000 inspiring companies in the book deserves praise.

The UK's future growth will be linked in large measure to our ability to reverse our decades-long relative decline in industrial performance, and in our export and balance of trade performance.

UK is critical

physical infrastructure.

From supporting businesses through the so-called valley of death by helping to enable a competitive flow of loan

A TRADITIONAL PROPENSITY AMONG BRITS FOR TAKING RISKS HAS HELPED THE UK'S ECONOMY, BUT MORE NEEDS TO BE DONE TO ENCOURAGE SMES TO TAKE THEIR NEXT PLUNGE

The link between productivity, innovation and export performance is clear and if we, as a nation, are to approach, let alone achieve, the £1trn per year export target and facilitate an additional 100,000 companies exporting by 2020, then the ongoing success of these 1,000 and indeed others among the circa four million small and medium-sized enterprises (SMEs) in the

Growth and success can be measured in a number of ways and the government has an important strategic role to play, especially in providing our business and

finance, as well as equity finance for larger companies, to export guarantee insurance, support for research and development and, even more crucially, applied research and product development are all key.

Government support and encouragement is essential. The establishment of the network of catapult centres covering seven industrial sectors is therefore welcome.

That said, more needs to be done to encourage SMEs to participate.

Another key dependency for the 1,000 inspiring companies highlighted here and indeed for all businesses, is the need to access the right skills to help growth.

The link between skills, technology and productivity is well documented,

#### THE NUMBER OF YEARS EEF HAS BEEN BACKING BRITAIN'S MANUFACTURERS

as is the compelling need to improve educational standards, produce more science, technology, engineering and mathematics graduates and deliver the government's promised three million apprenticeships at the appropriate level of attainment (NVQ level 3 and above).

While challenges abound and global competition if anything becomes even fiercer, opportunities still thrive in the strong UK consumer growth market, as well as overseas markets that are supported by global demographic trends.

As the 1,000 companies featuring in this book have demonstrated, we in the UK can claim our place as a leading global player.

#### SCOTTISH FIRMS

SMALL AND MEDIUM-SIZED **BUSINESSES ARE THE BACKBONE** OF SCOTLAND'S ECONOMY. INVESTMENT IN INFRASTRUCTURE AND A COMPETITIVE ENVIRONMENT ARE UNLOCKING NEW OPPORTUNITIES

#### SECTOR AT A GLANCE

7.8% THE PERCENTAGE INCREASE IN THE NUMBER OF ENTERPRISES IN SCOTLAND BETWEEN MARCH 2014 AND MARCH 2015

**18.5%** THE ANNUAL GROWTH IN THE SCOTTISH CONSTRUCTION SECTOR FROM OCTOBER 2014 TO OCTOBER 2015

#### £41.8 BILLION

THE TARGET FOR SCOTTISH INTERNATIONAL EXPORTS BY 2017, A 50% INCREASE ON 2013

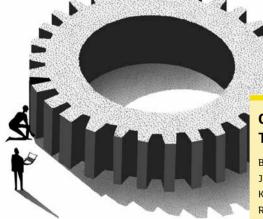
#### IN THIS SECTION

David Wilmer of Jim Wilmer & Sons talks logging and the opportunities of biomass while Tim Hames, Directo neral of the British Private Equity and Ver Capital Association says the UK ought to shout louder about its successes

CBI Scotland

# RIDING HIGH

SCOTLAND HAS A LONG AND PROUD ENTREPRENEURIAL HISTORY AND THIS SPIRIT CONTINUES TO THRIVE, KEEPING BUSINESS CONFIDENCE STRONG. KEY TO LONG-TERM SUCCESS IS INCREASED PRODUCTIVITY, INNOVATION, INVESTMENT AND TRAINING, ALL AREAS IN WHICH MANY SCOTTISH FIRMS ARE ALREADY EXCELLING. SCOTLAND IS PRODUCING SOME WORLD-BEATING **BUSINESSES WITH GLOWING PROSPECTS** 



84

#### OTHER COMPANIES THAT MADE OUR LIST

Border Biscuits Ltd J.G. Distillers Ltd Kiltearn Partners Llp Rembrand Timber Ltd Signature Pubs Ltd Strathclyde Tyre Services Ltd The Scotch Whisky Heritage Centre Ltd

For the full directory turn to pages 125–158

#### MOVING WITH THE CYCLES

#### Jim Wilmer & Sons

www.jimwilmerandsons.co.uk Sector: Forestry & Logging Region: Scotland

Tim Wilmer started felling trees and selling J firewood around local towns 34 years ago, before diversifying into timber harvesting and contracting. Now, along with his sons, Jim runs one of the biggest timber-harvesting contractors in Europe.

years ago Jim Wilmer

JIM WILMER

& SONS

began felling trees

۲

and selling firewood

Recently, an outbreak of a fungal disease in Larch trees resulted in an industry boom - masses of trees had to be felled to try and contain the epidemic. JW&S rapidly expanded its fleet of machines to cope with the extra demand.

On the other side of the coin, demand from overseas is proving to be a challenge.

"At present, the pound being so strong against the Euro and Swedish krona has resulted in a flood of imported timber coming into the UK," says Director, David Wilmer. "We have had to cut our operating costs to ensure competitiveness in the market to keep bringing work and winning contracts into the company."

While the larch tree disease provided a business boom, it was relatively short-lived. "The disease has been and gone so we will probably reduce the company size a little to suit demand," says Wilmer. "We have to move with the industry cycles."

David predicts that most future demand will come from an increased need for wood burning for electricity production. But the company's breadth of services will also ensure more business.

"We do a lot of clearances for wind farms and the way we clear forests is quite a science – we are often given targets for the amount of log. pulp, and other timber products the client wants from the forest – we have to be quite strategic in how we approach the project, targeting larger or smaller trees, as necessary."

"We then cut the timber and stockpile it for picking up at the roadside," he explains.

Looking ahead, David is optimistic. "There is increasing demand for biomass – any timber product that can be burned for electricity - and that comes as a by-product of all of our projects."





Biomass is becoming increasingly popular and, happily, it's a by-product of all of JW&S's projects



"The way we clear forests is quite a science. We have to be strategic in how we approach each project" David Wilmer, Director, Jim Wilmer & Sons

#### UNRIVALLED PEACE OF MIND

Peak Scientific is a leading innovator in the design, manufacture and post-production support of high performance gas generators for analytical laboratories.

"Our forte is in providing our customers with unrivalled peace of mind and hassle-free, high-guality, dependable gas generation solutions on site and tailored to meet their specific laboratory demands," says its Managing Director, Robin MacGeachu,

Peak is selling to almost every country on the planet and into an impressive range of market sectors from education to food and beverages, forensics to medical and from pharmacology to oil and gas.

Robin says Peak also identified a gap in the market for providing a high-quality service. "Our competitors, in most cases, require their



www.peakscientific.com Sector: Electronic Manufacturing Region: Scotland

#### **HIDDEN DEPTHS**

With bases as geographically diverse as Fort William and Tasmania, the Underwater Centre trains commercial divers and remotely operated vehicle operators.

"We are based in these locations as they provide access to sheltered water 100m deep, which we require to train in saturation diving," says the company's Director, Chris Williams. "In Fort William, we also provide a

highly realistic and cost-effective testing environment for companies looking to develop and test new subsea equipment. Our aim is to

be the world's most highly regarded provider The company's major strength, says

of subsea training and the UK's leading subsea trials and testing venue," says Chris. Chris, is its people. "We have the right people with the necessary combination of attitude, experience and expertise to underpin our delivery of high-quality training and other services."

Such a variety of skills has enabled it to capitalise where others could not. "One of the most significant recent opportunities has been



follow if you do it right"

generator to be uplifted and taken to a repair centre if a breakdown occurs. All the while, the customer's instrument is not operational," explains Robin.

"We realised that this was not convenient for customers and also, not necessary. Our solution was to send engineers to the customer's site.

"This has proved hugely successful with 95% of breakdowns repaired on the first site visit."

This service proposition has helped fight off fierce competition from major rivals, explains Robin.

In the next five years, Peak plans to invest heavily in research and development and new systems to meet the evolving needs of its clients. "We are aiming for, and expect to have, turnover greater than £100m

within five years," says Robin. But for those starting out, Robin says passion and enjoyment are

more important than cash. "Find something you enjoy not just for the money. The money will follow if you do it right and play for the long term."



From its Scotland HQ, Peak Scientific sells to almost every country in the world

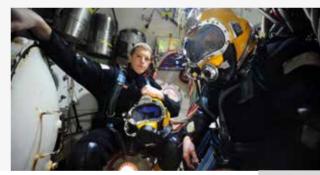
The company relies on meticulous analytical research to create high-performing gas generators





The proportion of breakdowns that Peak Scientific repair on a first site visit





The company's bespoke training courses provide graduates with extensive practical experience

to introduce training in Russian language to a market in which our level of training was not previously available," says Chris. "We built on that to win a further contract in Russia, our largest to date."

Chris says the company has also worked with the oil and gas industry to develop new Remotely Operated Vehicle (ROV) training that was previously unavailable and is unique worldwide.

"We have developed a new range of courses that address many of the industry's competency issues, helping to bring down operating costs for ROV companies and improve operator safety."

SCOTTISH FIRMS

The Underwater Centre is headquartered in Fort William. but also has a site in Tasmania

#### UNDERWATER CENTRE

www.theunderwatercentre.com Sector: Education Region: Scotland

> "We have the right people with the right attitude, experience and expertise"

The proportion of the company's graduates who now work in the subsea industry

#### LEADING THE WASTE REVOLUTION

As the fastest-growing national waste management broker in the BUK for the past five years, SWR delivers bespoke solutions to the automotive, hospitality, retail, food manufacturing and facilities management sectors.

"Essentially we work with customers to manage their waste costs and increase recycling levels," says Andy Butler, CEO.

The waste management industry has historically never had great customer service, according to Andy, and that is one of the unique drivers of SWR's success.

"Our fantastic, enthusiastic staff really understand the importance of customer care and that has been vital," says Andy. The waste management sector is evolving fast and SWR have been cashing in.



www.swrwastemanagement.co.uk Sector: Waste Management Region: Scotland

#### MAKING WAVES

 $\mathbf{R}^{ ext{OVOP}}$  is an independent subsea specialist, which provides underwater remotely operated vehicles (ROVs) to the oil, gas and offshore wind industry.

ROVs are typically used to complete intervention and survey, inspection, construction and repairs underwater.

ROVOP's CEO, Steven Gray says superb staff and technology have resulted in the company being a leader in its field.

"We have invested to ensure we have the latest generation vehicles maintained by

personnel whose training and competence we manage within our own training facility, the ROVOP Academy," says Steven.

The academy has successfully recruited and trained more than 100 new ROV service staff in three years. "All of these things combined result in better service, increased efficiency and decreased downtime and cost for our clients," he says.

"The installed stock of subsea equipment in oil, wind farms and energy transmission continues to grow and ROVOP makes the



"Our fantastic, enthusiastic staff really understand the importance of customer care. That has been vital"

> "One of the biggest issues in the industry currently is that of food waste segregation. Because of our presence in the hospitality sector, we have been able to deliver innovative solutions for the likes of Pizza Express, Spirit Pub Group and Carluccio's," says Andy.

However, making a profit is still hard work, and the industry is evolving so quickly, the whole model of waste management is changing.

"Costs have escalated quickly in recent years and I think they will rise rapidly in the next 12-24 months," says Andy.

He predicts that collections will begin to be based on transport costs and the weight of waste.

"It will be a far more equitable approach – the end user will be paying for the waste they produce, not just the number of bins they happen to have! It will accelerate the separation of food waste from general waste."

Looking to the future, Andy says SWR could easily be twice the size it is today in five years, both in turnover and staff numbers.



estimates his company will double in size within five years

One of SWR's main aims is to increase its clients' recycling levels



The number of scheduled container collections SWR makes in a typical month



The company trains its staff on site at the ROVOP Academy

installation and maintenance of these assets more efficient." he adds. This area is advancing guickly with new

technology and ambitious projects. "The subsea industry in the future will be

dealing with more challenging environments such as ultra-deep-water and high current areas," says Steven. "ROVOP's technological advantage allows us to safely and efficiently handle these conditions."

The oil price slump is currently providing significant challenges to the sector, but Steven has a firm idea about what the company must do to tackle it. "We need to make customers more efficient by reducing their operating costs. This is an opportunity if we can do it successfully."





www.rovop.com Sector: Oil & Gas Region: Scotland



ROVOP provides a range of equipment from cable laying tools to drills and rigs



The number of service staff fully trained in the past three years



# **INNOVATION** NATION

#### TIM HAMES

DIRECTOR GENERAL, BRITISH PRIVATE EQUITY & VENTURE CAPITAL ASSOCIATION



**"THE SHEER DIVERSITY OF BRITISH EXCELLENCE IS TRULY STAGGERING**"

THE UK IS HISTORICALLY SHY WHEN IT COMES TO TELLING THE WORLD ABOUT ITS EXCELLENCE. BUT WE HAVE A GREAT DEAL TO SHOUT ABOUT

A technology revolution is changing the way we live, work and communicate. The constant need to innovate to remain competitive is a fundamental challenge for the UK on the global stage. The nation already has a proud track record of enterprise and entrepreneurialism – what we need to do now is ensure that this not only continues, but accelerates.

In an ever-shrinking world, the need to promote and finance innovative businesses is vital. Transforming today's ideas into tomorrow's global companies requires a skilled workforce, a robust infrastructure and, crucially, a dynamic investment community. The UK's unique combination of these factors make it the leading European destination for entrepreneurs to launch and grow startups - foreign entrepreneurs set up one in seven new UK businesses.

Last year, the BVCA launched a new campaign designed to celebrate what makes Britain The Innovation Nation. We have a rich eco-system, which connects entrepreneurs and investors through a chain built on world-renowned scientific and academic institutions and a deep support infrastructure. Our legal, regulatory and tax environments are among the most competitive in the world and companies benefit from a historically open business approach.

As a result of such encouraging factors, 2014 figures show that the UK had the fastest growth rate in Europe, at 2.9%, and is set to overtake Germany as Europe's largest economy by 2030. But regardless of such positive feats, Britain is not traditionally very good at shouting about what makes us great. Initiatives like The Innovation Nation and this book are both robust efforts to change this. We have a lot to shout about. The UK

is the advocative gateway to a market

of 500 million European consumers and an organic bridge to the US. It is, guite simply, the natural place to start, grow and accelerate a business. In 2014-15, a record 580,000 new

SCOTTISH FIRMS

businesses were created. Venture capital funds invested £2.5bn in 2014 in the UK – a greater amount than anu other European nation. More than 780 companies successfully raised venture capital here – again, more than any other country in Europe. London is consistently ranked as being the best European city for start-ups, and the UK as a whole can lay claim to 17 'unicorn' companies (those valued at US\$1bn plus). That's as many as France, Germany, the Netherlands and Sweden combined.

The sheer diversity of British excellence is truly staggering. As the BVCA's report highlights, Britain has outstanding companies in a dazzling array of sectors throughout the country. Driven by proximity to universities or regions with a related industrial heritage, these communities help accelerate growth by providing a personalised network of businesses, mentors, angel investors, venture capitalists and talent.

From fintech and creative in London, F1 and automotive in the Midlands. oil and gas in Aberdeen, and business software in Newcastle, the UK has an innovation landscape that is the envy of the world. Ground-breaking technologies and services keep Britain at the forefront of the technological revolution.

These companies illustrate how crucial the right location and support network is to a company's success. The combination of ideas, business expertise and investment available here is a significant advantage to enterprise here. These components prove that the UK is truly The Innovation Nation.

London Stock Exchange - Order book for Retail Bonds

Welcome to ORB Opening up a new world of capital through retail bonds

ORB, the Order book for Retail Bonds managed by London Stock Exchange, gives companies - from ambitious SMEs to large multinationals - access to the capital they need to grow their business. As the UK's regulated retail bond market, it enables businesses to access additional investors and an entirely new funding source. With ORB, you can take the direct route to a high profile liquid market - and a wider investment audience.

Welcome to ORB.

Download the practical guide to issue on ORB

londonstockexchange.com/ **ORBquide** 



TECHNOLOGY & DIGITAL

THE GROWTH OF BRITAIN'S **TECHNOLOGY SECTOR** CONTINUES TO OUTSTRIP GDP. IT IS HELPING TO SEAL THE UK'S REPUTATION AS A GLOBAL SPRINGBOARD FOR **NEW ENTERPRISES** 

\$1080 -ST 63

Senter Bri + 6255

1 A A

1.1

#### SECTOR AT A GLANCE

**12.4%** THE PROPORTION OF THE UK ECONOMY ACCOUNTED FOR BY TECHNOLOGY AND DIGITAL BUSINESS, MORE THAN ANY OTHER G20 COUNTRY

**1.46 MILLION** THE NUMBER OF PEOPLE EMPLOYED IN UK DIGITAL INDUSTRIES

#### 15%

100

0.00

96

ET DO

-

THE PROPORTION OF 2013-14 UK START-UPS THAT WERE DIGITAL COMPANIES

#### IN THIS SECTION

Team 17's Paul Bray explains how a winning formula led his firm to become a bastion of the UK's video games industry. Jenny Tooth OBE, CEO of the UK Business Angels Association, shares her views on how angel investing is evolving

CBI, Barclays Fast Growth Tech survey, Tech City UK

0

......

# ALL HANDS ON TECH

THE UK TECH SECTOR HAS BEEN GROWING FASTER THAN ANY OTHER PART OF THE ECONOMY FOR SEVERAL YEARS, WITH THE NUMBER OF TECH-RELATED COMPANIES RISING BY 31% SINCE 2010. THAT IS EQUIVALENT TO 45,000 NEW BUSINESSES, OR ONE NEW COMPANY EVERY HOUR OF EVERY DAY FOR THE PAST FIVE YEARS. CONFIDENCE IS HIGH AND TECH BOSSES PREDICT STEADY GROWTH WILL CONTINUE IN THE COMING YEAR

\*Source: KPMG Tech Monitor



#### OTHER COMPANIES THAT MADE OUR LIST

1Spatial Plc Acturis Group Ltd Focus 4 U Ltd Guestline Ltd Investis Reflex Gaming Ltd Skyscanner Holdings Ltd

For the full directory turn to pages 125–158

#### GENERATION GAME

#### Team 17

www.team17.com Sector: Video Games Publishing Region: Yorkshire and The Humber

Team 17 might, in shorthand, be described as a video games company, but that does not begin to describe the breadth of its activities and the strategic way it has expanded over time to offer services to other computer games developers. It now describes itself as a video games 'publishing label' for third party studios around the world, in addition to creating original games for PC, console, mobile and handheld devices and other digital platforms. Paul Bray, Finance and Operations Director,

attributes the company's success to a "solid combination of strategic thinking, effective recruitment, planning and hard work".

It has been a phenomenal formula to capitalise on the ever-expanding video games industry and Team 17 has spotted opportunities to broaden its operations every step of the way.

"Emerging digital and mobile technologies have allowed access to a larger audience for video games and have therefore created a whole new generation of video gamers," says Paul.

"In addition to developing our own games, we now publish other independent developers' games too, leveraging the knowledge and experience we have gained publishing our own products over the past 25 years."

Paul says Team 17 has disrupted the traditional video game publishing model by adding its unique technical and developmental skills to assist other games companies.

"We help where our partners are technically (or, due to lack of resources) unable to make all parts of their games. We provide a support mechanism to assist our partners in all business aspects that are new to them. So, we are not a typical publisher, hence the title 'Games Label'."

Paul says that, over the next five years, the company is looking to quadruple its turnover and likely double its staff headcount.

And his advice for young companies starting out? "Network like a lunatic! Look for the risks in your business and then work them out of your business – plan to meet the challenges." The number of years' experience

years' experience the company has publishing video games



Team 17 not only makes its own games but assists other developers that lack all the resources required



"Network like a lunatic! Look for the risks in your business and then work them out of your business" Paul Bray, Finance and Operations Director, Team 17

#### GETTING AHEAD OF THE CROWD

Accesso provides ticketing and queuing solutions to theme parks and leisure attractions in over 25 countries around the world. Some of its well-known customers include Merlin Entertainment Group, Six Flags and the Cedar Fair Entertainment Company, and cover a wide array of venue types, such as zoos, water parks and cultural attractions.



The company's innovations often enable customers to skip the gueues for the most popular rides. 'Virtual Queuing', for example, allows visitors to make ride reservations throughout the day.

The company's CEO, Tom Burnet, says the business was a reaction to the opportunity to provide more efficient systems for a huge but fragmented global industry of leisure attractions, helping them boost profits and enhance customer enjoyment.

www.accesso.com Sector: Technology Region: South East

#### "The trick is in convincing people that investing ahead of a coming change is the best way to make the most of it"



Accesso prides itself on innovative engineering and vision, and Tom says this has been a great strength in its sector. That is, once prospective clients understand how the company's technology will make them stand out from their competitors.

"Our perennial challenge has been to persuade clients that deploying leading-edge technology is a huge differentiator and will mark them out among their peers," says Tom.

"The trick is in convincing people that investing ahead of a coming change is the best way to make the most of it – in the leisure industry, our customers are big forward thinkers."

As a result, Tom says that in five years the company will have expanded enormously: "We will be a truly global, billion-dollar enterprise value business. We'll also have grown the workforce by several hundred percent."



Accesso also provides its clients with point-of-sale technology solutions

The company says its key differentiator is its focus on driving revenues through its patented technology



The number of countries Accesso operates in

#### **PAYING FAIR**

▶ lide Utilities started as a pub-conversation Uidea and has now evolved into a multimillion pound utilities and services provider for shared households.

It was the first company in the UK to offer multi-tenant billing, which it says takes the headache and financial risk out of bills for students living in shared accommodation.

"Our mantra is 'bills made simple, life made simple'," says CEO, James Villarreal. "We exist to take the stress out of utility bills, giving our customers time to do the things they love."

James says the company has grown year on year since its 2006 inception to become a £17m turnover business with 69 employees and 50,000 customers in the UK.

"This year alone the business stands to grow by an estimated 30%," says James. Glide has capitalised on the growing student market and increasing demand for

shared accommodation. "Our unique online portal gives tenants and property owners the ability to track and monitor all their household energy usage in





The company started life in Birmingham and now has customers across the nation

one place, at the click of a button," he says. Glide also offers a mobile app, which allows customers to access and track usage, view and pay bills and enter meter readings, without even stepping into their home. James asserts that any smart entrepreneurs can emulate their success. "Just work hard, do your research and surround yourself with good people. If we can do it, others can!"

TECHNOLOGY & DIGITAL

Glide's app allows customers to enter meter readings, pay bills and more



www.glide.co.uk Sector: Utilities Region: West Midlands

> "We exist to take the stress out of bills. giving our customers time to do the things they love"



The number of customers Glide Utilities serves in the UK

#### THAT'S ENTERTAINMENT

T nternetO provides mobile marketing and digital entertainment solutions for mobile networks, corporate brands and consumers with operations spanning Asia, Europe, Africa and the Americas.

The company's marketing offering consists of Minimob, a proprietary software that can be incorporated into marketing campaigns via smart devices and apps. It enables consumers to access the best offers in real time – and for advertisers to gain visibility about how their campaigns are performing in granular detail.

Its other division, Akazoo, is a proprietary music streaming service. "Akazoo is delivered to customers through our strong relationships with mobile operators, handset manufacturers and internet service providers, and the direct to consumer model is also progressing rapidly," says CEO

#### "Our industry knowledge and expertise means that we have anticipated changes in the industry"



and Founder Panos Dimitropoulos. In a competitive industry that is still evolving fast, Panos says the company has thrived through technical innovations, which have helped win big clients.

"We have always been in the vanguard of the dramatic shift towards performance-based marketing, allowing advertisers to make a range of offers to mobile users, which then deliver an immediate financial return."

"Our industry knowledge and expertise means that we have anticipated changes in the industry and our innovation has meant that we have been able to deliver consistent growth," he adds.

InternetQ plans to expand by taking advantage of the growth in smartphone use and adoption of smart devices, with brands increasingly able to reach consumers in a more targeted and more profitable way.

"To do this, we have developed a performance-based advertising model that we have successfully taken to market," says Panos.

#### Interneto www.interneta.com

Sector: Digital Solutions Region: Greater London

#### TOP OF THE LINE

aintel Holdings provides communication Mainter Holdings provides communications to businesses, delivered either on premises or within the cloud. It offers contracted and managed services, the sale and installation of telecoms systems, and of fixed-line, mobile and data telecoms services.

Executive Director, Angus McCaffery says the key to the company's success has been having a clear plan and sticking to it – always with an eye to making a profit.

"It's often easy to get distracted, especially in the tech space, and then you start to

change your model and lose focus. Having a great team of people has obviously helped us deliver on this vision."

The company has grown largely by acquisition and has acquired one business every year for the past four years. "The greatest was the acquisition of Datapoint, a UK and Ireland competitor, which had a good underlying business but wasn't delivering to its full potential," says Angus. "We acquired it in 2013 for £3.7m and set about reducing the cost base, motivating the

InternetQ has capitalised on the move away from computers

The company's brainchild, Minimob. can be incorporated into campaigns accessible through app devices



**£22.3**<sup>m</sup>

InternetO's net earnings in 2014, an increase from £7.3m in 2011



The company has acquired one business every year for the past four years

staff and re-engaging the customers. It's now one of the jewels in our crown." "The businesses we have acquired are those we feel we can mould and complement the other units of our business to add greater value for our customers," says Angus. "As a result, we have achieved more organic growth than many of our peers."



#### TECHNOLOGY & DIGITAL



www.maintel.co.uk Sector: Telecommunications Region: Greater London



Maintel prides itself on providing multiand omni-channel strategies for clients

"The businesses we acquire are those we feel we can mould. to add greater value for our customers"



The amount Maintel acquired Datapoint for in 2013

#### IN SEARCH OF SUCCESS

rom its offices in Leeds, Search Laboratory has grown into a thriving **I** global, digital marketing company. It has spent ten years managing local and international paid and organic search, social and display campaigns for clients, helping them increase their online presence on international search engines such as Google, Bing, Yandex and Baidu.

It employs over 120 in-house digital specialists and recently opened an office in New York after spotting a gap for its services in the US market.

Ian Harris, CEO and Founder, says the company originally focused on paid search engine marketing but that soon changed.

"We saw increased demand from clients for complementary services. Soon we diversified to offer search engine optimisation, which is almost essential for any organisation trading online competitively," he says.



www.searchlaboratory.com Sector: Information Technologu Region: Yorkshire and the Humber

### "The technology industry changes rapidly and we have seized opportunities to expand"

100

"The industry changes rapidly and we have seized opportunities to expand to offer programmatic, social, online PR, content marketing, conversion rate optimisation and analytics – all services that are tightly interlinked within any successful modern marketing mix."

Ian says the recession actually helped the business. "Tough times meant more businesses were forced to look further afield for new sources of revenue, and that resulted in an increasing demand for Search Laboratory's internationalisation services," says Ian.

Ian explains that there is considerable focus on treating staff well and the company has been voted among *The Sunday Times*' Top 100 places to work for three years running. "We believe that 'happy staff make for happy clients'," he says.



Ping-pong is one way to ensure happy staff, which CEO Ian says is key to happy clients

The company is headquartered in Leeds and has recently opened an office in New York





The number of staff at Search Laboratory

#### AHEAD OF THE LENDING CURVE

ostrum provides lending software to Nostrum provides icruany services and retail brands. The software powers systems that enable companies to deliver a fully digital experience to their customers. "Our mission is to make the lending process cheaper, faster and safer for our clients and their customers," saus CEO. Richard Carter.

The company's success, according to Richard, is down to a dedicated and highly skilled workforce and thorough market research. "We champion innovation and look for those who understand our consumerfocused values, but recruiting the type of people who can add value to our company is our biggest challenge. Our staff are at the core of our success."

Richard says the emergence of the digital consumer has presented the company with its most valuable opportunities.

"We have been ahead of the curve with our vision for digital lending. We have invested heavily into the user experience of our software while our competitors focused on





other areas. This has enabled us to create a strong competitive advantage." "We have also commissioned a piece of consumer research into attitudes towards digital finance, to help ensure our development work is aligned with what consumers want from loan providers today." Such research has been invaluable in keeping a finger on the pulse of the industry. "By sharing our findings, we have become an established voice in the FinTech industry." A stream of new entrants into the banking space is also providing plenty of opportunities. "The emergence of new innovators means every lender needs to review its business model," says Richard. "For us, that means expanding our product range and possibly

making acquisitions."





www.nostrumgroup.com Sector: Information Technology Region: Yorkshire and the Humber



Nostrum aims to make lending cheaper, faster and safer

#### "We've invested heavily into user experience"





The number of financial and retail clients Nostrum has served to date



# **ANGEL INVESTING FROM START-UP TO SCALE-UP**

#### JENNY TOOTH OBE

CHIEF EXECUTIVE, UK BUSINESS ANGELS ASSOCIATION



**"WE RECOGNISE THAT IT IS NOT SUFFICIENT** TO ONLY MOBILISE ANGEL INVESTMENT, WE **NEED TO ENSURE THAT ALL OF THE SOURCES OF FINANCE ARE CONNECTED**"

ANGEL INVESTING IS ON THE UP, BUT REPRESENTATION OUTSIDE OF LONDON AND REPRESENTATION OF WOMEN BOTH NEED A BOOST

Angel Investors have backed many of the UK's successful entrepreneurs. bringing both finance and experience to support their growth. Yet the angel investment finance landscape in the UK has changed significantly over recent years. Many more investors have entered the market, driven through a range of developments, including policy initiatives such as the Seed Enterprise Investment Scheme, as well as the rise in equity crowdfunding and online platforms.

Another important trend is angel syndication, supported by initiatives such as the £100m Angel CoFund and new regional co-investment funds. Syndicates enable angels to pool their finance and skills to bring much larger investment sums to entrepreneurs, including leveraging further finance rounds.

Angels are also co-investing alongside many different sources of finance, including crowdfunding, venture capital funds, as well as debt instruments and innovation grants. This enables angels not just to be there at the start-up but to have the capacity to continue to support the business through its growth cycle, and in some cases through to acquisition, or to an IPO.



#### THE PROPORTION OF **ANGELS THAT ARE UNDER** 45 YEARS OLD

A further change is in the face of angel investing here in the UK. Over 40% of angels are now under 45 years old, as revealed in our research 'Nation of Angels' (January 2015), which

UKBAA carried out with the Centre for Entrepreneurs and the Enterprise Research Centre.

The research also showed that there are still too few women angel investors – they represent only 14% of the overall angel population. Another



#### THE PROPORTION OF **ANGELS THAT ARE WOMEN**

exciting development is an increase in the number of successful entrepreneurs who have gone on to become angel investors, bringing finance and experience into the next generation of growth entrepreneurs.

Yet, with all these opportunities and developments, there is a need to bring many more individuals into the angel

m THE VALUE OF THE ANGELCO FUND

market, especially outside of London and the South East, where the market remains patchy. However, at UKBAA we recognise that it is not sufficient to only mobilise angel investment, we also need to ensure that all of the sources of finance are connected across the country.

We must all work together to ensure that there is an effective finance pathway to enable entrepreneurs across all the regions in the UK to achieve their full growth potential and become the global success stories of tomorrow!

# MOMENTIIM



#### LEISURE

AS CONSUMERS BEGIN TO LOOSEN THEIR PURSE STRINGS AND MILLENNIALS SEARCH FOR A MORE CUSTOMISED EXPERIENCE, LEISURE **COMPANIES FROM THEME** PARKS AND SPAS TO CRUISE LINERS ARE ENJOYING A BOOST

#### SECTOR AT A GLANCE

#### 76%

THE ESTIMATED HOTEL OCCUPANCY RATE IN NON-LONDON REGIONS OF THE UK FOR 2015 AND 2016, A NEW RECORD

**3.8 MILLION** THE ESTIMATED NUMBER OF JOBS THAT THE UK TOURISM SECTOR WILL SUPPORT BY 2025

#### 2.3%

THE PROPORTION OF ALL UK EMPLOYMENT ACCOUNTED FOR BY SPORT-RELATED JOBS

#### IN THIS SECTION

Go Ape's Jerome Mayhew explains how the recession provided profitable opportunities, while Carolyn Fairbairn, Director General at the CBI, highlights the importance of the UK's mediumsized businesses and says access to long-term financing should be made easier

SportEngland, PwC, Deloitt

# THE MEMORY MAKERS

THE UK LEISURE SECTOR HAS DOUBLED IN SIZE IN THE PAST FIVE YEARS AND CONTRIBUTED ABOUT £200BN TO THE UK ECONOMY IN 2015 - 66% OF COMPANIES IN THE SECTOR ARE SMALL AND MEDIUM-SIZED ENTERPRISES. INCREASING DISPOSABLE INCOMES AND A RECOVERING ECONOMY ARE EXPECTED TO UNDERPIN FURTHER GROWTH IN 2016 AND EVOLVING TECHNOLOGY CONTINUES TO SHAPE THE WAY IN WHICH THE LEISURE INDUSTRY OPERATES. MANY UK COMPANIES HAVE EMBRACED THESE CHANGES TO CAPTURE MORE MARKET SHARE AND EXHIBIT TERRIFIC GROWTH, DESPITE A CHALLENGING ECONOMY IN RECENT YEARS

THAT MADE OUR LIST

Kimberley Caravan Centre Ltd

Longleat Enterprises Ltd

Far & Wide Ltd

Snowcentres Ltd

Sykes Cottages Ltd

Whitehouse Leisure

For the full directory

turn to pages 125–158

International Ltd



#### ВАСК ТО NATURE

#### Go Ape

www.goape.co.uk Sector: Leisure Region: East of England

Thrill seekers, nature lovers and passionate staff have helped make Go Ape the UK's number one forest adventure company. The company started life in 2002, using underused rope courses and bridges in tree canopies around the country that, until then, had been used only for occasional corporate teambuilding exercises and armed forces training.

It now operates in 29 locations around the UK, plus two in the US.

"Tupically, you will arrive at a location and we'll teach you how everything works, fit you into a harness and hoist you up to the tree canopy. Then you make your way from tree to tree using rope bridges, and then a zip wire, which flies through the forest to the ground where you embark on another section," says Managing Director, Jerome Mayhew.

The company also has two huge indoor sites, which house giant trampoline courses allowing visitors to bounce around the entire building and "bounce off the walls."

"It's all about encouraging an adventurous attitude to life," says Jerome. "It's reflected most importantly in our staff, who love what they do and radiate passion and enthusiasm." When the recession hit the company in 2010, rather than focus on costs, it expanded.

"We decided to replace lost revenue in the recession by diversifying into new activities and new geography," says Jerome.

"We started Treetop Junior, which expanded our age range, and also started our Forest Segway business, which takes all-terrain versions of the Segway electric vehicles and allows people to explore the forests that way."

"We have opened our first urban treetop adventure in London's Battersea Park - we want to open more in other cities here and in the US." Jerome plans to open five new courses a year and also expand the US operation.

"We had 900 staff in 2015 and we will rise to 1,300 this year, and more than double that figure in the next three years."



Go Ape will employ by the end of 2016





The company already has two adventure sites in the US but plans to expand this further in the next few years



"It was a great recession for us in that sense because we learnt a lot and transformed the business - every year since then has been our best ever" Tristram Mayhew, Founder, Go Ape

#### SPICE OF LIFE

hillisauce is one of the UK's fastest-growing events agencies. • organising and delivering activities and experiences for groups and companies in over 50 destinations worldwide.

"By delivering innovative, forward-thinking and often exclusive experiences and events, Chillisauce is now the market leader in the stag and hen party industry," says Founder and CEO, James Baddiley.

Each year, the company caters for over 140,000 consumers and their rapidly expanding corporate events department organises over 700 corporate events, parties and team-building days for major clients including Deloitte, Facebook and Barclaus.

James says that staff and technology have been the keys to its recent success: "Technology has always been at the centre of our business,



www.chillisauce.co.uk Sector: Leisure Region: London

SHAKING THINGS UP

nception Group owns and operates a group f highly original bar, restaurant and club concepts in South West and central London.

It launched its first bar, Barts, as a speakeasy style cocktail venue hidden within a Chelsea apartment block. Even though it was the middle of the recession, the concept took off. And, helped by word of mouth on social media sites like Twitter, Barts quickly developed a loyal following.

"Our venues stand out from the crowd and do things differently, while at the same time provide exceptionally high standards of service, food and drinks," say Co-Founders Charlie Gilkes and Duncan Stirling.

At a time when many pubs are closing, Inception has its eyes on expansion in the coming years. "We are focusing on growing two of our brands: Mr Fogg's (named after Phileas) and Bunga Bunga," says Charlie. "Initially, our expansion plans are focused

on opening more sites in London and we anticipate that our workforce will double in the next three years."

"The traditional few drinks has now catapulted into weekends and holidays, bustling with new experiences and unusual destinations"



and over the years, we have invested heavily in IT to help streamline our processes. By allowing our team managers the freedom to innovate and develop new ways of increasing their departmental efficiency, they feel confident in suggesting new ideas that are often implemented."

Creating this entrepreneurial culture, says James, means that staff across all levels and departments are continuously invested in improving how the business operates, in every aspect.

"Instilling a great social culture has also been fundamental to our success. We sell fun and we make sure our workplace reflects that. From a relaxed dress code and games in the office, to monthly parties and regular weekend trips to our European destinations, we make sure we have a great work/play balance."

Growth in the business has been spurred by an increasing trend of consumers wanting new ways to celebrate key moments in their lives.

"The traditional few drinks has now catapulted into weekends and holidays, bustling with new experiences and unusual destinations," says James. "As people also find themselves with less free time they have been looking for experts to take the hassle out of organising these events. That has been a real driver."



Activities like 'gorge scrambling' may not be for the fainthearted

Group surfing is a popular choice for many of Chillisauce's customers





The group's palatial bars have attracted royal visitors like Prince William

Duncan is clear about what the government should do to help small businesses - access to finance being one of them.

"A reduction in VAT and tax breaks for new businesses would help increase competitiveness, as would more readily accessible loans," he says.

urges budding entrepreneurs to be brave. "Don't be afraid to do things differently and obsess about attention to detail. Motivate and incentivise your staff, and lead by example by putting in the hours."

The number of consumers Chillisauce caters for each year





www.inception-group.com Sector: Leisure Region: London



Inception Group also offers cocktail masterclasses led by its skilled mixologists

For small businesses getting started, Charlie

"Don't be afraid to do things differently and obsess about attention to detail





#### HIGHLIGHTING HERITAGE

1.0

Tt is a refreshing change to hear about a booming tourism business in L the UK. And Continuum Attractions is just that. It owns, develops and operates cultural and visitor attractions across the country, from The Canterbury Tales visitor experience in Kent, to the Emirates Air Line cable cars in Greenwich and the famous tour of Coronation Street in Manchester. CEO Juliana Delaney says the secret of the company's continued success and growth – apart from great attractions – is a unique 'staff first, customers second' philosophu.

"It makes our front-line team the most important people in the business," she says. "It's everyone else's job – especially mine – to make those roles as easy and effective as possible. This tactic means employees are empowered and can play a greater part in the business's success."

#### continuum

www.continuumattractions.com Sector-Leisure Region: Yorkshire and the Humber

#### **TEEING OFF**

olfBreaks is a golf travel company **U** founded in the back bedroom of CEO Andrew Stanley's home in 1998.

Summing up the business in one sentence Andrew says: "It is a one-stop shop that makes booking golf breaks as simple as possible."

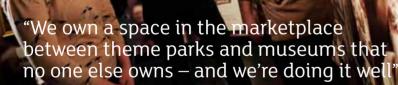
In 2015, the company arranged golf days, breaks and holidays for more than 750,000 golfers, working with more than 2,000 venues in the UK and Ireland, Europe and further afield, with recent overseas expansion providing many new opportunities.

"We opened an office in South Carolina and in 2013, launched our US business as we look to bring American golfers over to the UK and Ireland," he saus.

"This year, we also launched our Scandinavian operation, with an office in Copenhagen that enables us to service travelling Swedish and Danish golfers. We've also recognised the changes in customer habits in terms of technology, creating a new website that is optimised for mobiles and tablets and is capable of online bookings."







"We also own a unique space in the marketplace between theme parks and museums that no one else owns - and we're doing it well."

Juliana says the 'staycation' has definitely helped push the business forward, and survive the 2008 financial crisis.

"The trend of staying in the UK for the holidays helped us see growth. But also, I restructured the group to be more tightly focused on owning and operating visitor attractions," says Juliana.

"Previously, we were also designing and building exhibitions, which wasn't proving profitable enough."

The biggest challenge now, she says, is attracting and retaining talent in the tourism and leisure sector.

"We are still striving to attract stable employees who are looking for a career in the tourism industry rather than transient employees looking for shorter term seasonal work.

"We're raising the profile of the industry, which provides one in ten of all jobs and is growing at twice the rate of the rest of the economy."



Continuum relies on great attractions and a motivated workforce

The Rovers Return Inn is one of the famous landmarks on the Coronation Street tour







The company aims to attract more US golfers to the UK's blustery courses

The year Continuum Attractions was born

"This year we sold our market-leading online tee-time booking service, Teeofftimes. co.uk, to American company GolfNow," explains Andrew. "The deal made great sense financially, but of equal importance was the strategic value of the resulting five-year partnership with GolfNow and its parent company, The Golf Channel, which gives us direct access to millions of American golfers." Andrew says he wants to be the world's No.1

golf travel company.

"Our USA and Scandinavian operations will be huge, but we also want to become the largest inbound golf tour operator for golfers in China, Korea, Japan and India," he says. "We expect to top 200 staff very soon, which is why we moved to a larger, state-of-the-art office... complete with a golf simulator room!"



GolfBreaks makes trips to golfing meccas like St Andrews easy and affordable

#### **Golfbreaks**.com

www.golfbreaks.com Sector: Travel Region: South East

> "Ours is a one-stop shop that makes booking golf breaks as simple as possible"



# **750,0**u

The number of golfers who went on a GolfBreaks trip last year

#### A MODERN WONDER

As its name suggests, Red Sea Holidays is the UK and Ireland's leading Aindependent tour operator to Egypt. Launched in the UK in 2009, the company is part of the Red Sea Group, an integrated leisure travel group that combines tour operations, ground handling, a fleet of Nile cruise ships and the largest privately owned hotel group in Egypt.

"Our properly trained sales and support team is able to describe the product from personal experience and we put a focus on providing customers with more and better brochure and web content than our competitors," says Managing Director, Andrew Grant.

The product is simple too, traditional flight-inclusive package holidays, no hidden extras, fixed-rate child prices, the reassurance of local, Englishfluent representatives in resort and full ABTA/ATOL protection.



www.redseaholidays.co.uk Sector: Travel Region: London

"We put a focus on providing customers with more and better brochure and web content than our competitors"



"Of the 350.000+ quests who have travelled with us over the past seven years, 95% rate us excellent or good, providing excellent word of mouth and very high repeat business," says Andrew.

"Effectively, we launched an old-fashioned travel agency-focused package holiday business in an era when others were focusing on online direct sales and dynamic packaging. We've also been good at building up strong relationships."

However, the turbulent politics of the Middle East has tested the company, says Andrew.

"It is a difficult backdrop, but our active travel trade familiarisation programme reassures front office travel staff, while regular consumer and travel media visits maintain the destination profile, as well as providing consumer assurances of a safe welcome," says Andrew.

Throughout 2016, the company intends to expand operations into resorts in both Greece and Turkey, with more countries to follow.



The Palace Port Ghalib Resort is a favourite with holidaymakers

Red Sea Holidaus offers tours of some of Egypt's wonders, like the Valley of the Kings

JATATATATA A MARGARATA ANNAL

The proportion of quests who rated the tour operator excellent or good over the past seven years

# CBI

### LAYING THE FOUNDATIONS

**CAROLYN FAIRBAIRN** DIRECTOR-GENERAL OF THE CBI



**"TO HARNESS SMES' FULL POTENTIAL, WE NEED TO GO BEYOND THE BENEFIT OUR ECONOMY DERIVES FROM THEM TO CONSIDER WHAT THEY NEED FROM US"** 

Our recent Life in the fast lane report, produced in partnership with Experian and Lloyds Bank, showed that in the three years following 2010, MSBs tipped the balance from recession to recovery. Without their contribution, instead of growing by 2.7% over this period, our economy would have shrunk by 1.3%. So – whether start-up or scale-up – SMEs are driving our economy. But to harness their full potential, we need to go beyond the benefit our economy derives from them to consider what they need from us. The London Stock Exchange Group's ELITE Programme is an outstanding example of support available, providing services such as business support and mentoring to the top-tier of growing firms.

But difficulties in access to funding still make the journey from 'small' to

'large' a rough ride. Any CEO knows that long-term planning is essential to a successful business. Yet CBI members have complained

about difficulties in accessing the longterm capital required to back up these plans. More than half of MSBs responding

#### MEDIUM-SIZED BUSINESSES OFTEN STRUGGLE TO FIND LONG-TERM FINANCING. REMOVING THE BARRIERS AND DIVERSIFYING FUNDING OPTIONS MUST BE PRIORITIES

The book in your hands proves what many of us have long known: Britain's Small and Medium-Sized Enterprises (SMEs) are unrivalled hubs of imagination and innovation. From fast-growing tech companies aspiring to be tomorrow's 'unicorns' to Britain's world-beating creative firms – todau's growing companies are in the market creating tomorrow's growth and jobs.

In recent years, the CBI has been championing the work of medium-sized businesses (MSBs), in particular. While MSBs make up just 2% of firms, they are responsible for one in six jobs and generate nearly one guarter of private

to a recent CBI survey agreed that the lack of long-term finance is a barrier to growth. So, increasing the diversity of funding options for SMEs must remain a prioritu. Reducing the barriers to accessing equity finance and promoting the use of different types of debt will help improve the flow of finance to the businesses that need it most

And we should not underplay the role of the financial services sector - itself responsible for 8% of GDP – in helping SMEs secure the funding they need to grow. We want to see the sector doing more of what it does best – providing growth capital, opening up trade

#### **OF ALL JOBS ARE ACCOUNTED FOR BY MEDIUM-SIZED BUSINESSES**

finance and insurance and boosting infrastructure investment.

The right regulatory environment will be crucial to achieving this. In a global marketplace, the combined impact of post-crisis regulatory reform. taxation changes and the UK's political environment will matter for all financial firms. It will be vital to ensure the UK remains an attractive place to invest. At the CBI, we believe the government must do all it can to protect the UK's position - and reputation - as the top global financial centre.

So, from recognising the immense contribution of smaller companies to making sure they get the support and funding they need, let's lay the foundations for the next generation of inspiring British businesses.

THREEPEAT

WITH THE RIGHT TOOLS AND ABILITY TO INNOVATE, COMPANIES FROM ALL SECTORS AND REGIONS OF THE UK CAN THRIVE. THE COMPANIES IN THIS SECTION, REPRESENTING AN ARRAY OF INDUSTRIES, HAVE EACH APPEARED ON OUR LIST THREE TIMES. THAT'S QUITE A FEAT



#### SECTOR AT A GLANCE

#### 40

THE NUMBER OF COMPANIES THAT HAVE MADE THE LIST THREE TIMES

**225%** AVERAGE REVENUE GROWTH OF THREEPEAT COMPANIES FOR THE PERIOD 2010-14

#### 75%

OF THREEPEAT **COMPANIES ARE** BASED OUTSIDE OF LONDON

#### IN THIS SECTION

Childrensalon's Sorcha Harriman-Smith explains how word of mouth and customer loyalty have been invaluable to the company's success. Mike Cherry, Policy Director at the Federation of Small Businesses, provides commentary on the changing political landscape for the UK's smaller businesses

# **THREE IS THE MAGIC NUMBER**

ALL THE COMPANIES IN THIS BOOK HAVE EXHIBITED IMPRESSIVE GROWTH IN A STILL RECOVERING ECONOMY. THE COMPANIES IN THIS SECTION PARTICULARLY STAND OUT. HOWEVER, THEY COVER A CROSS SECTION OF INDUSTRIES AND HAVE EACH DISPLAYED EXCEPTIONAL GROWTH FOR A NUMBER OF YEARS. ON TOP OF THAT, THEY HAVE CONSISTENTLY OUTPERFORMED THEIR SECTOR PEERS. THAT'S WHY THEY HAVE MADE THE LIST FOR THE THIRD YEAR IN A ROW



#### **THREEPEAT COMPANIES**

1spatial Plc Cra Ba Adconnection Ltd Advanced Medical Solutions Group Plc Exp Alfred Cheyne **Engineering Ltd** Amerisur **Resources Plc** BrewDog Plc Cawingredients Ltd Centek Holdings Ltd CHI & Partners Holdings Ltd Childrensalon Ltd Conneely Drylining Ltd

Cranbrook Basements Ltd	Motocaddy Holdings Ltd
EKF Diagnostics	Neptune (Europe) L
Holdings Plc	Nigel Fredericks L
Exponential-e Ltd	Norman
Flamstead	Hay Plc
Holdings Ltd	Nucleus Financial
G&P Group	Group Ltd
Holdings Ltd	Peak Scientific
Hosein Ltd	Holdings Ltd
Hydrodec	Polyframe
Group Plc	Holdings Ltd
InternetQ Plc	Quanta
Jemmtec Ltd	Consultancy Services Ltd
Liberty Leasing Plc	
Metro Bank Plc	RMS International Ltd
	International Ltu

#### ocaddy dings Ltd otune (Europe) Ltd el Fredericks Ltd man J Plc cleus Financial up Ltd k Scientific dings Ltd yframe dings Ltd anta sultancy vices Ltd

#### Severn Glocon Group Plc Smart Metering Systems Plc Snows Business Holdings Ltd Specialist Waste Recycling Ltd T.O.M. Vehicle Rental Ltd Thamesview Estate Agents Ltd The Hut Group Ltd

Tom Hartley Cars Ltd Williams Trade Supplies Ltd

#### FRILLS **AND TILLS**

#### Childrensalon

www.childrensalon.com Sector: Retail **Region: South East** 

hildrensalon started life as a small boutique Specialising in upmarket children's clothing in Royal Tunbridge Wells back in 1952. It started its now flourishing online operation in 1999. Childrensalon sells clothing by nearly 300 of the world's top brands, including Burberry, Dolce & Gabbana and Kenzo to customers in over 130 countries.

But Sorcha Harriman-Smith, Digital and Brand Director at Childrensalon, says that remaining family-owned and independent means it is agile and can adapt to change guickly, without losing touch with its original founding values.

"Our commitment to excellent personal service creates word of mouth and loyalty that marketing cannot buy. Our love of technology enables us to always deliver an industry leading online experience," she saus.

This online presence – particularly through mobile devices – has catapulted the business into new markets and expanded existing ones.

"We have upgraded our user experience with better design and responsive technology, ensuring customers have the same great experience regardless of device. This has more than doubled our conversion rate already, so this is an area we will continue to invest in," says Sorcha.

"The market is constantly changing, bringing technical, operational and cultural challenges," she says, "so to stay apace, we constantly develop our team and expand our skill sets."

The company now employs staff who speak over 25 languages, and who are available every day of the year by phone, email, live-chat and through social networks.

The company will continue to invest to capture a greater share of a growing market. "Luxury children's wear and e-commerce are both fastgrowing industries," says Sorcha

"Since 2013, we have averaged a 45% annual growth rate in revenue, and anticipate continued growth in new and existing markets. Our head office and warehouse space are currently being expanded and we hit 200 employees in November 2015."



Childrensalon's annual revenue growth rate

For the full directory turn to pages 125–158





The company will continue to invest in the fast-growing luxury childrenswear and e-commerce sectors



"We were not conceived as a business, but born from our passion, which has continued to grow with us over the years" Michele Harriman-Smith CEO Childrensalon

#### FOOD REVOLUTION

ust Eat has changed the takeaway food game entirely, and has evolved I into the world's leading digital marketplace for takeaway food delivery. It connects restaurants and consumers seamlessly with a secure platform on which to browse, choose and pay for food from local restaurants.

It now has 59,000 restaurant partners signed up and more than 11.5 million users, and is as firmly entrenched in British modern life as a trip to the local chippy on a Friday was ten years ago.

The company operates in 15 countries worldwide but the UK is its largest market and London is its home.

Launched in 2006, the company floated on the stock market in 2014. This, says Group CEO David Buttress, gave the company the financial strength to reinvest in the business and make selective acquisitions.



www.justeat.com Sector: Food & Drink Region: London



"You must have the right resources to handle the stresses that rapid growth inevitably brings. We have always met these head on"

> "We've made bolt-on acquisitions to consolidate our leadership in several key markets, and made larger plays when opportunities to become immediate leaders in markets of scale have presented themselves," says David.

Managing a fast-growing business brings big challenges as it scales up, and the company grew quickly even through the recession.

"You need to make sure you have the right resources to handle the stresses that rapid growth inevitably brings," says David. "We have always met these head on. In 2009, we accelerated our international expansion and are now clear leaders in 12 of our 15 markets."

And the future looks ripe for more growth as the sector begins to expand globally.

"The overall size of the takeaway delivery market in countries we operate in is over £22.9bn, and we intend to grow our leadership positions by continuing to invest in our technology and our people," says David. "Our workforce will undoubtedly grow as this takes place."



From Thai to Turkish. Just Eat delivers diverse cuisine from 59,000 restaurants

The company looked to expand overseas when the recession hit



The number of Just Eat users globally

#### IN TOP GEAR

om Hartley operates at the very top end of the luxury car market. Founded 40 years ago, it specialises in performance and classic cars that are normally 'unobtainable' from anywhere else for direct delivery.

Founder and Director, Tom Hartley says, "We're immediately flexible to the market's demand for margues like Rolls-Royce, Ferrari and Bentley, 24 hours a day, 365 days a year." For Tom, customer service is paramount and central to the company's success. "We are always willing and able to deal with all

our customers' enquiries whatever the time of day, and we offer an instant response or advice that creates a great relationship with our customers. It's about dedication as well as reputation." he saus.

The recession presented a great opportunity. "We don't rely on borrowing to buy our stock and many struggled because of this. Our average priced car is £100,000. It can run into tens of millions to purchase orders. We had the ability to react immediately to orders and that allowed us to capitalise."



33,001 countryside homes 48 with a tropical garden Zoopla

#### Zoopla's simple advertising drives millions of property hunters to its website every month

#### BRICKS AND CLICKS -

**7** oopla prides itself on being the UK's most comprehensive Lonline resource for property hunters, and a powerful marketing platform for related business partners. It owns and operates some of the biggest names in property like uSwitch and PrimeLocation.

Zoopla's website has been one of the fastest growing since it was launched back in 2008. The site now attracts over 550 million visits each year.

CEO Alex Chesterton says: "We help consumers make smarter decisions. Each of our brands has a distinct market position attracting a unique audience and allowing us to deliver unrivalled exposure and leads for our partners."

He puts the company's success down to a simple formula: "Our innovative approach, our agility and a great team". Alex advises new businesses to "test and measure everything. Understanding what you can afford to spend is key."









www.tomhartleu.com Sector: Motor Vehicle Retail Region: Solihull

Tom Hartley's showroom has its own helipad for customers to literally drop in for their appointment



www.zpg.co.uk Sector: Information Technology Region: Inner London





The number of leads generated on Zoopla's website for its business partners per month

#### CAPTURING IMAGINATIONS



Advertising and marketing companies can struggle to stand out to new Clients, so CHI & Partners adopted a thoroughly modern, integrated approach encompassing multiple disciplines, from advertising to PR, content marketing and social media.

www.chiandpartners.com Sector: Advertising & Marketing Region: Inner London

"We believe that the power of creativity can supercharge a business and transform it into an iconic brand," says the company's Founding Partner, Johnny Hornby.

"We make populist, 360 degree creative campaigns that capture the imagination of the nation, from cabbies down the pub to young professionals on their smartphones."

However, Johnny says that the real opportunity of recent years has been the fragmentation of media.



"Since the birth of digital, one of the biggest challenges for marketing directors is splitting their time, energy and budgets across multiple agency partners," says Johnny. "Our integrated offering, and our ability to navigate today's complex media landscape, is one of the things that makes us so invaluable to our clients."

However, recent tough economic conditions taught the company a valuable lesson about understanding costs.

"2008 was the scary one," Johnny says. "We were admired by our bigger international competitors for having a domestic business that we controlled. Then we found that having such a domestic business in banking, cars and retail was dangerous."

CHI & Partners overcame these hurdles and doubled in size between 2007-13. Johnny says it is on track to double again by next year.

"The pace of change is a challenge to established ad agencies. Those that don't move - and move fast - will perish."



CHI & Partners delivered Argos's 2015 Christmas campaign..

> ...as well as British Gas's animated 2015-16 winter campaign

The year CHI & Partners was established



# **CONSISTENCY AND COHERENCY ARE KEY**

MIKE CHERRY POLICY DIRECTOR, FEDERATION OF SMALL BUSINESSES



**"WE NEED TO HAVE A MUCH LONGER-TERM** STRATEGY IN PLACE TO SUPPORT BUSINESS **AND BOOST SKILLS**"





about the recently announced plans by HMRC to enforce mandatory online guarterly reporting of tax submissions. It is unclear how this fits in with government attempts to streamline and simplify tax arrangements, let alone their clear mission to reduce regulation on business by £10bn.



#### FASTER BROADBAND AND SMALL BUSINESS RATE RELIEF HAVE HELPED SMALLER FIRMS. BUT SOME GOVERNMENT INITIATIVES MAY MAKE THINGS MORE CHALLENGING

**T** t's always heartening to see smaller L businesses being recognised for their creativity and innovation. This latest edition of 1,000 Companies to Inspire Britain provides a great opportunitu to showcase some of the UK's most exciting, fast-growing smaller companies. It's these kinds of companies that are helping to drive economic growth, raise productivity and contribute to providing a skilled workforce. So, their ambitions to grow must be supported and nurtured by both government and organisations like the Federation of Small Businesses. In 2015, we saw a change of government in the UK. Ministers have since worked closely with us on how to support smaller firms, not least by keeping the smallest companies out of the business rates system, and toughening up targets to get ultrafast broadband to business premises. Like many smaller firms, digital transformation is a major focus for the government. We applaud efforts to give our members more opportunities to interact with government departments online to help them fulfil their company obligations. But we are deeply concerned

#### THE NUMBER OF UK REGIONS

There are other challenges that smaller businesses are preparing to face. On 1 April 2016, the new National Living Wage and changes to tax on dividends both come into force. At the same time, there is great uncertainty around pensions auto-enrolment rules, which all emplouers need to complu with over the next two years.

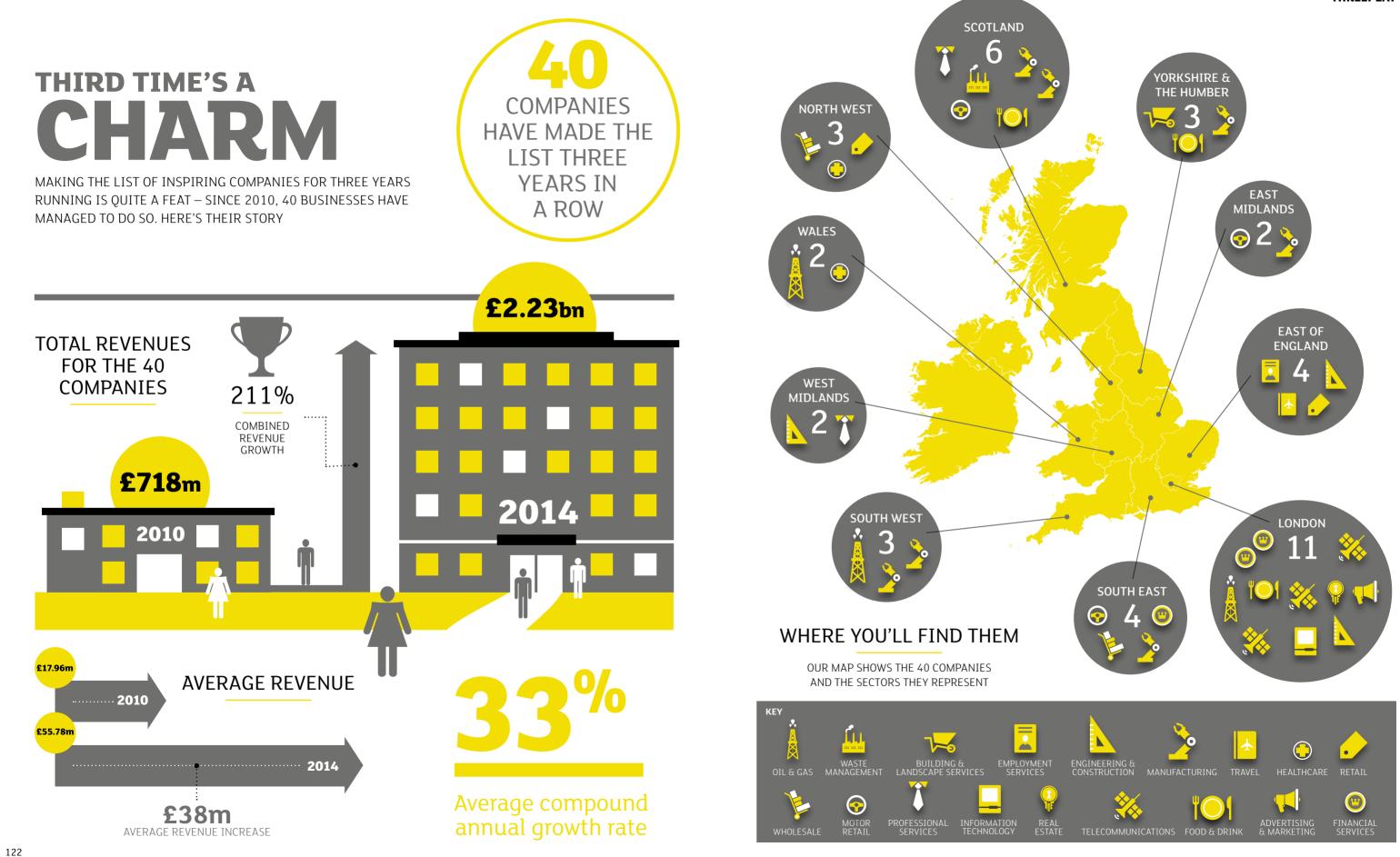
In addition, small firms must be able to rely on customers – not least larger businesses, government departments and local councils – to all pay invoices on time, and yet poor payment practices remain a major problem. The new Small Business Commissioner will be charged with dealing with late payment and once the appointment is made, we look forward to working together to finally make some headway on this issue.

# **15.6**<sup>m</sup>

#### THE NUMBER OF PEOPLE SMALL **AND MEDIUM-SIZED FIRMS EMPLOY IN THE UK**

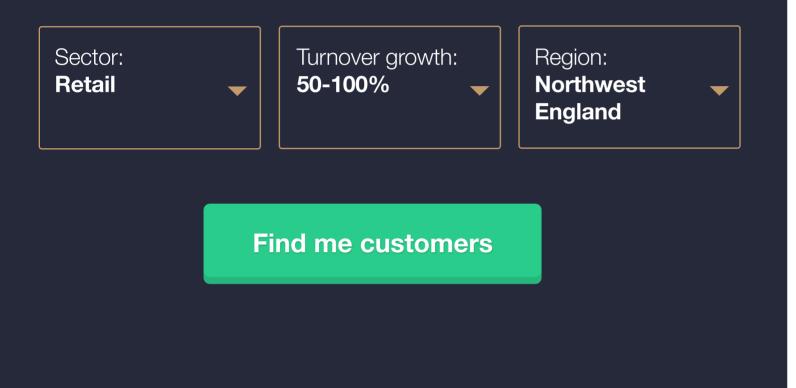
To create a truly entrepreneurial environment for smaller businesses to flourish, a consistent and coherent approach to business support must be in place. While government has started to address waste and duplication of schemes, we need to have a much longer-term strategy in place to support business and boost skills.

This remains a particular area of concern. Smaller businesses will be key to the government's goal of making Britain the best place in the world to start and grow a business, not just for these 1,000 companies but all of their 5.4 million counterparts right across the UK.



# Your next 1,000 customers are on DueDil.

With the most up-to-date, accurate data on every single company in the UK and Ireland, DueDil helps you find them before your competitors do.



DueDil is an easy-to-use online tool that provides private company data and insights to sales, marketing, research and risk teams in organisations such as the Cabinet Office, Unilever, Transferwise, Trainline, Zipcar, Dell and KPMG.

Call 020 3137 6490 or visit www.duedil.com to find out more.



### DueDil

**GETTING TO** 1000THE METHODOLOGY

TO BUILD THIS LIST. THE FINANCIAL TECHNOLOGY COMPANY DUEDIL COMBINED KEY FINANCIAL PERFORMANCE INDICATORS AND SECTOR BENCHMARKS THAT ARE AVAILABLE THROUGH ITS ONLINE TOOL

#### **Company status**

Companies must be active and registered in the UK. Companies whose parent is incorporated in a foreign country are excluded, except for specific tax shelters. Ltd, PLC and LLP entities are all considered. Investment vehicles and funds are excluded, as are charities and non-profit organisations.

#### Size and age

Independent company or consolidated group revenues must be between £6m-£250m, based on latest Companies House filings. Companies are excluded that have been incorporated within the past three years (ie, after 1 November 2012).

#### Financial performance

Each company's average annual turnover growth rate is calculated over a three-year period (based on four sets of accounts, where four sets of accounts are available). The calculations are weighted to favour latest-year growth. Any company with over 20% deterioration in net assets over a three-year period is excluded

#### Sector benchmarking

Having identified the long list, the eligible companies are then separated into their Standard Industrial Classification (SIC) grouping. Within each SIC sector, the companies are ranked by their individual growth rate; and those that have most outperformed their sector averages are identified.

**1Spatial Plc** www.1spatial.com Sector: Information Technology Region: Cambridge Revenue: £10M to £20M

**3t's Leisure Ltd** www.surfbayleisure.co.uk Sector: Leisure Region: South West Revenue: £10M to £20M

**3V Natural Foods Ltd** www.3vnaturalfoods.com Sector: Food & Drink Region: South East Revenue: £10M to £20M

**4 BG Group Ltd** www.4bg-group.com Sector: Manufacturing Region: East of England Revenue: £20M to £30M



A & B Engineering (Electrical Service Division) Ltd www.abeng.co.uk Sector: Engineering & Construction Region: North West Revenue: £10M to £20M

A & J Scott Ltd

www.ajscott.co.uk Sector: Building & Landscape Services Region: North East Revenue: £20M to £30M

A Hammond & Sons Ltd

www.a-hammond.co.uk Sector: Real Estate Region: South West Revenue: £10M to £20M

A McLay and Company Ltd

www.mclays.co.uk Sector: Printing Region: Wales Revenue: £20M to £30M

A Proctor Group Ltd

www.proctorgroup.com Sector: Construction Region: Scotland Revenue: £20M to £30M A Shade Greener Ltd www.ashadegreener.co.uk Sector: Specialist Construction Region: Yorkshire and the Humber Revenue: £75M to £100M

A World of Buzz Ltd www.worldofbooks.com Sector: Retail Region: South East Revenue: £30M to £40M

Abacus Employment Services Ltd www.abacus-employment.com Sector: Employment Services Region: South East Revenue: £10M to £20M

Abbeyford Leisure Ltd www.abbeyford.com Sector: Travel Region: Wales Revenue: £6M to £10M

Ability Matters Group Ltd www.abilitymattersgroup.com Sector: Social Work Region: South East Revenue: £30M to £40M

Acceleration Emarketing Ltd www.acceleration.biz Sector: Advertising & Marketing Region: London Revenue: £6M to £10M

accesso Technology Group Plc pg 96 www.accesso.com Sector: Information Technology Region: South East

ACE Europe Life Ltd www.acegroup.com/eu-en Sector: Insurance Region: London Revenue: £10M to £20M

Revenue: £40M to £50M

Acis Group Ltd www.acisgroup.co.uk Sector: Rental & Leasing Region: East Midlands Revenue: £20M to £30M

ACP Freight www.acpfreight.com Sector: Transportation Services Region: South East Revenue: £10M to £20M

ACS Business Supplies Ltd www.acsacs.co.uk Sector: Wholesale Region: Yorkshire and the Humber Revenue: £10M to £20M Acturis Group Ltd www.acturis.com Sector: Information Technology Region: London Revenue: £30M to £40M

Adconnection Ltd www.adconnection.co.uk Sector: Telecommunications Region: London Revenue: £30M to £40M

Addis Group Ltd www.addis.co.uk Sector: Retail Region: Wales Revenue: £20M to £30M

Adept Care Homes Ltd www.adeptcarehomes.co.uk Sector: Residential Care Region: East Midlands Revenue: £6M to £10M

Adestra Ltd www.adestra.co.uk Sector: Advertising & Marketing Region: South East Revenue: £6M to £10M

#### Adil

www.assetdev.com Sector: Oil & Gas Region: Scotland Revenue: £30M to £40M

#### Adler & Allan Holdings Ltd www.adlerandallan.co.uk

Sector: Oil & Gas Support Services Region: Yorkshire and the Humber Revenue: £50M to £75M

ADM Pressings Ltd www.admpressings.co.uk Sector: Manufacturing Region: North East Revenue: £20M to £30M

Advanced Computer Software Group Ltd www.advancedcomputersoftware.com Sector: Information Technology Region: South East Revenue: £200M to £250M

#### Advance Forwarding Ltd

www.advanceforwarding.co.uk Sector: Transportation Services Region: East Midland Revenue: £10M to £20M

#### Advanced Medical

Solutions Group Plc www.admedsol.com Sector: Healthcare Region: North West Revenue: £50M to £75M Advanced Tooling Systems (Holdings) Ltd www.atsuk.com Sector: Metal Manufacturing & Engineering Region: South East

Advantage Travel Centres Ltd www.advantagetravelcentres.com Sector: Travel Region: London Revenue: £10M to £20M

Revenue: £6M to £10M

AGC Equity Partners Ltd www.agcequitypartners.com Sector: Financial Services Region: London Revenue: £10M to £20M

AgDevCo Ltd www.agdevco.com Sector: Financial Services Region: London Revenue: £6M to £10M

Age Partnership Ltd www.agepartnership.co.uk Sector: Financial Services Region: Yorkshire and the Humber Revenue: £10M to £20M

#### AGR Automation Ltd

www.agr-automation.com Sector: Manufacturing Region: Scotland Revenue: £10M to £20M

akp Scotland Ltd

www.akpscotland.com Sector: Retail Region: Scotland Revenue: £10M to £20M

AL Building Systems Ltd www.ashandlacu.com

Sector: Manufacturing Region: West Midlands Revenue: £20M to £30M

Albavet Ltd www.albavet.co.uk Sector: Veterinary Region: Scotland Revenue: £6M to £10M

Alca Fasteners Ltd www.alcafasteners.co.uk Sector: Wholesale Region: West Midlands

Revenue: £6M to £10M

#### Alfa Technical Industries Ltd

www.alfa-chemicals.co.uk Sector: Wholesale Region: South East Revenue: £20M to £30M

Alfred Cheyne Engineering Ltd www.ace-winches.co.uk Sector: Manufacturing Region: Scotland Revenue: £30M to £40M

All Electric Garages Group Plc www.allelectric.co.uk Sector: Motor Vehicle Retail Region: West Midlands Revenue: £20M to £30M

Alltype Roofing Supplies Ltd www.alltyperoofing.com Sector: Construction Region: London Revenue: £10M to £20M

Almaren Ltd www.almaren.co.uk Sector: Real Estate Region: East of England Revenue: £50M to £75M

Alton Cars Leeds Ltd www.altoncars.co.uk Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £10M to £20M

AM 2 PM Recruitment Solutions Ltd www.am2pm.uk.com Sector: Employment Services Region: West Midlands Revenue: £30M to £40M

AMD Environmental Ltd www.amdenvironmental.co.uk Sector: Construction Region: South East Revenue: £10M to £20M

Amerisur Resources Plc www.amerisurresources.com Sector: Oil & Gas Region: Wales Revenue: £100M to £150M

Amicus Finance Plc www.amicusplc.co.uk Sector: Financial Services Region: London Revenue: £10M to £20M

Amoria Bond Ltd www.amoriabond.com Sector: Employment Services Region: North West Revenue: £20M to £30M

#### Amplify pg 24

www.weareamplify.com Sector: Advertising & Marketing Region: London Revenue: £6M to £10M

Ancaster Group Ltd www.ancaster.co.uk Sector: Motor Vehicle Retail Region: London Revenue: £75M to £100M

Andes Energia Plc www.andesenergiaplccom.ar Sector: Oil & Gas Support Services Region: London Revenue: £30M to £40M

Anesco Ltd www.anesco.co.uk Sector: Professional Services Region: South East Revenue: £150M to £200M

Angela Flowers Gallery Ltd www.flowersgalleries.com Sector: Arts Region: London Revenue: £6M to £10M

Applerigg Ltd www.applerigg.com Sector: Financial Services Region: London Revenue: £10M to £20M

Aqua Fabrications Ltd www.aquafab.co.uk Sector: Plastic Manufacturing & Engineering Region: North West Revenue: £10M to £20M

Arbuthnot Banking Group Plc www.arbuthnotgroup.com Sector: Financial Services Region: London Revenue: £100M to £150M

Arden Maidstone Ltd www.ardenmaidstonebmw.co.uk Sector: Motor Vehicle Retail Region: South East Revenue: £50M to £75M

Arena Holdings Ltd

www.arena-tv.com Sector: Media Region: South East Revenue: £20M to £30M



#### Argonon Ltd

www.argonon.com Sector: Media Region: London Revenue: £40M to £50M

#### Arleigh Group Ltd

www.arleigh.co.uk Sector: Wholesale Region: West Midlands Revenue: £20M to £30M

#### Arthur David (Food with Service) Ltd

www.adavid.co.uk Sector: Food & Drink Region: South West Revenue: £20M to £30M

#### Arun Estate Agencies Ltd

www.arunestates.co.uk Sector: Real Estate Region: South East Revenue: £50M to £75M

#### Ascot Lloyd Holdings Ltd

www.ascotlloyd.co.uk Sector: Financial Services Region: South East Revenue: £6M to £10M

#### Ascott Cab Co Ltd

www.ascottcab.com Sector: Motor Vehicle Retail Region: London Revenue: £6M to £10M

#### ASK4 Ltd

www.ask4.com Sector: Telecommunications Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Assura

www.assuraplc.com Sector: Healthcare Region: North West Revenue: £10M to £20M

#### Assured Group Holdings Ltd

www.assuredgroup.org Sector: Motor Vehicle Retail Region: West Midlands Revenue: £50M to £75M

#### Astro Lighting Ltd

www.astrolighting.co.uk Sector: Electronic Manufacturing Region: East of England Revenue: £10M to £20M

#### Atkinson Northern Ltd

www.jtatkinson.co.uk Sector: Construction Region: North East Revenue: £30M to £40M

#### ATR Offshore Holdings Ltd

www.atrgroup.co.uk Sector: Oil & Gas Region: Scotland Revenue: £50M to £75M

#### Attenda

www.attenda.com Sector: Information Technology Region: South East Revenue: £40M to £50M

#### Aubrey Allen Ltd

www.aubreyallen.co.uk Sector: Food & Drink Region: West Midlands Revenue: £20M to £30M

#### Augean North Sea Services Ltd

www.augeanplc.com Sector: Waste Management Region: Scotland Revenue: £10M to £20M

#### Autoclenz Group Ltd

www.autoclenz.co.uk Sector: Motor Vehicle Retail Region: East Midlands Revenue: £30M to £40M

#### Automotive Group (Newcastle Upon Tyne) Ltd

www.automotivegroup.co.uk Sector: Manufacturing Region: North East Revenue: £10M to £20M

#### Autoscan

www.autoscan.co.uk Sector: Professional Services Region: West Midlands Revenue: £10M to £20M

#### **AVS Fencing Supplies Ltd**

www.avsfencing.co.uk Sector: Retail Region: South East Revenue: £10M to £20M

#### Awilco Drilling Plc

www.awilcodrilling.com Sector: Oil & Gas Support Services Region: London Revenue: £150M to £200M

#### Axis Holdco Ltd

www.axiselevators.co.uk Sector: Engineering & Construction Region: South East Revenue: £10M to £20M



#### B M Samuels Finance Group Plc

www.bmsamuels.com Sector: Financial Services Region: London Revenue: £6M to £10M

#### BS Motors Ltd

www.bsmotors.co.uk Sector: Motor Vehicle Retail Region: West Midlands Revenue: £10M to £20M

#### **Bako Northern and Scotland**

www.bakonorthern.co.uk Sector: Food & Drink Region: North West Revenue: £30M to £40M

#### Ballygarvey Eggs Ltd

www.ballygarvey.com Sector: Food & Drink Region: Northern Ireland Revenue: £10M to £20M

#### Bancon Developments Holdings Ltd www.bancon.co.uk

Sector: Construction Region: Scotland Revenue: £75M to £100M

#### Banner Contracts (Halnaby) Ltd

www.bannercontracts.co.uk Sector: Building & Landscape Services Region: Yorkshire and the Humber Revenue: £10M to £20M

#### **Banor Capital Ltd**

www.banorcapital.com Sector: Financial Services Region: London Revenue: £10M to £20M

#### Barber of Sheffield (Holdings) Ltd

www.barberofsheffield.co.uk Sector: Healthcare Region: Yorkshire and the Humber Revenue: £6M to £10M

#### Bardsley Construction Holdings Ltd www.bardsleyconstruction.com

www.bardsleyconstruction.cor Sector: Construction Region: North West Revenue: £50M to £75M

#### Barker & Stonehouse Ltd pg 56

www.barkerandstonehouse.co.uk Sector: Retail Region: North East Revenue: £50M to £75M

Barlow Motors Ltd www.bestseatdeals.com Sector: Motor Vehicle Retail Region: West Midlands Revenue: £30M to £40M

#### Barnack Estates UK Ltd www.barnack.com Sector: Wholesale Region: East of England

Revenue: £6M to £10M

#### Barnfield Group Ltd

www.barnfieldconstruction.co.uk Sector: Construction Region: North West Revenue: £50M to £75M

#### **Barron Wood Distribution Ltd**

www.barronwooddistribution.co.uk Sector: Transportation Services Region: North West Revenue: £40M to £50M

#### Bassett Property Holdings Ltd

www.bassettsgroup.co.uk Sector: Real Estate Region: Wales Revenue: £75M to £100M

#### Bateman Groundworks Ltd

www.batemangroundworks.co.uk Sector: Engineering & Construction Region: East of England Revenue: £10M to £20M

#### Bayram Timber Ltd www.bayramtimber.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Be Wiser Insurance Services Ltd

www.bewiser.co.uk Sector: Insurance Region: South East Revenue: £20M to £30M

#### **Beal Securities Ltd**

www.beal-homes.co.uk Sector: Construction Region: Yorkshire and the Humber Revenue: £20M to £30M



Bells of Lazonby (Holdings) Ltd www.bellsoflazonby.co.uk Sector: Food & Drink Region: North West Revenue: £10M to £20M

#### **Belvoir Lettings Plc**

www.belvoir.co.uk Sector: Real Estate Region: East Midlands Revenue: £6M to £10M

#### Benchmark Holdings Plc pg 65

www.benchmarkplc.com Sector: Science & Technology Region: Yorkshire and the Humber Revenue: £30M to £40M

#### Bennett Plc

www.bennett-homes.co.uk Sector: Construction Region: East of England Revenue: £10M to £20M

#### Berkeley Leisure Group

Ltd (The) www.berkeleyparks.co.uk Sector: Building & Landscape Services Region: South West Revenue: £20M to £30M

#### Berthon Boat Company Ltd (The)

www.berthon.co.uk Sector: Retail Region: South East Revenue: £10M to £20M Best Foods Ltd www.bestfoods.ltd.uk Sector: Food & Drink Region: London Revenue: £30M to £40M

11 11 11

#### BI Electrical Services (NI) Ltd www.bielectrical.com Sector: Electronic Engineering Region: Northern Ireland Revenue: £10M to £20M

Big Cars Ltd www.big-cars.co.uk Sector: Motor Vehicle Retail Region: East of England Revenue: £10M to £20M

Bilton & Johnson (Building) Co Ltd www.b-j-b.com Sector: Construction Region: London Revenue: £10M to £20M

#### **Birchwood Garages Ltd**

www.birchwoodgroup.co.uk Sector: Financial Services Region: South East Revenue: £50M to £75M

#### Birlea

www.birlea.com Sector: Retail Region: East Midlands Revenue: £10M to £20M

#### **Bishops Holdings Ltd**

www.bishopsport.co.uk Sector: Retail Region: South East Revenue: £6M to £10M



Speaking to the right people could turn your ambitions into real opportunities.

Over the last 150 years, we've been creating a far-reaching network by building lasting relationships. Our Relationship Managers could connect you to specialists in over 60 markets, to help you towards the next step for your company.

Discover growth opportunities through our global network at gbm.hsbc.com



Blue Cedar Homes Ltd www.bluecedarhomes.co.uk Sector: Construction **Region: South West** Revenue: £10M to £20M

**Blue Skies Holdings Ltd** www.blueskies.com Sector: Food & Drink Region: East Midlands Revenue: £50M to £75M

**Bluefin Solutions Ltd** www.bluefinsolutions.com Sector: Professional Services Region: London Revenue: £20M to £30M

**Bluesource Information Ltd** www.bluesource.co.uk Sector Professional Services Region: London Revenue: £10M to £20M

**BOFA** International Ltd www.bofa.co.uk Sector: Manufacturing Region: South West Revenue: £10M to £20M

**Bonnington Plastics Ltd** www.bonningtonplastics.com Sector: Wholesale Region: East Midlands Revenue: £20M to £30M

**Boon Building Services Ltd** www.boonbuildingservices.co.uk Sector: Engineering & Construction Region: South East Revenue: £20M to £30M

**Border Biscuits Ltd** www.borderbiscuits.co.uk Sector: Food & Drink Region: Scotland Revenue: £10M to £20M

Bordier & Cie (UK) Plc www.bordieruk.com Sector: Financial Services Region I ondon Revenue: £6M to £10M

Brandmile Ltd www.brandmile.com Sector: Food & Drink **Region: North East** Revenue: £20M to £30M

**Brayleys Cars Ltd** www.brayley-honda.co.uk

Sector: Motor Vehicle Retail Region: East of England Revenue: £50M to £75M

Breezemount UK Ltd www.breezemount.com Sector: Transportation Services Region: East Midlands Revenue: £20M to £30M

Bremsen Technik (UK) Ltd www.bremsentechnik.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

BrewDog Plc pg 68 www.brewdog.com Sector: Food & Drink Region: Scotland Revenue: £20M to £30M

Bridgebank Ltd www.bridgebankltd.co.uk Sector: Financial Services Region: East Midlands Revenue: £30M to £40M

Bridgemere Land Plc www.bridgemere-group.co.uk Sector: Real Estate Region: North West Revenue: £10M to £20M

**Bridges** (Electrical Engineers) Ltd www.bridgesltd.co.uk Sector: Electronic Manufacturing **Region: South West** Revenue: £10M to £20M

Bridgeway Consulting Ltd www.bridgeway-consulting.co.uk Sector: Engineering & Construction Region: East Midlands Revenue: £30M to £40M

Brightsun Travel (UK) Ltd www.brightsun.co.uk Sector: Travel Region: London Revenue: £100M to £150M

**Broadway Travel Service** www.broadwaytravel.com Sector: Travel Region: East of England Revenue: £10M to £20M

**Brookson Group Ltd** www.brookson.co.uk Sector: Legal & Accounting Region: North West Revenue: £50M to £75M

#### **Browns Builders** Merchants Ltd

www.brownsbm.co.uk Sector: Textile Manufacturing Region: East Midlands Revenue: £10M to £20M

**Building Lifeplans Ltd** www.blpinsurance.com Sector: Insurance Region I ondon Revenue: £6M to £10M

**Burles Group Plc** www.burlesgroupplc.com Sector: Building & Landscape Services Region Wales

Revenue: £30M to £40M

Burrows Motor Company Ltd www.burrowsmotorcompany.co.uk Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £75M to £100M

**Business Control Solutions** Group Ltd www.bcsplc.com Sector: Information Technology Region: East of England

**Business Growth Fund Plc** 

www.businessgrowthfund.co.uk Sector: Financial Services Region: London Revenue: £10M to £20M

www.buttles.com Sector: Building & Landscape Services Region: East of England Revenue: £10M to £20M

**Buttle Plc** 

Burom Plc www.byrom.plcuk Sector: Professional Services Region: North West Revenue: £200M to £250M



C3 Construction Ltd www.c3construction.co.uk Sector: Construction Region: East Midlands Revenue: £20M to £30M

C & D Wines Ltd www.canddwines.co.uk Sector: Food & Drink Region: London Revenue: £6M to £10M

**CJL Construction Ltd** www.cilconstruction.com Sector Construction Region: South West Revenue: £40M to £50M

**CK Associates Ltd** www.ckagroup.co.uk Sector: Employment Services Region: East Midlands Revenue: £20M to £30M

www.calder.co.uk Sector: Oil & Gas Support Services

Caledonia Investments Plc www.caledonia.com

Region: East of England Revenue: £20M to £30M

Services Ltd www.cambridgemaintenance.co.uk Sector: Professional Services Region: East of England Revenue: £10M to £20M

#### Camfaud Concrete Pumps Ltd

www.camfaud.co.uk Sector: Construction Region: East of England Revenue: £10M to £20M

**Capital Support Group Ltd** www.capitalsupport.com Sector: Information Technology Region: London Revenue: £10M to £20M

Car Benefit Holdings Ltd www.carbenefitsolutions.co.uk Sector: Financial Services Region: North West Revenue: £10M to £20M

Care and Support Partnership **Community Interest Company** www.segol.org Sector: Healthcare Region: South West Revenue: £30M to £40M

**Care Visions Ltd** www.carevisions.co.uk Sector: Healthcare Region: Scotland Revenue: £20M to £30M

**Carmel Clothing Ltd** www.carmelclothinguk.com Sector: Textile Manufacturing Region: East Midlands Revenue: £40M to £50M

Carnell Innovations Ltd www.carnellgroup.co.uk Sector: Construction Region: West Midlands Revenue: £20M to £30M

**Carpenter & Paterson** (Holdings) Ltd www.cp-ltd.co.uk Sector: Metal Manufacturing & Engineering Region: Wales Revenue: £10M to £20M

Cars 2 Ltd www.cars2.co.uk Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £40M to £50M

Castelan Ltd www.castelangroup.com Sector: Professional Services Region: South West Revenue: £10M to £20M

#### **Cawingredients Ltd** Sector: Food & Drink

Region: Yorkshire and the Humber Revenue: £40M to £50M

CCS McLays Ltd

www.ccsmclaus.co.uk Sector: Retail Region: Wales Revenue: £10M to £20M

CCS Media Holdings Ltd

www.ccsmedia.com Sector: Information Technology Region: East Midlands Revenue: £100M to £150M

CDE Global Ltd pg 44

www.cdeglobal.com Sector: Manufacturing Region: Northern Ireland Revenue: £30M to £40M

Cecil & Larter Ltd www.cecilandlarter.co.uk Sector: Motor Vehicle Retail Region: East of England Revenue: £10M to £20M

**CED Fabrications Ltd** www.cedfabsltd.co.uk Sector: Manufacturing Region: North West Revenue: £10M to £20M

Cedar Rock Capital Ltd www.cedarrockcapital.com Sector: Financial Services Region: London Revenue: £50M to £75M

**Cenkos Securities Plc** www.cenkos.com Sector: Financial Services Region: London Revenue: £75M to £100M

Centek Holdinas Ltd

www.centekgroup.com Sector: Manufacturing **Region: South West** Revenue: £40M to £50M

**Central Asia Metals Plc** 

www.centralasiametals.com Sector: Minina Region: London Revenue: £40M to £50M

Central Group

www.gocentral.co.uk Sector: Professional Services Region: North West Revenue: £10M to £20M

CWBG Ltd www.cwberry.com Sector: Building & Landscape Services Region: North West Revenue: £30M to £40M

Calder Ltd

#### Region: West Midlands Revenue: £20M to £30M

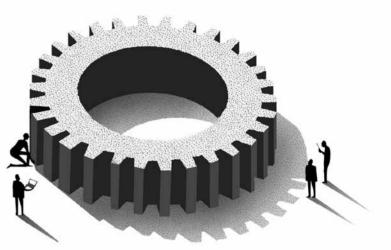
Sector: Financial Services Region: London Revenue: £40M to £50M

**Cambridge Commodities Ltd** www.c-c-l.com

Sector: Wholesale

**Cambridge Maintenance** 

Revenue: £20M to £30M



#### **Central Group Ltd** www.central.uk.net Sector: Building Materials Region: East Midlands Revenue: £10M to £20M

#### **Central Pharma**

www.central-pharma.com Sector: Pharmaceuticals & Biotechnology Region: East of England Revenue: £6M to £10M

#### **Central Supplies** (Brierleu Hill) Ltd

www.centralsupplies.co.uk Sector: Transportation Services **Region: West Midlands** Revenue: £20M to £30M

#### **Cestrian Imaging Ltd**

www.cestrian.co.uk Sector: Printing Region: North West Revenue: £10M to £20M

#### **CFC Capital Ltd**

www.cfccapitalco.com Sector: Financial Services Region: London Revenue: £10M to £20M

#### CFH Docmail Ltd

www.cfhdocmail.com Sector: Information Technology Region: South West Revenue: £40M to £50M

#### CGS World Group Ltd

www.cgsworldgroup.com Sector: Mining Region: London Revenue: £6M to £10M

#### Chainbridge Steel Group Ltd

www.chainbridgesteel.com Sector: Metal Manufacturing & Engineering Region: North East Revenue: £10M to £20M

#### **Chancellors Group Holdings Ltd**

www.chancellors.co.uk Sector: Real Estate Region: South East Revenue: £20M to £30M

#### Chapel Down Group Plc pg 35

www.chapeldown.com Sector: Food & Drink Region: South East Revenue: £6M to £10M

#### Chapman Bathurst Holdings Ltd

www.chapmanbathurst.com Sector: Construction Region: London Revenue: £10M to £20M

#### Chargemaster Plc

www.chargemasterplc.com Sector: Electronic Manufacturing Region: East of England Revenue: £10M to £20M

#### **Charles Saunders Holdings Ltd**

www.charles-saunders.com Sector: Food & Drink Region: South West Revenue: £10M to £20M

#### **Charter Construction Public** Ltd Company

www.charterconstruction.plc.uk Sector: Construction Region: London Revenue: £10M to £20M

#### **CHI & Partners Holdings**

#### Ltd pg 120 www.chiandpartners.com Sector: Advertising & Marketing Region: London Revenue: £200M to £250M

#### Childrensalon Ltd pg 116

www.childrensalon.com Sector: Retail Region: South East Revenue: £20M to £30M Chillisauce Ltd pg 108 www.chillisauce.co.uk Sector: Leisure Region: London Revenue: £10M to £20M

Cinnamon Club

www.cinnamonclub.com Sector: Food & Drink Region: London Revenue: £6M to £10M

**City Digital Ltd** www.citydigitalonline.net Sector: Advertising & Marketing Region: South East Revenue: £10M to £20M

City Lifting Ltd www.citylifting.co.uk Sector: Construction Region: East of England Revenue: £10M to £20M

**Clarke & Clarke** www.globaltex.co.uk Sector: Textile Manufacturing Region: North West Revenue: £10M to £20M

Clark Holdings Ltd www.clark-holdings.co.uk

Sector: Real Estate Region: East Midlands Revenue: £10M to £20M

**Clayton Glass Ltd** 

www.morethanjustglass.co.uk Sector: Manufacturing Region: North East Revenue: £10M to £20M

Clogau Gold of Wales Ltd

www.clogau.co.uk Sector: Retail Region: Wales Revenue: £10M to £20M

**Clugston Group Ltd** 

www.clugston.co.uk Sector: Engineering & Construction Region: Yorkshire And The Humber Revenue: £150M to £200M

#### CMD

www.cmd-ltd.com Sector: Financial Services Region: Yorkshire and the Humber Revenue: £10M to £20M

CMS Enviro Systems Ltd

www.cms-es.co.uk Sector: Manufacturing Region: Scotland Revenue: £20M to £30M **Codestone Group Ltd** www.codestone.net Sector: Information Technology Region: South West Revenue: £6M to £10M

**Colchester Global Investors Ltd** www.colchesterglobal.com Sector: Financial Services Region: London Revenue: £50M to £75M

Collins (Contractors) Ltd www.collins-contractors.co.uk Sector: Construction Region: London Revenue: £6M to £10M

**Collotype Labels Ltd** www.multilabels.com Sector: Printing Region: East Midlands Revenue: £6M to £10M

Comfort Care Services (UK) Ltd www.comfortcareservices.com Sector: Healthcare Region: South East Revenue: £6M to £10M

Community Windpower (Holdings) Ltd www.communitywindpower.co.uk Sector: Specialist Construction Region: Scotland

Revenue: £30M to £40M

Company Shop Ltd pg 70 www.companyshop.ltd.uk Sector: Food & Drink Region: Yorkshire and the Humber Revenue: £30M to £40M

Computer Systems Integration Group Ltd

www.csiltdco.uk Sector: Information Technology Region: London Revenue: £40M to £50M

Computerworld Holdings Ltd

www.computerworld.co.uk Sector: Information Technology Region: South West Revenue: £10M to £20M

Concept Data Display Ltd www.concept-data.com Sector: Plastic Manufacturing & Engineering Region: East of England Revenue: £6M to £10M

#### **Conneely Drylining Ltd**

www.cdl-ltd.co.uk Sector: Construction Region: East of England Revenue: £20M to £30M

#### Conneely Facades Ltd www.cdl-ltd.co.uk

WWW.Cal-Ita.co.uk Sector: Building & Landscape Services Region: London Revenue: £6M to £10M

Construction Marine Ltd www.cml.uk.com

Sector: Construction Region: Yorkshire and the Humber Revenue: £30M to £40M

#### **Continuum Attractions**

Ltd pg 110 www.continuumattractions.com Sector: Leisure Region: Yorkshire and the Humber Revenue: £10M to £20M

**Corinthian Brands (CBL) Ltd** www.corinthianbrands.com Sector: Food & Drink Region: Yorkshire and the Humber Revenue: £10M to £20M

#### **Cornelius Group Plc**

www.cornelius.co.uk Sector: Healthcare Region: East of England Revenue: £40M to £50M

#### CorpAcq Ltd

www.corpacqplc.com Sector: Financial Services Region: North West Revenue: £100M to £150M

Corrugated Box Supplies Ltd www.cbspackaging.co.uk

Sector: Postal Services Region: West Midlands Revenue: £10M to £20M

#### Countrywide Legal Indemnities Ltd

www.countrywidelegalindemnities.com Sector: Insurance Region: East of England Revenue: £10M to £20M

#### Countrywide Waste Management Ltd www.reconomy.com

Sector: Waste Management Region: West Midlands Revenue: £10M to £20M

#### County Milk Products Ltd

www.countymilk.co.uk Sector: Food & Drink Region: North West Revenue: £200M to £250M

Courtiers Investment Services Ltd

www.courtiers.co.uk Sector: Financial Services Region: South East Revenue: £6M to £10M

CPC Civils Group Ltd www.cpccivils.net

Sector: Construction Region: West Midlands Revenue: £20M to £30M

Cranbrook Basements Ltd www.cranbrookbasements.co.uk Sector: Construction Region: London

Crawford Healthcare Holdings Ltd www.crawfordhealthcare.com Sector: Healthcare

Revenue: £10M to £20M

Region: North West Revenue: £10M to £20M

Crealy www.crealymeadows.com Sector: Travel Region: South West Revenue: £6M to £10M

#### **Crown Domestic Appliances Ltd**

www.crowndomesticappliances.com Sector: Wholesale Region: West Midlands Revenue: £6M to £10M

CTruk Group Ltd www.ctruk.com Sector: Manufacturing Region: East of England

Revenue: £30M to £40M **Curtins Group Ltd** www.curtins.com Sector: Specialist Construct

Sector: Specialist Construction Region: North West Revenue: £10M to £20M

Curtis Banks Ltd www.curtisbanks.co.uk Sector: Financial Services Region: South West Revenue: £6M to £10M

### FUNNY HOW MANY NIGHTS IT TAKES TO BE AN OVERNIGHT SUCCESS.

Time is the biggest investment in any growing business.

At HSBC, our Relationship Managers believe in building long-lasting partnerships with our customers, providing the expertise and support they need to help them succeed.

To find out how we could help your business, call 08000 320690<sup>\*</sup> or visit www.busin<u>ess.hsbc.uk</u>

#### IT'S NEVER JUST BUSINESS



CWG Choices Ltd

www.cwgchoices.com Sector: Manufacturing Region: East Midlands Revenue: £20M to £30M

#### **Cygnet Health Care** www.cygnethealth.co.uk Sector: Healthcare

Region: South East Revenue: £100M to £150M



DR Jones Yeovil Ltd www.drjones.uk.com Sector: Building & Landscape Services Region: South West Revenue: £20M to £30M

Daish's Group Ltd www.daishs.com Sector: Travel Region: South West Revenue: £10M to £20M

**Dams Furniture Ltd** www.dams.com Sector: Wholesale Region: North West Revenue: £30M to £40M

**Dancourt Plant Hire Ltd** www.dancourt.co.uk Sector: Rental & Leasing Region: South West Revenue: £10M to £20M

Revenue: £20M to £30M

Dane Architectural Systems www.danearchitectural.co.uk Sector: Architecture & Engineering Region: North East

Daniel Robinson & Sons Ltd www.drobinson.co.uk Sector: Professional Services Region: East of England

Region: East of England Revenue: £6M to £10M

Datapath Group Ltd www.datapath.co.uk Sector: Information Technology Region: East Midlands Revenue: £20M to £30M David Lock Associates Ltd www.davidlockassociates.com Sector: Architecture & Engineering Region: South East Revenue: £6M to £10M

Day Group Ltd www.daygroup.co.uk Sector: Construction Region: London Revenue: £100M to £150M

Decora Blind Systems Ltd www.decora.co.uk Sector: Retail Region: Northern Ireland Revenue: £30M to £40M

Dekko Window Systems Ltd www.dekkotradeframes.co.uk Sector: Manufacturing Region: North West Revenue: £10M to £20M

Delta Global Source Holdings Ltd www.deltaglobalsource.com Sector: Transportation Services Region: East Midlands Revenue: £10M to £20M

Derbyshire Aggregates Ltd www.derbyshireaggregates.com Sector: Building & Landscape Services Region: Wales Revenue: £10M to £20M

**Design Bridge Ltd** www.designbridge.com Sector: Advertising & Marketing Region: South West Revenue: £30M to £40M

Designer Contracts Ltd www.designercontracts.com Sector: Wholesale Region: East Midlands Revenue: £20M to £30M

Dialight Plc www.dialight.com Sector: Electronic Manufacturing Region: East Of England Revenue: £150M to £200M

Diamond Shortbreak Holidays Ltd www.rivercruiseline.co.uk Sector: Travel Region: East Midlands Revenue: £10M to £20M Dillistone Group Plc www.dillistone.com Sector: Employment Services Region: London Revenue: £6M to £10M

Dingles Motor Group Ltd www.dingles.co.uk Sector: Motor Vehicle Retail Region: East of England Revenue: £30M to £40M

Direct Corporate Clothing Plc www.directcorporateclothing.co.uk Sector: Retail Region: West Midlands Revenue: £20M to £30M

Discover the World Ltd www.discover-the-world.co.uk Sector: Travel Region: South East Revenue: £10M to £20M

DNA (Holdings) Ltd www.atl.eu.com Sector: Transportation Services

Region: East Midlands Revenue: £10M to £20M

Donaldson Associates Ltd www.donaldsonassociates.com Sector: Engineering & Construction Region: West Midlands Revenue: £10M to £20M

Dr Organic Group Ltd www.drorganic.co.uk Sector: Retail

Region: Wales

Revenue: £10M to £20M **Driver Group Plc** www.driver-group.com Sector: Professional Services Region: North West Revenue: £30M to £40M



#### Dufton Plumbing & Heating Supplies Ltd

www.duftons-online.co.uk Sector: Wholesale Region: Yorkshire and the Humber Revenue: £6M to £10M

DWS Automotive Repair Solutions Ltd www.dws-bodyworks.co.uk Sector: Motor Vehicle Retail Region: London Revenue: £50M to £75M

DXI Ltd www.dxi.eu Sector: Telecommunications Region: London Revenue: £6M to £10M

Dyer & Butler Holdings Ltd www.dyerandbutler.co.uk Sector: Building & Landscape Services Region: South East Revenue: £100M to £150M



East Midlands Pharma Ltd www.empharma.com Sector: Healthcare Region: East Midlands Revenue: £10M to £20M

Ecebs Ltd www.ecebs.com Sector: Information Technology Region: South East Revenue: £10M to £20M

Eclipse Web Ltd www.eclipsecolour.com Sector: Printing Region: East Midlands Revenue: £30M to £40M

Eco Animal Health Group Plc www.ecoanimalhealthgroupplc.com Sector: Veterinary Region: London Revenue: £30M to £40M

#### Eden Motor Retail Ltd

www.edenmotorgroup.com Sector: Motor Vehicle Retail Region: South East Revenue: £20M to £30M

Edenhouse ERP Holdings Ltd

www.edenhousesolutions.co.uk Sector: Information Technology Region: West Midlands Revenue: £20M to £30M

**Edgbaston Investment** 

Partners Ltd www.edgbastonip.com Sector: Financial Services Region: London Revenue: £10M to £20M

Edif Group Ltd www.edifgroup.com Sector: Oil & Gas Support Services Region: South East Revenue: £50M to £75M

Edmo Group Holdings Ltd www.edmoltd.co.uk Sector: Metal Manufacturing & Engineering Region: West Midlands Revenue: £20M to £30M

Edwards and Blake Ltd www.edwardsandblake.co.uk Sector: Food & Drink Region: East of England Revenue: £10M to £20M

EFB Group Ltd www.eurofoodbrands.co.uk Sector: Wholesale Region: East Midlands Revenue: £50M to £75M

EKF Diagnostics Holdings Plc www.ekfdiagnostics.com Sector: Healthcare Region: Wales Revenue: £40M to £50M

EMIS Group Plc www.emis-online.com Sector: Information Technology Region: Yorkshire and the Humber Revenue: £100M to £150M

Ena Shaw Ltd www.enashaw.co.uk Sector: Textile Manufacturing Region: North West Revenue: £10M to £20M

Encore Personnel Services Ltd www.encorepersonnel.co.uk Sector: Employment Services Region: East Midlands Revenue: £40M to £50M

#### Endurance Worldwide Holdings Ltd www.endurance.bm Sector: Real Estate Region: London Revenue: £30M to £40M

Energy Assets Group Plc www.energyassets.co.uk Sector: Oil & Gas Support Services Region: North West Revenue: £30M to £40M

Ensen Ltd

www.hillsteels.com Sector: Engineering & Construction Region: West Midlands Revenue: £10M to £20M

Enterprise Finance Ltd www.enterprisefinance.co.uk Sector: Financial Services

Region: East of England Revenue: £10M to £20M

ENTIER Ltd www.entier-services.com Sector: Food & Drink Region: Scotland Revenue: £40M to £50M

**EOTH Ltd** www.equipuk.com Sector: Manufacturing Region: East Midlands Revenue: £30M to £40M

Equi-Trek Ltd www.equi-trek.co.uk Sector: Transportation Services Region: Yorkshire and the Humber Revenue: £10M to £20M

Equine and Livestock Insurance Company Ltd (The)

www.equine-and-livestock.co.uk Sector: Insurance Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Ergomed Plc

www.ergomed-cro.com Sector: Pharmaceuticals & Biotechnology Region: South East Revenue: £20M to £30M

**Erlson Precision Holdings Ltd** 

www.erlson.com Sector: Metal Manufacturing & Engineering Region: West Midlands Revenue: £10M to £20M



#### ERSG Ltd

www.ersg.co.uk Sector: Employment Services Region: South East Revenue: £20M to £30M

#### Essex Auto Group Ltd

www.essexautogroup.com Sector: Motor Vehicle Retail Region: East of England Revenue: £100M to £150M

#### ETM Group Ltd pg 40

www.etmgroup.co.uk Sector: Food & Drink Region: London Revenue: £10M to £20M

#### EuNetworks Fiber UK Ltd

www.eunetworks.com Sector: Telecommunications Region: London Revenue: £10M to £20M

#### Euravia Engineering & Supply Co Ltd

www.euravia.aero Sector: Transportation Region: North West Revenue: £10M to £20M

#### Evalueserve UK Ltd

www.evalueserve.com Sector: Research Region: East of England Revenue: £10M to £20M

#### Everest Advisors (UK) Ltd

www.everestregroup.com Sector: Insurance Region: London Revenue: £10M to £20M

#### Everyman Media

Group Plc pg 26 www.everymancinema.com Sector: Media Region: London Revenue: £10M to £20M

#### **Evolution Funding Ltd**

www.evolutionfunding.com Sector: Financial Services Region: East Midlands Revenue: £20M to £30M

#### **Evolve Telecom Ltd**

www.evolvetelecoms.com Sector: Telecommunications Region: East of England Revenue: £20M to £30M

#### EW Beard (Holdings) Ltd

www.ewbeard.co.uk Sector: Engineering & Construction Region: South West Revenue: £75M to £100M

#### Exponential-E Ltd

www.exponential-e.com Sector: Telecommunications Region: London Revenue: £50M to £75M



#### FGD Ltd

www.fgdltd.co.uk Sector: Wholesale Region: West Midlands Revenue: £10M to £20M

#### F M Conway Ltd

www.fmconway.co.uk Sector: Construction Region: London Revenue: £200M to £250M

#### F P Smith (Holdings) Ltd

www.smithsmotorgroup.co.uk Sector: Motor Vehicle Retail Region: East of England Revenue: £40M to £50M

#### FP (Tools) Ltd

www.fptools.co.uk Sector: Professional Services Region: West Midlands Revenue: £10M to £20M

#### Failte (Holdings) Ltd

www.failtefoods.com Sector: Wholesale Region: Scotland Revenue: £20M to £30M

#### **Falcon Green Personnel**

www.falcongreen.co.uk Sector: Employment Services Region: London Revenue: £10M to £20M

#### Far & Wide Ltd

www.simpsontravel.com Sector: Leisure Region: Yorkshire and the Humber Revenue: £10M to £20M **Fastaward Ltd** Sector: Engineering & Construction Region: South East Revenue: £10M to £20M

Faster Payments www.fasterpayments.org.uk Sector: Financial Services Region: London Revenue: £30M to £40M

Fastlane Paint and Body Ltd www.fastlanepab.co.uk Sector: Motor Vehicle Retail Region: East of England Revenue: £6M to £10M

Fence Stores Ltd www.fencestores.co.uk Sector: Wholesale Region: South West

Revenue: £10M to £20M

Ferguson Engineering (Holdings) Ltd www.f-e-n.com Sector: Architecture & Engineering Region: North West Revenue: £10M to £20M

FinnCap Ltd www.finncap.com Sector: Financial Services Region: London Revenue: £10M to £20M

Firefish Ltd www.firefish.ltd.uk Sector: Professional Services Region: London Revenue: £10M to £20M

Firmdale Hotels www.firmdalehotels.com Sector: Accommodation Region: London Revenue: £75M to £100M

Firoka (Heythrop Park) Ltd www.heythroppark.co.uk Sector: Accommodation Region: South East Revenue: £10M to £20M

First Choice Selection Services Ltd www.first-choice-rec.com Sector: Employment Service

Sector: Employment Services Region: Northern Ireland Revenue: £6M to £10M

First Mile Ltd

www.thefirstmile.co.uk Sector: Waste Management Region: London Revenue: £6M to £10M **First Protocol Group Ltd** www.firstprotocol.com Sector: Professional Services Region: London Revenue: £20M to £30M

Fish Brothers (Holdings) Ltd www.fish-bros.co.uk Sector: Motor Vehicle Retail Region: South West Revenue: £100M to £150M

Flamstead Holdings Ltd www.hlplastics.co.uk Sector: Plastic Manufacturing & Engineering Region: East Midlands Revenue: £50M to £75M

Flatfish Ltd www.flatfish-ltd.co.uk Sector: Farming & Fishery Region: Yorkshire and the Humber Revenue: £10M to £20M

Fleet Europe www.fleeteurope.co.uk Sector: Motor Vehicle Retail Region: South East Revenue: £6M to £10M

Fleming Buildings Ltd www.fleming-buildings.co.uk Sector: Construction Region: Scotland Revenue: £10M to £20M

Flixmedia Ltd www.flixmedia.tv Sector: Media Region: London Revenue: £6M to £10M

Flowrite Refrigeration Holdings Ltd www.flowriteservices.co.uk Sector: Professional Services Region: South East Revenue: £10M to £20M

Focus 4 U Ltd www.focus-grp.co.uk Sector: Information Technology Region: South East Revenue: £20M to £30M

Fogarty Group Ltd www.forestcare.co.uk Sector: Residential Care Region: South East Revenue: £10M to £20M

#### Foster Environmental Ltd www.fosterac.co.uk

Sector: Professional Services Region: Yorkshire and the Humber Revenue: £10M to £20M

Foundation Developments Ltd www.foundation-dev.com Sector: Construction

Region: London Revenue: £100M to £150M

#### Four Communications

Group Ltd pg 53 www.fourcommunications.com Sector: Advertising & Marketing Region: London Revenue: £30M to £40M

FP McCann Ltd www.fpmccann.co.uk Sector: Engineering & Construction Region: Northern Ireland Revenue: £100M to £150M

Framestore pg 29 www.framestore.com Sector: Advertising & Marketing Region: London Revenue: £75M to £100M

Frank Key Group Ltd www.frank-key.co.uk Sector: Construction Region: East Midlands Revenue: £10M to £20M

Fresh Start Recruitment (UK) Ltd www.fsr.uk.com

Sector: Employment Services Region: East Midlands Revenue: £10M to £20M

FSI Global Plc www.fsi.co.uk Sector: Information Technology Region: London

Region: London Revenue: £6M to £10M

Fundamental Media Ltd www.fundamentalmedia.net Sector: Media

Region: London Revenue: £30M to £40M Funding Circle Holdings Ltd

www.fundingcircle.com Sector: Financial Services Region: London Revenue: £10M to £20M

Futureheads Recruitment Ltd www.wearefutureheads.co.uk Sector: Employment Services Region: London Revenue: £6M to £10M G

G Forces Web Management Ltd

www.gforces.co.uk Sector: Information Technology Region: South East Revenue: £20M to £30M

GH Brooks & Co (Harrogate) Ltd

www.ghbrooks.co.uk Sector: Building & Landscape Services Region: Yorkshire and the Humber Revenue: £10M to £20M

**GT Group Ltd** www.gtgroup.co.uk Sector: Oil & Gas Support Services Region: North East Revenue: £30M to £40M

**G&P Group Holdings Ltd** www.gpqm.com Sector: Professional Services Region: West Midlands Revenue: £20M to £30M

Gainford Care Homes Ltd www.gainfordcarehomes.com Sector: Residential Care Region: North East Revenue: £20M to £30M

Galaxy Insulation and Dry Lining (Holdings) Ltd www.galaxyinsulation.co.uk Sector: Transportation Services Region: Yorkshire and the Humber Revenue: £10M to £20M

Galtec Solutions Ltd www.galtec.com Sector: Information Technology Region: Yorkshire and the Humber Revenue: £10M to £20M

Gaming Realms Plc www.gamingrealms.com Sector: Gambling & Betting Region: London Revenue: £10M to £20M

Gas World Ltd www.gasworldltd.co.uk Sector: Construction Region: South West Revenue: £10M to £20M

# Keep on. Don't stop til you get enough.

Working alongside traditional and alternative lenders, BGF's long-term equity funding can offer companies the optimum funding for balanced and sustainable growth. And because we only take a minority stake, you stay in control. 0345 266 8860 | www.bgf.co.uk





#### Gascoigne Halman (Holdings) Ltd

www.gascoignehalman.co.uk Sector: Real Estate Region: North West Revenue: £6M to £10M

#### GatenbySanderson Ltd

www.gatenbysanderson.com Sector: Employment Services Region: Yorkshire and the Humber Revenue: £30M to £40M

#### **GEM Partnership Ltd**

www.gempartnership.com Sector: Employment Services Region: North East Revenue: £10M to £20M

#### Gemserv Ltd

www.gemserv.com Sector: Information Technology Region: London Revenue: £10M to £20M

#### **Genesis Crafty** www.genesiscrafty.com Sector: Food & Drink Region: Northern Ireland Revenue: £10M to £20M

Revenue: £10M to £20M

#### **Geoff Neal Litho Ltd** www.geoffneallitho.co.uk Sector: Printing Region: London Revenue: £10M to £20M

#### George Roberts (North West) Ltd

www.scaffoldingsales.co.uk Sector: Building & Landscape Services Region: North West Revenue: £30M to £40M

#### Gettheworldmoving Ltd

www.gettheworldmoving.com Sector: Healthcare Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Gilbert Gilkes & Gordon Ltd

www.gilkes.com Sector: Mechanical or Industrial Engineering Region: North West Revenue: £30M to £40M

#### Gilbertson & Page Ltd

www.gilpa.co.uk Sector: Food & Drink Region: East of England Revenue: £20M to £30M

138

#### Gill Aggregates Ltd

www.gillaggregates.com Sector: Construction Region: South East Revenue: £10M to £20M

#### Gleeds Energy Ltd

www.gleeds.co.uk Sector: Oil & Gas Region: London Revenue: £6M to £10M

#### Glide 2 Ltd pg 97

www.glide.co.uk Sector: Utilities Region: West Midlands Revenue: £10M to £20M

#### Global AutoCare Ltd

www.global-autocare.co.uk Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £10M to £20M

#### GM Coachwork Ltd

www.gmcoachwork.co.uk Sector: Automotive Region: South West Revenue: £20M to £30M

#### Go Ape pg 106

www.goape.co.uk Sector: Leisure Region: East of England Revenue: £10M to £20M

#### Goldmore Asset

Management Ltd www.goldmore.co.uk Sector: Financial Services Region: South East Revenue: £50M to £75M

#### Golfbreaks Ltd pg 111

www.golfbreaks.com Sector: Travel Region: South East Revenue: £40M to £50M

#### Good Energy Group Plc

www.goodenergygroup.co.uk Sector: Oil & Gas Support Services Region: South West Revenue: £50M to £75M

#### GP Bullhound Holdings Ltd

www.gpbullhound.com Sector: Financial Services Region: London Revenue: £10M to £20M

#### **GPF** Lewis Plc

www.gpf-lewis.co.uk Sector: Construction Region: East of England Revenue: £10M to £20M



#### Graham Care Ltd

www.hailshamhouse.co.uk Sector: Healthcare Region: South East Revenue: £20M to £30M

#### Graphene Nanochem Plc www.graphenenanochem.com Sector: Oil & Gas Region: South East Revenue: £40M to £50M

#### Gravitas Recruitment Group Ltd

www.gravitasrecruitmentgroup.com Sector: Employment Services Region: London Revenue: £10M to £20M

#### Graypen Group Ltd

www.graypen.com Sector: Transportation Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Grayrentals Ltd

www.grayrentals.co.uk Sector: Transportation

#### Sector: Transportation Region: Yorkshire and the Humber

Revenue: £20M to £30M **Great & Small** www.greatandsmall.co.uk Sector: Retail Region: South East Revenue: £20M to £30M

#### **Great Portland Estates Plc**

www.gpe.co.uk Sector: Real Estate Region: South East Revenue: £75M to £100M

#### Greenbank Industries Ltd www.greenbankgroup.com

Sector: Manufacturing Region: East Midlands Revenue: £6M to £10M

#### Greenray Energy Solutions Ltd www.greenray.com

Sector: Oil & Gas Region: East Midlands Revenue: £20M to £30M

#### Grey Technology Ltd

www.greytechnology.co.uk Sector: Electronic Manufacturing r Region: West Midlands Revenue: £40M to £50M

#### Grosvenor Consumer Products Ltd www.grosvenor.eu.com Sector: Retail

Region: South East Revenue: £10M to £20M

#### **Grosvenor Garden Centre**

www.grosvenorgardencentre.co.uk Sector: Retail Region: South East Revenue: £6M to £10M

#### **GT Recycling Initiatives**

www.gt-recycle.com Sector: Waste Management Region: South East Revenue: £40M to £50M

#### Guestline Ltd

www.guestline.com Sector: Information Technology Region: West Midlands Revenue: £6M to £10M

#### Guidance Navigation Holdings Ltd pg 67 www.guidance.eu.com Sector: Electronic Manufacturing Region: East Midlands Revenue: £20M to £30M

**Gulliver's Truck Hire Ltd** www.gullivers.co.uk Sector: Transportation Services Region: South West Revenue: £75M to £100M

H B Projects Ltd www.hbprojects.co.uk Sector: Engineering & Construction Region: Yorkshire and the Humber Revenue: £30M to £40M

#### Hales Group Ltd www.halesgroup.co.uk Sector: Employment Services Region: East of England Revenue: £20M to £30M

Hambleside Group www.hambleside-international.co.uk Sector: Printing Region: South East Revenue: £10M to £20M

#### Hanson Plywood (Holdings) Ltd

www.hanson-plywood.co.uk Sector: Wholesale Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Hardyman Group Ltd

www.hardyman-group.co.uk Sector: Construction Region: West Midlands Revenue: £10M to £20M

#### Hargreave Hale Ltd

www.hargreave-hale.co.uk Sector: Financial Services Region: North West Revenue: £30M to £40M

#### Harlech Foodservice Ltd

www.harlech.co.uk Sector: Food & Drink Region: Wales Revenue: £20M to £30M

#### Harper Group Management Ltd

www.harpergroup.co.uk Sector: Construction Region: West Midlands Revenue: £10M to £20M

#### Harpers Environmental Ltd

www.harpersenvironmental.co.uk Sector: Waste Management Region: Yorkshire and the Humber Revenue: £6M to £10M

#### Harron Group Ltd

www.harronhomes.com Sector: Construction Region: Yorkshire and the Humber Revenue: £75M to £100M

#### Havwoods Ltd

www.havwoods.co.uk Sector: Retail Region: North West Revenue: £20M to £30M

#### Hawco & Sons Ltd www.hawcogroup.co.uk Sector: Motor Vehicle Retail Region: Scotland Revenue: £75M to £100M

Hawk Hire Ltd www.hawk-plant-hire.co.uk Sector: Construction Region: West Midlands Revenue: £20M to £30M

#### Hazell and Jefferies (Tarmac) Ltd www.hazellj.co.uk Sector: Engineering & Construction Region: South East Revenue: £20M to £30M

Hazlemere Holdings Ltd

www.hazlemere.co.uk Sector: Wholesale Region: London Revenue: £10M to £20M

#### HBS Foods Ltd

www.hbsfoods.co.uk Sector: Wholesale Region: West Midlands Revenue: £10M to £20M

#### Heads Recruitment Ltd

www.heads-uk.com Sector: Employment Services Region: North West Revenue: £50M to £75M



#### Heat Recovery Solutions Ltd

www.hrs.energy Sector: Oil & Gas Support Services Region: London Revenue: £6M to £10M

#### Heating Plumbing Supplies Group Ltd

www.hpsmerchant.co.uk Sector: Metal Manufacturing & Engineering Region: South East Revenue: £40M to £50M

#### Helical Bar Plc

www.helical.co.uk Sector: Real Estate Region: London Revenue: £100M to £150M

#### Helios Underwriting Plc

www.huwplc.com Sector: Professional Services Region: London Revenue: £10M to £20M

#### Hereford Contract Canning (HCC) Ltd

www.hccanning.com Sector: Food & Drink Region: West Midlands Revenue: £10M to £20M

#### Heritage Somerfield Group UK Ltd

www.heritagetradeframes.co.uk Sector: Plastic Manufacturing & Engineering Region: North West Revenue: £6M to £10M

#### Hevey Building Supplies Ltd

www.hevey.co.uk Sector: Construction Region: East Midlands Revenue: £10M to £20M

#### **HgCapital Trust Plc**

www.hgcapitaltrust.com Sector: Financial Services Region: London Revenue: £20M to £30M

#### **HGV Direct Ltd**

www.hgvdirect.co.uk Sector: Wholesale Region: East Midlands Revenue: £10M to £20M

#### Higgidy Ltd pg 38

www.higgidy.co.uk Sector: Food & Drink Region: South East Revenue: £10M to £20M

#### **High Grove Beds Ltd**

www.highgrovebeds.co.uk Sector: Retail Region: Yorkshire and the Humber Revenue: £10M to £20M

#### **High5 Sports Nutrition**

www.highfiveonline.co.uk Sector: Retail Region: East Midlands Revenue: £6M to £10M

#### Highway Stops Retail Ltd

www.highwaystops.co.uk Sector: Retail Region: London Revenue: £20M to £30M

#### Hill Biscuits Ltd

www.hillbiscuits.com Sector: Food & Drink Region: North West Revenue: £10M to £20M **Historic Sussex Hotels Ltd** www.hshotels.co.uk Sector: Accommodation Region: South East Revenue: £10M to £20M

HK Foods Ltd www.hkfoods.co.uk Sector: Food & Drink Region: West Midlands Revenue: £6M to £10M

HML Holdings Plc www.hmlholdings.com Sector: Real Estate Region: London Revenue: £10M to £20M

Hodgson Sayers Ltd www.hodgson-sayers.co.uk Sector: Construction Region: North East Revenue: £10M to £20M

Hogan (Holdings) Ltd www.hogan-group.com Sector: Professional Services Region: Wales Revenue: £10M to £20M

**HPD Software Ltd** www.hpdsoftware.com Sector: Information Technology Region: London Revenue: £6M to £10M

HPS Marketing Communications Ltd www.hpsgroup.co.uk Sector: Advertising & Marketing Region: London Revenue: £10M to £20M

**HR Essentials Ltd** www.essential-rec.co.uk Sector: Professional Services Region: East Midlands Revenue: £10M to £20M

**HSB Holdings Ltd** www.hutcheon-services.ltd.uk Sector: Professional Services Region: Scotland Revenue: £10M to £20M

**HSL Chairs** www.hslchairs.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £30M to £40M

hub North Scotland Ltd www.hubnorthscotland.co.uk

Sector: Construction Region: Scotland Revenue: £50M to £75M Hughes Forrest Ltd www.hughesforrest.com Sector: Building & Landscape Services Region: Wales Revenue: £6M to £10M

Huntson Holdings Plc www.autoworld.co.uk Sector: Motor Vehicle Retail Region: East Midlands Revenue: £75M to £100M

Hydrodec Group Plc www.hudrodec.com Sector: Oil & Gas Support Services Region: London Revenue: £30M to £40M

**Hyperion Insurance Group Ltd** www.huperioninsurancegroup.com Sector: Insurance Region: London Revenue: £150M to £200M

#### Ian Williams (Holdings) Ltd

www.ianwilliams.co.uk Sector: Building & Landscape Services Region: South West Revenue: £75M to £100M

**IB** Construction Ltd www.ibconstruction.co.uk Sector: Construction Region: West Midlands Revenue: £10M to £20M

IBA Group Ltd www.ibagroup.com Sector: Professional Services Region: South East Revenue: £6M to £10M

IFE Global Logistics (UK) Ltd www.ifeuk.com Sector: Transportation Services Region: East of England Revenue: £20M to £30M

#### Imagesound

www.imagesound.com Sector: Media Region: East Midlands Revenue: £10M to £20M IMEX Group www.imexexhibitions.com

Sector: Arts

Sector: Travel Region: South East Revenue: £20M to £30M

**Impact Creative Partnership Ltd** www.impact-creative.co.uk

Region: East Midlands Revenue: £10M to £20M Import Services Ltd

www.importservices.co.uk Sector: Transportation Services Region: South East Revenue: £10M to £20M

#### **Imprint Creative Print** Solutions Ltd

www.imprintgroup.co.uk Sector: Printing Region: South East Revenue: £10M to £20M

#### **Inception Ventures**

Group Ltd pg 109 www.inception-group.com Sector: Leisure Region: London Revenue: £6M to £10M

IndigoVision Group Plc www.indigovision.com Sector: Information Technology Region: Scotland Revenue: £50M to £75M



#### Industria Personnel Services Ltd

www.industria-jobs.co.uk Sector: Employment Services Region: East Midlands Revenue: £20M to £30M

Infinity Motorcycles

www.infinitymotorcycles.com Sector: Retail **Region: South East** Revenue: £10M to £20M

#### **Innovative Technology pg 48**

www.innovative-technology.com Sector: Manufacturing Region: North West Revenue: £20M to £30M

Insafe International Ltd pg 80

www.insafe.co.uk Sector: Manufacturing & Engineering **Region: South East** Revenue: £10M to £20M

Insite Contracts Ltd

www.insitecontracts.co.uk Sector: Construction Region: Scotland Revenue: £6M to £10M

Inspired Energy Plc www.inspiredenergy.co.uk Sector: Professional Services Region: North West Revenue: £10M to £20M

Intec Microsystems Ltd

www.intecmicros.co.uk Sector: Information Technology

#### Nominated adviser, corporate broker or financial adviser to



companies

We are trusted advisors due to the quality of advice we provide. Our stable teams are motivated, committed and dedicated to addressing our clients' needs.

London +44 (0) 20 7397 8900 Edinburgh +44 (0) 131 220 6939

info@cenkos.com www.cenkos.com

#### Integrated Results Ltd

www.integrated-results.com Sector: Employment Services Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Interact Medical Ltd

www.interactmedical.co.uk Sector: Employment Services **Region: South East** Revenue: £40M to £50M

#### InternetO Plc pa 98

www.internetq.com Sector: Telecommunications Region: London Revenue: £75M to £100M

#### Investacast Ilfracombe Ltd

www.investacast.com Sector: Metal Manufacturing & Engineering **Region: South West** Revenue: £10M to £20M

#### Investis

www.investis.co.uk Sector: Information Technology Region: London Revenue: £10M to £20M



J & B Hopkins Ltd www.ibhopkins.co.uk Sector: Construction Region: South East Revenue: £20M to £30M

#### JG Distillers Ltd

www.jqdistillers.com Sector: Food & Drink Region: Scotland Revenue: £10M to £20M

#### JM Finn & Co Ltd

www.jmfinn.com Sector: Financial Services Region: London Revenue: £50M to £75M

#### JS Bailey Ltd

www.jsbaileycheese.co.uk Sector: Food & Drink Region: North West Revenue: £30M to £40M

JAC Group (Holdings) Ltd www.jactravel.co.uk Sector: Architecture & Engineering Region: London Revenue: £150M to £200M

#### James Hargreaves PM Ltd www.iameshargreaves.com

Sector: Retail Region: North West Revenue: £40M to £50M

#### James Jamieson Construction Ltd

www.jj-c.co.uk Sector: Construction Region: Scotland Revenue: £10M to £20M

#### Japan Centre Group Ltd pg 32

www.iapancentre.com Sector: Food & Drink Region: London Revenue: £10M to £20M

#### JBA Group Ltd

www.jbagroup.co.uk Sector: Professional Services Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Jemmtec Ltd www.magmaceramics.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Jestic Ltd pg 79 www.jestic.co.uk Sector: Manufacturing

**Region: South East** Revenue: £10M to £20M

#### Jim Wilmer & Sons Timber

Harvesting Ltd pg 84 www.jimwilmerandsons.co.uk Sector: Forestry & Logging Region: Scotland

#### JMW Farms Ltd www.jmwfarms.com Sector: Farming & Fishery Region: Northern Ireland Revenue: £20M to £30M

Revenue: £6M to £10M

#### Joe Davies (Manchester) Ltd

www.joedavies.co.uk Sector: Retail Region: North West Revenue: £10M to £20M

#### Joedan Holdings Ltd www.joedan.co.uk Sector: Metal Manufacturing & Engineering Region: South East Revenue: £10M to £20M

John Brash & Co Ltd www.johnbrash.co.uk Sector: Wholesale Region: East Midlands Revenue: £30M to £40M

#### John F Hunt Power Ltd www.iohnfhunt.co.uk

www.kbcat.com Sector: Construction Sector: Oil & Gas Region: East of England **Region: South East** Revenue: £10M to £20M Revenue: £75M to £100M

#### Jonathan Lee Contracts Ltd www.ionlee.co.uk

JTG Holdings Ltd

Sector: Motor Vehicle Retail

Revenue: £50M to £75M

Just Eat Plc pg 118

www.justeat.com

www.gravells.com

Region: Wales

Company Ltd Sector: Employment Services www.kwbl.co.uk Region: West Midlands Sector: Construction Revenue: £50M to £75M Region: North West Revenue: £10M to £20M

#### Keltbray Group (Holdings) Ltd www.keltbray.com Sector: Engineering & Construction Region: South East Revenue: £200M to £250M

**Keith Walton Construction** 

Kalsi Plastics (UK) Ltd

Sector: Plastic Manufacturing

www.kalsiplastics.co.uk

Region: West Midlands

Revenue: £30M to £40M

& Engineering

Kavli UK Ltd

www.kavli.com

Sector: Food & Drink

Revenue: £40M to £50M

**KBC Advanced Technologies Plc** 

Region: North East

#### Kelvin Kbb Ltd

www.kelvinkbb.com Sector: Building & Landscape Services Region: Scotland Revenue: £10M to £20M

#### **Kennet Equipment Leasing Ltd**

www.kennet-leasing.co.uk Sector: Rental & Leasing **Region: West Midlands** Revenue: £6M to £10M

#### Kent Periscopes Ltd www.kentperiscopes.co.uk Sector: Manufacturing Region: Wales Revenue: £6M to £10M

#### Kenwood Damp-Proofing Plc www.northlondondampproofing.co.uk

Sector: Building & Landscape Services Region: East of England Revenue: £6M to £10M

Kenwood Travel Ltd www.kenwoodtravel.com Sector: Travel Region: London Revenue: £50M to £75M

#### **Kids Allowed Holdings Ltd** www.kidsallowed.com Sector: Education

Revenue: £6M to £10M Kiltearn Partners Llp www.kiltearnpartners.com Sector: Financial Services Region: Scotland

Revenue: £20M to £30M

Region: North West

#### **Kimberley Caravan Centre Ltd** www.kimberleycaravans.co.uk

Sector: Leisure Region: East Midlands Revenue: £10M to £20M

#### Kimpton Ltd www.kimpton.ltd.uk Sector: Construction Region: North West Revenue: £10M to £20M

Kinapse Ltd www.kinapse.com Sector: Professional Services Region: London Revenue: £20M to £30M

#### Kinaxia Ltd www.kinaxia.co.uk Sector: Transportation Region: North West Revenue: £10M to £20M

King Lifting Ltd www.kinglifting.com Sector: Engineering & Construction **Region: South West** Revenue: £10M to £20M

KMP Taste Ltd www.kmpgroup.co.uk Sector: Food & Drink Region: London Revenue: £10M to £20M

#### Kondor Ltd www.kondor.co.uk Sector: Wholesale **Region: South West** Revenue: £100M to £150M

#### **KPG Holdings Ltd** www.kitepackaging.co.uk Sector: Wholesale

Region: West Midlands Revenue: £40M to £50M

#### KSW Engineering Ltd

www.kswengineering.com Sector: Metal Manufacturing & Engineering Region: Scotland Revenue: £6M to £10M



#### L & J Holdings Ltd www.mjevansconstruction.co.uk Sector: Transportation Services Region: West Midlands Revenue: £40M to £50M

L & S Engineers Ltd www.lsengineers.co.uk Sector: Engineering & Construction Region: West Midlands

#### LJ Fairburn and Son Ltd www.ljfairburnpoultry.co.uk Sector: Farming & Fishery Region: East Midlands Revenue: £40M to £50M

Revenue: £6M to £10M

Laguna Motorcycles Ltd www.laguna.co.uk Sector: Motor Vehicle Retail Region: South East Revenue: £10M to £20M

#### Lakesmere Group Ltd

www.lakesmere.com Sector: Construction **Region: South East** Revenue: £75M to £100M

#### Lancer Scott Ltd

www.lancerscott.co.uk Sector Construction Region: South West Revenue: £20M to £30M

Lark Ltd www.larkinsurance.co.uk Sector: Insurance Region: London Revenue: £20M to £30M



K2 IT Ltd

www.k2-it.com

Sector: Wholesale

Region: North West

Revenue: £50M to £75M

www.kltechnologies.co.uk

Sector: Manufacturing

Region: East of England

Revenue: £40M to £50M

KL Technologies Ltd pg 78



#### Laser Electrical Services Ltd

www.laserelectrical.com Sector: Professional Services Region: East of England Revenue: £10M to £20M

#### Lawcris Panel Products Ltd

www.lawcris.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Lee Baron Group Ltd

www.leebaron.com Sector: Real Estate Region: London Revenue: £6M to £10M

#### Leeson Chemicals Ltd

www.lpultd.com Sector: Pharmaceuticals & Biotechnology Region: West Midlands Revenue: £10M to £20M

#### Lexington Catering Ltd pg 39

www.lexingtoncatering.com Sector: Food & Drink Region: London Revenue: £30M to £40M

#### Liberty Leasing Plc

www.libertyleasing.co.uk Sector: Financial Services **Region: South East** Revenue: £10M to £20M

#### Licensed Wholesale Company Ltd

www.lwc-drinks.co.uk Sector: Wholesale Region: North West Revenue: £150M to £200M

#### Linbrooke Total Network Solutions

www.linbrooke.co.uk Sector: Telecommunications Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Lincoln & York

www.lincolnandyork.com Sector: Food & Drink Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Lindsell Train Ltd

www.lindselltrain.com Sector: Financial Services Region: London Revenue: £10M to £20M

#### Linear Recruitment Ltd

www.linearrecruitment.co.uk Sector: Employment Services Region: Yorkshire and the Humber Revenue: £30M to £40M

#### Linkspan Interiors Ltd

www.linkspaninteriors.co.uk Sector: Construction Region: South East Revenue: £20M to £30M

#### Lioncourt Homes Ltd

www.lioncourthomes.com Sector: Real Estate Region: West Midlands Revenue: £40M to £50M

#### Liontrust Asset

Management Plc www.liontrustassetmanagement.co.uk Sector: Financial Services Region: London Revenue: £30M to £40M

#### Liquid Personnel Ltd

www.liquidpersonnel.com Sector: Employment Services Region: North West Revenue: £50M to £75M

#### Litter Boss

www.litterboss.com Sector: Waste Management Region: North East Revenue: £10M to £20M

#### Local Car and Van Rental Ltd

www.lcvr.co.uk Sector: Rental & Leasing Region: South East Revenue: £50M to £75M

#### Logistex Europe Ltd

www.logistex.com Sector: Transportation Services Region: East Midlands Revenue: £20M to £30M

#### Lombard Risk Management Plc

www.lombardriskmanagement.com Sector: Financial Services Region: London Revenue: £20M to £30M

#### Lomond Plant

www.lomondplant.co.uk Sector: Construction Region: Scotland Revenue: £6M to £10M

#### London & Devonshire Trust Ltd

www.londonanddevonshire.com Sector: Real Estate **Region: South West** Revenue: £20M to £30M

#### London Chemicals & **Resources Ltd** www.lcrl.net Sector: Wholesale **Region: South East** Revenue: £10M to £20M

Long Harbour Ltd www.longharbour.co.uk Sector: Financial Services Region: London Revenue: £6M to £10M

Longleat Enterprises Ltd www.longleat.co.uk Sector: Travel Region: South West Revenue: £20M to £30M

#### Lothbury Investment Management Group Ltd

www.lothburyim.com Sector: Financial Services Region: London Revenue: £6M to £10M

#### Loughton 2011 Ltd

www.loughtoncontracts.com Sector: Building & Landscape Services Region: London Revenue: £20M to £30M

Lovania Nurseries Ltd www.lovania.co.uk Sector: Wholesale Region: North West Revenue: £10M to £20M

LSE Retail Group Ltd www.lseretailgroup.co.uk Sector: Retail Region: North West Revenue: £10M to £20M

Luce Bau Plant Hire Ltd www.lucebaygroup.co.uk Sector: Construction Region: Scotland Revenue: £10M to £20M

Lucent Lighting Ltd www.lucent-lighting.com Sector: Electronic Manufacturing Region: London Revenue: £6M to £10M



M-Integrated Solutions Plc www.m-is.com Sector: Advertising & Marketing Region: East Midlands Revenue: £20M to £30M

#### M & J Group (Construction & Roofing) Ltd

www.mjflatroofing.com Sector: Construction Region: East of England Revenue: £10M to £20M

M J Church (Plant) Ltd www.mjchurch.com Sector: Engineering & Construction Region: South West Revenue: £30M to £40M

M L Accessories Ltd www.mlaccessories.co.uk Sector: Wholesale Region: East of England Revenue: £20M to £30M

**M P Evans Group Plc** www.mnevans.co.uk Sector: Financial Services Region: South East Revenue: £50M to £75M

M3 Consulting Ltd www.m3c.co.uk Sector: Real Estate Region: London Revenue: £6M to £10M

Mac Roofing www.macroofing.com Sector: Construction Region: North West Revenue: £10M to £20M

Mackle Petfoods www.macklepetfoods.com Sector Wholesale Region: Northern Ireland Revenue: £20M to £30M

Madigan Gill Group Holdings Ltd

www.madigangill.co.uk Sector: Construction Region: London Revenue: £20M to £30M

#### Magdalene Holdings Ltd www.magdalene.co.uk Sector: Telecommunications Region: London Revenue: £30M to £40M

#### Maindec Computer Solutions Ltd

www.maindeccomputersolutions.com Sector: Information Technology **Region: South East** Revenue: £50M to £75M

#### Maintel Holdings Plc pg 99

www.maintel.co.uk Sector: Telecommunications Region: London Revenue: £40M to £50M

#### Maldon Crystal Salt

Company Ltd www.maldonsalt.co.uk Sector: Food & Drink Region: East of England Revenue: £10M to £20M

Mama Bear's Day Nursery www.mamabear.co.uk Sector: Retail Region: South West Revenue: £6M to £10M

#### **Marson Garages**

(Wolstanton) Ltd www.madeleuheathmotors.co.uk Sector: Motor Vehicle Retail Region: West Midlands Revenue: £10M to £20M

#### Masteroast Holdings Ltd

www.masteroast.co.uk Sector: Food & Drink Region: East of England Revenue: £10M to £20M

#### Maviga Plc

www.maviga.com Sector: Architecture & Engineering **Region: South East** Revenue: £150M to £200M

Mayday Healthcare Plc www.maydayhealthcareplc.co.uk Sector: Healthcare Region: London Revenue: £50M to £75M

#### Maylim Ltd www.maylim.co.uk Sector: Construction Region: London Revenue: £10M to £20M

McArdle Holdings Ltd www.mcardle-astroturf.co.uk Sector: Specialist Construction Region: South East Revenue: £10M to £20M

#### MCCGLC Ltd pg 27 www.mccalc.com

Sector: Advertising & Marketing Region: London Revenue: £6M to £10M

#### McGavigan

www.mcgavigan.com Sector: Manufacturing Region: Scotland Revenue: £10M to £20M

Mclean & Appleton (Holdings) Ltd www.hatfields.co.uk Sector: Retail Region: Yorkshire and the Humber Revenue: £150M to £200M

#### Mech-Tool Holdings Ltd www.mechtool.co.uk

Sector: Manufacturing Region: North East Revenue: £30M to £40M

#### Meech International Ltd www.meech.com

Sector: Manufacturing Region: South East Revenue: £6M to £10M

#### Melba Swintex www.melbaswintex.co.uk Sector: Manufacturing Region: North West

Revenue: £10M to £20M Melrob Group Holdings Ltd

#### www.melrob.com Sector: Pharmaceuticals & Biotechnologu Region: South East Revenue: £50M to £75M

#### Mervyn Lambert Plant Ltd www.mervynlambert.co.uk

Sector: Rental & Leasing Region: East of England Revenue: £20M to £30M

#### Met Media Ltd www.metfilm.co.uk Sector: Media

Region: London Revenue: £6M to £10M

# Growing good ideas for 20 years.

AIM has been rewarding innovation since 1995. Now the world's most successful international growth market, companies admitted to AIM have raised over £90bn in the past two decades.

AIM supports small and medium-sized businesses from across the globe, giving entrepreneurs the opportunity to break through, go further and dream bigger. These ambitious companies drive economic growth and AIM has been their home for 20 years.



# **AIM** 20

Find out more about how AIM can help grow your business at www.lseg.com/aim

Metamark (UK) Ltd www.metamark.co.uk Sector: Manufacturing Region: North West Revenue: £20M to £30M

Metro Bank Plc www.metrobankonline.co.uk Sector: Financial Services Region: London Revenue: £75M to £100M

MFS International (UK) Ltd www.mfs.com Sector: Financial Services Region: London Revenue: £150M to £200M

Middleton Food Products Ltd www.middletonfoods.com Sector: Food & Drink Region: West Midlands Revenue: £10M to £20M

Midshires Care Holdings Ltd www.helpinghandshomecare.co.uk Sector: Residential Care Region: West Midlands Revenue: £30M to £40M

Millennium Business Systems Ltd www.mbsavit.co.uk Sector: Information Technology Region: South East Revenue: £6M to £10M

Milton Homes Ltd www.miltonhomes.co.uk Sector: Residential Care Region: London Revenue: £10M to £20M

MJL Cornwall Ltd www.mjl-ltdcom Sector: Construction Region: South West Revenue: £20M to £30M

M-Netics Holdings Ltd www.mnetics.co.uk Sector: Telecommunications Region: South East Revenue: £10M to £20M

Mobus Fabrics Ltd www.mobus.co.uk Sector: Textile Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M **Modern Tyres** www.moderntyres.com Sector: Retail Region: Northern Ireland Revenue: £10M to £20M

Molson Group Ltd www.molsongroup.co.uk Sector: Construction Region: South West Revenue: £40M to £50M

Monarch Chemicals (Holdings) Ltd www.monarchchemicals.co.uk Sector: Manufacturing Region: South East Revenue: £10M to £20M

Money www.money.co.uk Sector: Financial Services Region: South West Revenue: £20M to £30M

Monoworld Ltd www.monoworldrecycling.co.uk Sector: Waste Management Region: East Midlands Revenue: £10M to £20M

Moran Logistics Ltd www.moranlogistics.co.uk Sector: Transportation Services Region: East Midlands Revenue: £30M to £40M

Morgan Transport & Distribution Ltd www.morganmclernon.com Sector: Transportation Services Region: Northern Ireland Revenue: £20M to £30M

Morris & Co (Handlers) Ltd www.morrismetal.com Sector: Waste Management Region: Yorkshire and the Humber Revenue: £10M to £20M

Mortgage Advice Bureau (Holdings) Plc www.mab.org.uk Sector: Financial Services Region: East Midlands

Revenue: £50M to £75M

Motocaddy Holdings Ltd www.motocaddy.co.uk Sector: Retail Region: East of England Revenue: £20M to £30M Motofix www.motofix-arc.co.uk

Sector: Professional Services Region: South East Revenue: £10M to £20M

Moulded Foams www.mouldedfoams.com Sector: Manufacturing Region: Scotland Revenue: £10M to £20M

Mount Charles Group www.mountcharles.com Sector: Food & Drink Region: Northern Ireland Revenue: £20M to £30M

MPM Products Ltd www.mpmproducts.co.uk Sector: Food & Drink Region: North West Revenue: £20M to £30M

MSI Group Ltd www.msigroupltd.com Sector: Employment Services Region: London Revenue: £30M to £40M

MTR Bailey Trading Ltd www.thetradecentrewales.co.uk Sector: Motor Vehicle Retail Region: Wales Revenue: £50M to £75M

MTS Group Ltd

Sector: Rental & Leasing Region: Yorkshire and the Humber Revenue: £6M to £10M Muir Group Plc www.muirgroup.co.uk Sector: Real Estate

Sector: Real Estate Region: Scotland Revenue: £100M to £150M

Multitech Site Services Ltd

www.multitechrecruitment.com Sector: Employment Services Region: East of England Revenue: £6M to £10M

MyPay Ltd

www.mypay.uk.com Sector: Financial Services Region: North West Revenue: £10M to £20M



N+1 Singer Ltd www.n1singer.com Sector: Professional Services Region: London Revenue: £30M to £40M

NRL Group Ltd www.nrl.co.uk Sector: Employment Services Region: North West Revenue: £150M to £200M

NT International Plc www.ntinternational.com Sector: Wholesale Region: West Midlands Revenue: £20M to £30M

Nakama Group Plc www.nakamagroupplc.com Sector: Employment Services Region: South East Revenue: £20M to £30M

Nasa Umbrella Ltd www.nasaumbrella.com Sector: Financial Services Region: South West Revenue: £50M to £75M

Nasstar Plc www.nasstar.com Sector: Information Technology Region: West Midlands Revenue: £10M to £20M

Nationwide Hygiene Supplies Ltd www.nationwide-hygiene.com Sector: Manufacturing Region: East Midlands Revenue: £20M to £30M

Natural Balance Foods Ltd

www.naturalbalancefoods.co.uk Sector: Food & Drink Region: South East Revenue: £20M to £30M

> Natural Paving Products (UK) Ltd www.naturalpaving.co.uk Sector: Wholesale Region: Yorkshire and the Humber Revenue: £10M to £20M

Naturetrek Ltd www.naturetrek.co.uk Sector: Travel Region: South East

Revenue: £10M to £20M

Needlers Holdings Ltd www.needlers.biz Sector: Wholesale Region: Yorkshire and the Humber Revenue: £20M to £30M

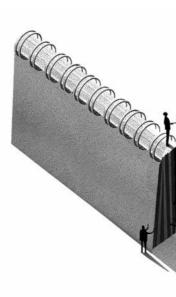
Neptune (Europe) Ltd www.neptune.com Sector: Manufacturing Region: South West Revenue: £20M to £30M

Neville UK Trading Holdings Ltd www.nevilleuk.com Sector: Food & Drink Region: London Revenue: £10M to £20M

Nevis Marketing Ltd www.nevis.uk.com Sector: Retail Region: South West Revenue: £10M to £20M

New World Developments Ltd www.nwd.uk.com Sector: Real Estate Region: Northern Ireland Revenue: £10M to £20M

Newson Gale Ltd www.newson-gale.co.uk Sector: Manufacturing Region: East Midlands Revenue: £6M to £10M



NewVoiceMedia Ltd

www.newvoicemedia.com Sector: Information Technology Region: South East Revenue: £10M to £20M

Nigel Fredericks Ltd www.nigelfredericks.co.uk Sector: Food & Drink Region: London Revenue: £40M to £50M

NightHawk Energy Plc www.nighthawkenergy.com Sector: Oil & Gas Support Services Region: London Revenue: £30M to £40M

Nisbets Plc www.nisbets.co.uk Sector: Retail Region: South West Revenue: £200M to £250M

Norco Group Ltd www.norcoenergy.com Sector: Electronic Manufacturing Region: Scotland Revenue: £6M to £10M

Norman Hay Plc www.normanhay.com Sector: Engineering & Construction Region: West Midlands Revenue: £40M to £50M

North Down Grain Ltd www.northdowngrain.com Sector: Farming & Fishery Region: Northern Ireland Revenue: £20M to £30M

North East Convenience Stores Ltd www.northeastconvenience.com Sector: Retail Region: North East Revenue: £20M to £30M

Northbridge Industrial Services Plc www.northbridgegroup.co.uk

Sector: Oil & Gas Region: West Midlands Revenue: £40M to £50M



#### Novosco Ltd

www.novosco.com Sector: Information Technology Region: Northern Ireland Revenue: £10M to £20M

#### **NRG Fleet Services Ltd**

www.nrgfleet.com Sector: Rental & Leasing Region: North West Revenue: £50M to £75M

#### NSC Group Plc

www.nscglobal.com Sector: Information Technology Region: London Revenue: £100M to £150M

#### Nuclear Engineering Group Ltd

www.ansaldo-nes.com Sector: Professional Services Region: West Midlands Revenue: £40M to £50M

#### Nucleus Financial Group Ltd

www.nucleusfinancial.com Sector: Financial Services Region: London Revenue: £20M to £30M

#### Nurture Landscapes Holdings Ltd

www.nurturelandscapes.com Sector: Building & Landscape Services Region: South East Revenue: £10M to £20M

#### Nviron Ltd

www.nviron.com Sector: Information Technology Region: North West Revenue: £6M to £10M



#### O'Neill and Brennan Construction Ltd

www.oneillandbrennan.com Sector: Employment Services Region: South West Revenue: £50M to £75M

#### **OAASIS** Group Ltd

www.oaasisgroup.com Sector: Oil & Gas Support Services Region: East of England Revenue: £10M to £20M

#### Oakland International Ltd

www.oakland-international.com Sector: Transportation Services Region: West Midlands Revenue: £10M to £20M

#### Oakleaf Care (Hartwell) Ltd

www.oakleafcare.com Sector: Healthcare Region: East Midlands Revenue: £6M to £10M

#### **Ocean Automotive Ltd**

www.oceanautomotive.co.uk Sector: Motor Vehicle Retail Region: South West Revenue: £75M to £100M

#### Odgers (Group) Ltd

www.odgers.com Sector: Employment Services Region: London Revenue: £100M to £150M

#### Offsite Solutions (RT) Ltd

www.offsitesolutions.com Sector: Manufacturing Region: South West Revenue: £20M to £30M

#### **Olive Catering Services Ltd**

www.olive-catering.com Sector: Food & Drink Region: East Midlands Revenue: £20M to £30M

#### **Oliver Valves Ltd**

www.valves.co.uk Sector: Oil & Gas Support Services Region: Scotland Revenue: £30M to £40M

#### **Oliver Valvetek Ltd**

www.valves.co.uk Sector: Metal Manufacturing & Engineering Region: North West Revenue: £30M to £40M

#### Omar Group Ltd

www.omar.co.uk Sector: Manufacturing Region: East of England Revenue: £20M to £30M

#### **Opito Strategic Ltd**

www.opito.net Sector: Oil & Gas Region: Scotland Revenue: £10M to £20M

#### **Opus Trust Group Ltd**

www.otmltd.com Sector: Printing Region: London Revenue: £20M to £30M Orangebox Group Ltd www.orangebox.com Sector: Manufacturing Region: Wales Revenue: £40M to £50M

**Orbis Investment Advisory Ltd** www.orbisfunds.com Sector: Financial Services Region: London Revenue: £40M to £50M

Orchard Valley Foods Ltd www.orchard-valley.co.uk Sector: Food & Drink Region: West Midlands Revenue: £20M to £30M

**Osprey Foods International Ltd** www.ospreyfoods.com Sector: Food & Drink Region: East of England Revenue: £10M to £20M

Outsourcery Plc www.outsourcery.co.uk Sector: Information Technology Region: London Revenue: £6M to £10M

**Overbrook Farm Ltd** Sector: Farming & Fishery Region: East Midlands Revenue: £10M to £20M

Oxford Immunotec Global Plc www.oxfordimmunotec.com Sector: Pharmaceuticals & Biotechnology Region: South East Revenue: £30M to £40M

Oxford Policy Management Ltd www.opml.co.uk Sector: Professional Services Region: South East Revenue: £30M to £40M



P & R Installation Co. Ltd www.pandr.com Sector: Residential Care Region: London Revenue: £10M to £20M PJ Towey Construction Ltd www.pjtowey.co.uk Sector: Construction Region: East Midlands Revenue: £6M to £10M

PP O'Connor Ltd www.ppoconnor.co.uk Sector: Engineering & Construction Region: North West Revenue: £20M to £30M

P D Hook (Group) Ltd www.pdhook.co.uk Sector: Farming & Fishery Region: South East Revenue: £100M to £150M

PH Properties Ltd www.phph.co.uk Sector: Oil & Gas Support Services Region: West Midlands Revenue: £6M to £10M

PF Cusack (Tools Supplies) Ltd www.cusack.co.uk Sector: Retail Region: North West Revenue: £20M to £30M

Pacific Produce Ltd www.pacificproduce.co.uk Sector: Food & Drink Region: South East Revenue: £30M to £40M

Paine Manwaring Ltd www.painemanwaring.com Sector: Professional Services Region: South East Revenue: £10M to £20M

Palace Capital Plc www.palacecapitalplc.com Sector: Real Estate Region: London Revenue: £6M to £10M

Paladon Systems Ltd www.paladonsystems.com Sector: Manufacturing Region: East Midlands Revenue: £10M to £20M

Pallet Track www.pallet-track.co.uk Sector: Transportation Services Region: West Midlands Revenue: £10M to £20M

#### Paneltex Ltd

www.paneltex.co.uk Sector: Transportation Region: Yorkshire and the Humber Revenue: £40M to £50M Panmure Gordon & Co Plc www.panmure.com Sector: Financial Services Region: London Revenue: £30M to £40M

Panther Warehousing Plc www.panthergroup.co.uk Sector: Transportation Services Region: East Midlands Revenue: £20M to £30M

Paragon Interiors Group Plc www.paragonplc.com Sector: Construction Region: East Midlands Revenue: £40M to £50M

Parallel Consulting Ltd www.parallelconsulting.com Sector: Employment Services Region: London Revenue: £20M to £30M

Pario Group Ltd www.pariogroup.co.uk Sector: Employment Services Region: London Revenue: £10M to £20M

Parker Building Supplies Ltd www.parkerbuildingsupplies.co.uk Sector: Building & Landscape Services Region: South East Revenue: £50M to £75M

Parkside (Barnstaple) Ltd www.countyvauxhallbarnstaple.co.uk Sector: Motor Vehicle Retail Region: South West Revenue: £10M to £20M

Partnership Media Group Ltd www.insidegovernment.co.uk Sector: Publishing Region: London Revenue: £10M to £20M

Paul John Group www.pauljohngroup.co.uk Sector: Construction Region: East Midlands Revenue: £30M to £40M

Paxton Access Group Ltd www.paxton.co.uk Sector: Electronic Manufacturing Region: South East

Revenue: £20M to £30M

Peak Scientific Holdings Ltd pg 86 www.peakscientific.com Sector: Electronic Manufacturing Region: Scotland Revenue: £30M to £40M

Pearmain Pubs Ltd www.onslowarmsclandon.co.uk Sector: Food & Drink Region: South East Revenue: £10M to £20M

PEI Media Group Ltd www.peimedia.com Sector: Publishing Region: London Revenue: £10M to £20M

People Source Consulting Ltd www.peoplesource.co.uk Sector: Employment Services Region: South West Revenue: £20M to £30M

Perfect Home Holdings Ltd www.perfecthome.co.uk Sector: Retail Region: West Midlands Revenue: £75M to £100M

Perform Group Ltd www.performgroup.co.uk Sector: Media Region: London Revenue: £200M to £250M

Pertwee & Back Ltd www.pertwee-and-back.co.uk Sector: Motor Vehicle Retail Region: East of England Revenue: £50M to £75M

PetroLatina Energy Ltd www.petrolatinaenergy.com Sector: Oil & Gas Region: London Revenue: £50M to £75M

Phaidon Holdings Ltd www.phaidoninternational.com Sector: Employment Services Region: London Revenue: £20M to £30M

Plan B Healthcare Plc www.planbhealth.co.uk Sector: Employment Services Region: London Revenue: £10M to £20M

Plantain (UK) Ltd www.plantain.co.uk Sector: Wholesale Region: South West Revenue: £10M to £20M Plantforce Rentals Ltd www.plantforce.com Sector: Construction Region: South West

Please Hold (UK) Ltd www.phmg.com Sector: Media Region: North West Revenue: £10M to £20M

Revenue: £6M to £10M

Plumbstop Ltd www.plumbstop.co.uk Sector: Retail Region: South West Revenue: £10M to £20M

PM Web Print Ltd www.pmwebprint.com Sector: Printing Region: North West Revenue: £10M to £20M

Pochin www.pochin.com Sector: Retail Region: East Midlands Revenue: £10M to £20M

Polar Capital Holdings Plc www.polarcapital.co.uk Sector: Financial Services Region: London Revenue: £75M to £100M

Polyframe Holdings Ltd www.polyframetrade.co.uk Sector: Building & Landscape Services Region: Yorkshire and the Humber Revenue: £20M to £30M

Porthaven Care Homes www.porthaven.co.uk Sector: Residential Care Region: South East Revenue: £10M to £20M

\*\*



www.port-p.com Sector: Information Technology Region: West Midlands Revenue: £10M to £20M

Portman Healthcare Ltd www.portmanhealthcare.co.uk Sector: Healthcare Region: London Revenue: £10M to £20M

**Porvair Plc** www.porvair.com Sector: Professional Services Region: East of England Revenue: £100M to £150M

PowaKaddy International Ltd www.powakaddy.com

Sector: Retail Region: South East Revenue: £6M to £10M

Power Wholesale Ltd pg 47

www.powerwholesale.co.uk Sector: Wholesale Region: North East Revenue: £10M to £20M

Practicus Ltd www.practicus.com Sector: Financial Services Region: South East Revenue: £40M to £50M

Premier Cables Holdings Ltd www.premiercables.com Sector: Electronic Manufacturing Region: South West

Revenue: £30M to £40M **Premier INA Holdings Ltd** www.premier-engineering.com Sector: Manufacturing Region: North East

Revenue: £6M to £10M **Premier Logistics (UK) Ltd** www.premier-logistics.co.uk Sector: Transportation Services Region: East Midlands

Revenue: £10M to £20M



#### Premier Steel Stockholding Ltd

www.premiersteel.co.uk Sector: Wholesale Region: North West Revenue: £10M to £20M

#### Premier Work Support Holdings Ltd

www.premierworksupport.co.uk Sector: Employment Services Region: London Revenue: £20M to £30M

#### Pressure Technologies Plc pg 76

www.pressuretechnologies.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Prestige Recruitment Specialists Ltd

www.prestige-recruitment.com Sector: Employment Services Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Pretty Green Ltd

www.prettygreen.com Sector: Retail Region: South East Revenue: £10M to £20M

#### Prezzo Ltd

www.prezzorestaurants.co.uk Sector: Food & Drink Region: London Revenue: £150M to £200M

#### Primary Health Properties Plc

www.phpgroup.co.uk Sector: Real Estate Region: South East Revenue: £50M to £75M

#### Prime Education and Training Ltd

www.primeeducation.co.uk Sector: Education Region: South East Revenue: £30M to £40M

#### Primrose

www.primrose.co.uk Sector: Retail Region: South East Revenue: £30M to £40M

#### **Princes Gate Water Ltd**

www.princesgate.com Sector: Food & Drink Region: Wales Revenue: £6M to £10M

#### Print Data Solutions Paper Sales Ltd

www.printdatasolutions.co.uk Sector: Printing Region: East Midlands Revenue: £6M to £10M

#### **Promold International**

www.promold-int.co.uk Sector: Manufacturing Region: West Midlands Revenue: £6M to £10M

#### Proximo Holdings Ltd

www.proximo.co.uk Sector: Insurance Region: North West Revenue: £20M to £30M

#### **PWP Building Services Ltd**

www.pwp-ltd.co.uk Sector: Building & Landscape Services Region: East Midlands Revenue: £20M to £30M



#### Q-Mass Ltd

www.q-mass.co.uk Sector: Metal Manufacturing & Engineering Region: Scotland Revenue: £10M to £20M

#### **Qdos Holdings Ltd**

www.qdosconsulting.com Sector: Insurance Region: East Midlands Revenue: £6M to £10M

#### Quanta Consultancy Services Ltd

www.quanta-cs.com Sector: Employment Services Region: East of England Revenue: £30M to £40M

#### **Quartix Holdings Plc**

www.quartix.net Sector: Information Technology Region: East of England Revenue: £10M to £20M **Quixant Plc** www.quixant.com Sector: Information Technology Region: East of England Revenue: £20M to £30M



**R&D Construction Ltd** www.randdconstruction.co.uk Sector: Construction Region: East of England Revenue: £10M to £20M

RSVP Call Centres Ltd www.rsvp.co.uk Sector: Professional Services Region: London Revenue: £10M to £20M

RBA Moody Bros (Contractors) Ltd www.moody-construction.co.uk Sector: Construction Region: Yorkshire and the Humber Revenue: £6M to £10M

R E Dawson Ltd www.redawson.co.uk Sector: Retail Region: North West Revenue: £10M to £20M

RJ McLeod (Contractors) Ltd www.rjmcleod.co.uk Sector: Engineering & Construction Region: Scotland Revenue: £75M to £100M

RS Clare & Co Ltd www.rsclare.com Sector: Manufacturing Region: North West Revenue: £30M to £40M

Racelogic Ltd www.racelogic.co.uk Sector: Electronic Manufacturing Region: South East Revenue: £10M to £20M

#### Rack Systems (Engineering) Ltd

www.racksystems.co.uk Sector: Metal Manufacturing & Engineering Region: Yorkshire and the Humber Revenue: £6M to £10M Rahim Brothers Ltd www.rahims.net Sector: Retail Region: London Revenue: £20M to £30M

Ralawise Ltd pg 49 www.ralawise.com Sector: Wholesale Region: Wales Revenue: £75M to £100M

Raphael Medical Centre Ltd (The) www.raphaelmedicalcentre.co.uk Sector: Healthcare Region: South East Revenue: £10M to £20M

Rathbone Brothers Public Ltd Company www.rathbones.com Sector: Financial Services Region: London Revenue: £200M to £250M

Read Motor Group Ltd www.read-hyundai.co.uk Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £10M to £20M

Red5 (Retail) Ltd pg 59 www.red5retail.com Sector: Retail Region: Yorkshire and the Humber Revenue: £10M to £20M

Red Arrow Trading Ltd www.redarrowtrading.com Sector: Retail Region: Yorkshire and the Humber Revenue: £10M to £20M

Red Letter Days Ltd www.redletterdays.co.uk Sector: Retail Region: London Revenue: £10M to £20M

Red Sea Holidays UK Ltd pg 112 www.redseaholidays.co.uk Sector: Travel Region: London Revenue: £30M to £40M

Redburn (Europe) Ltd www.redburn.com Sector: Financial Services Region: London Revenue: £75M to £100M

Redcorn Ltd www.redcorn.co.uk Sector: Waste Management Region: London Revenue: £6M to £10M Redington Ltd www.redington.co.uk Sector: Professional Services Region: London Revenue: £6M to £10M

Redstor Holdings Ltd www.redstor.com Sector: Information Technology Region: South East Revenue: £6M to £10M

Redvers and Denzil Rice Farms Ltd www.stowford.co.uk Sector: Motor Vehicle Retail Region: South West Revenue: £10M to £20M

**Reflex Gaming Ltd** www.reflex-gaming.co.uk Sector: Gambling & Betting Region: East Midlands Revenue: £10M to £20M

Reflex Vans Ltd pg 53 www.reflexvans.com Sector: Transportation Services Region: East Midlands Revenue: £10M to £20M

Regulatory Finance Solutions Ltd www.rfsgroup.net Sector: Financial Services Region: South West Revenue: £10M to £20M

Reisser Ltd www.reisser.co.uk Sector: Wholesale Region: North West Revenue: £6M to £10M

Rembrand Timber www.rembrand.co Sector: Retail Region: Scotland Revenue: £30M to £40M

#### REN Ltd pg 58

www.renskincare.com Sector: Retail Region: London Revenue: £10M to £20M

Renaker Build Ltd www.renakerbuild.com Sector: Construction Region: North West Revenue: £30M to £40M Renown Consultants Ltd www.renownrecruitment.co.uk Sector: Employment Services Region: Scotland

Revenue: £6M to £10M

Republic of Media Ltd www.republicofmedia.co.uk Sector: Advertising & Marketing Region: North West Revenue: £30M to £40M

Resilient (Holdings) Plc www.resilientplc.com Sector: Telecommunications Region: London Revenue: £10M to £20M

#### Restore Plc pg 65 www.restoreplc.com

Sector: Professional Services Region: South East Revenue: £50M to £75M

Revcap Advisors Ltd www.revcap.co.uk Sector: Financial Services Region: London Revenue: £6M to £10M

Rex Features (Holdings) Ltd www.rexfeatures.com Sector: Media Region: London Revenue: £10M to £20M

Rhonda Meats Ltd Sector: Wholesale Region: London Revenue: £10M to £20M

**Ribble Farm Fare Ltd** www.ribblefarmfare.co.uk Sector: Food & Drink Region: North West Revenue: £10M to £20M

Richoux Group Plc www.richouxgroup.co.uk Sector: Food & Drink Region: London Revenue: £10M to £20M

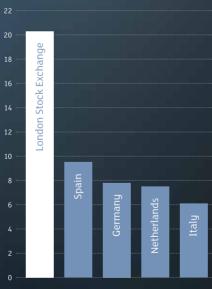
Right Choice Insurance Brokers Ltd www.right-choice-insurance-brokers.com Sector: Insurance Region: London Revenue: £10M to £20M

Rightster Group Plc www.rightster.com Sector: Media Region: London Revenue: £6M to £10M

# Europe's leading IPO market

In 2015, London Stock Exchange was the top ranking exchange in Europe by both money raised at IPO and number of IPOs.

93 IPOs raising \$20.3bn





Source: Dealogic

Money raised (\$bn)



#### **RMS International Ltd** www.rmsint.com Sector: Wholesale Region: North West

Revenue: £40M to £50M

**Roadform Civil Engineering** Company Ltd www.roadform.co.uk Sector: Construction **Region: South West** Revenue: £10M to £20M

Robert Woodhead Holdings Ltd www.robert-woodhead.co.uk Sector: Construction Region: East Midlands Revenue: £20M to £30M

**Roc Technologies** www.roctechnologies.com Sector: Information Technology **Region: South East** Revenue: £6M to £10M

**Rock Civil Engineering Ltd** www.rockcivils.com Sector: Engineering & Construction Region: East Midlands Revenue: £6M to £10M

#### Roe Ltd

www.roeltd.co.uk Sector: Information Technology **Region: South East** Revenue: £10M to £20M

**Rolling Components Ltd** www.rollingcomponents.com Sector: Motor Vehicle Retail

Region: East of England Revenue: £6M to £10M

#### Roman Ltd

www.romanhome.co.uk Sector: Construction Region: North East Revenue: £10M to £20M

Roman Originals Plc

www.romanoriginals.co.uk Sector: Retail Region: West Midlands Revenue: £40M to £50M

Ron Skinner & Sons Ltd www.ronskinnerandsons.co.uk Sector: Motor Vehicle Retail **Region: Wales** Revenue: £30M to £40M

#### **ROVOP Ltd pg 89** www.rovop.com

Sector: Oil & Gas Region: Scotland Revenue: £10M to £20M

#### **RSD** Marine Ltd www.marinefabricators.co.uk

Sector: Manufacturing Region: Hartlepool and Stockton-on-Tees Revenue: £10M to £20M

**RTC Group Plc** www.rtcgroupplc.co.uk Sector: Employment Services Region: East Midlands Revenue: £50M to £75M

Rubberatkins Ltd www.rubberatkins.com Sector: Oil & Gas **Region: Scotland** Revenue: £10M to £20M

**Runwood Homes Ltd** 

www.runwoodhomes.co.uk Sector: Healthcare Region: East of England Revenue: £100M to £150M **Russells Ltd** www.russells-construction.co.uk Sector: Building Materials Region: North West Revenue: £40M to £50M

#### **RWS Holdings Plc** www.rws.com

Sector: Legal & Accounting Region: South East Revenue: £75M to £100M



S&U Plc www.suplc.co.uk Sector: Financial Services Region: West Midlands Revenue: £50M to £75M

SAH Ltd www.samanderson.co.uk Sector: Transportation Services

Region: Scotland

Revenue: £200M to £250M

SHB Hire Ltd

www.shb.co.uk Sector: Rental & Leasing Region: South East Revenue: £75M to £100M

#### Sabio Ltd

www.sabio.co.uk Sector: Telecommunications Region: London Revenue: £30M to £40M

#### Safehands Corporation Ltd

www.safehandscare.com Sector: Healthcare Region: North West Revenue: £6M to £10M

#### Sale Service and Maintenance Ltd

www.salegroup.co.uk Sector: Building & Revenue: £10M to £20M

#### www.sanctuarupersonnel.com Sector: Employment Services

www.searchlaboratory.com

#### Sarginsons Industries Ltd www.sarginsons.com Sector: Metal Manufacturing & Engineering Region: West Midlands

Savage & Whitten Holdings Ltd www.savageandwhitten.co.uk Sector: Wholesale

Revenue: £6M to £10M

Region: Northern Ireland Revenue: £50M to £75M

Savoy Holdings Ltd www.savoutimber.com Sector: Legal & Accounting Region: North West Revenue: £6M to £10M

#### Sawyers Transport Ltd

www.sawuerstransport.com Sector: Transportation Services Region: Northern Ireland Revenue: £50M to £75M

#### Search Laboratory Ltd pg 100

Sector: Information Technologu Region: Yorkshire and the Humber Revenue: £6M to £10M

#### Secret Sales Ltd

www.secretsales.com Sector: Retail Region: London Revenue: £20M to £30M

#### Sellick Partnership Group Ltd www.sellickpartnership.co.uk Sector: Employment Services Region: North West Revenue: £30M to £40M

Sertec Group Ltd www.sertec.co.uk Sector: Metal Manufacturing & Engineering Region: West Midlands Revenue: £150M to £200M

#### Seven Capital Plc www.sevencapital.co.uk Sector: Real Estate Region: London Revenue: £10M to £20M

Severn Glocon Group Plc www.severnglocongroup.com Sector: Oil & Gas **Region: South West** Revenue: £100M to £150M

#### Shawbrook Group Plc www.shawbrook.co.uk Sector: Financial Services Region: East of England Revenue: £150M to £200M

#### Shepley www.shepley.com Sector: Manufacturing Region: North West Revenue: £10M to £20M

Sheringhams Fine Foods Ltd www.sheringhams.com Sector: Wholesale Region: East of England Revenue: £10M to £20M

#### **Sherwood Stainless Steel** (Service Centre) Ltd www.sherwoodstainless.co.uk Sector: Metal Manufacturing & Engineering Region: West Midlands Revenue: £10M to £20M

Shield Foods (UK) Ltd www.shieldfoods.com Sector: Food & Drink Region: London Revenue: £10M to £20M

#### Shilton Sharpe Quarry Ltd www.ssq.com Sector: Employment Services Region: London

**Shopfittings Direct Ltd** www.shopfittingsdirect.co.uk Sector: Retail Region: London

Revenue: £10M to £20M

Revenue: £20M to £30M

#### Sifcon International Plc www.silplc.com Sector: Wholesale

Region: East of England Revenue: £20M to £30M Signature Pubs Ltd

www.signature-care-homes.co.uk Sector: Residential Care Region: South East Revenue: £6M to £10M

#### Signature Pubs Ltd www.therutlandhotel.com Sector: Food & Drink Region: Scotland Revenue: £6M to £10M

Signum Technology Ltd www.signumtechnology.com Sector: Manufacturing Region: South West Revenue: £20M to £30M

#### Silk Healthcare

www.silkhealthcare.co.uk Sector: Healthcare Region: Yorkshire and the Humber Revenue: £6M to £10M

#### Simon Bailes Ltd

www.simonbailes.co.uk Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Simply Waste Solutions

www.www.simplywastesolutions.co.uk Sector: Waste Management Region: South East Revenue: £10M to £20M

#### **Skyscanner Holdings Ltd**

www.skyscanner.net Sector: Information Technology Region: Scotland Revenue: £75M to £100M

Sliders (UK) Ltd

www.sliders-uk.com Sector: Manufacturing Region: North West Revenue: £6M to £10M







Landscape Services Region: South East

#### Saltash Enterprises Holdings Ltd

www.saltashconstruction.co.uk Sector: Construction Region: London Revenue: £10M to £20M

#### Sanctuary Personnel Ltd

Region: East of England Revenue: £75M to £100M



#### **SMA Vehicle Remarketing Ltd**

www.sma-group.co.uk Sector: Motor Vehicle Retail **Region: South East** Revenue: £30M to £40M

#### Smart Metering Systems Plc

www.sms-plc.com Sector: Professional Services Region: Scotland Revenue: £40M to £50M

#### Smartpau Ltd

www.smartpaylimited.com Sector: Financial Services Region: North West Revenue: £75M to £100M

#### Smith Brothers (Leicester) Ltd

www.sbs.co.uk Sector: Wholesale Region: South West Revenue: £50M to £75M

#### Snowcentres Ltd

www.thesnowcentre.com Sector: Leisure Region: East of England Revenue: £6M to £10M

#### **Snows Business Holdings Ltd**

www.snowsgroup.co.uk Sector: Motor Vehicle Retail Region: South East Revenue: £150M to £200M

#### Solar Century Holdings Ltd

www.solarcentury.com Sector: Manufacturing **Region: South East** Revenue: £200M to £250M

#### Solar Communications Group Ltd

www.solarcommunicationsgroup.com Sector: Telecommunications Region: South West Revenue: £10M to £20M

#### Solventis Ltd

www.solventis.net Sector Wholesale **Region: South East** Revenue: £100M to £150M

#### Source BioScience Plc

www.sourcebioscience.com Sector: Pharmaceuticals & Biotechnology Region: East Midlands Revenue: £20M to £30M

#### Source Personnel Holdings Ltd

www.sourcepersonnel.co.uk Sector: Employment Services **Region: South West** Revenue: £10M to £20M

#### South Coast Nursing Homes Ltd

www.scnh.co.uk Sector: Healthcare **Region: South East** Revenue: £10M to £20M

#### Sovereign Partners Ltd

www.e-2go.net Sector: Food & Drink Region: London Revenue: £10M to £20M

#### Sovex Ltd

www.sovexsystems.com Sector: Manufacturing Region: East Midlands Revenue: £20M to £30M

#### Sparshatts of Botley Ltd

www.sparshattsgroup.co.uk Sector: Motor Vehicle Retail Region: South East Revenue: £30M to £40M

#### Specialist Waste Recycling Ltd pg 88

www.swrwastemanagement.co.uk Sector: Waste Management Region: Scotland Revenue: £10M to £20M

#### SPF Private Clients Holdings Ltd

www.spf.co.uk Sector: Financial Services Region: London Revenue: £10M to £20M

#### Spreadex Ltd

www.spreadex.com Sector: Financial Services Region: East of England Revenue: £40M to £50M

#### Sprue Aegis Plc

www.sprueaegis.co.uk Sector: Wholesale Region: London Revenue: £50M to £75M

#### SSE Audio Group Holdings Ltd

www.sseaudiogroup.com Sector: Media Region: West Midlands Revenue: £20M to £30M

#### Stackhouse Poland Holdings Ltd

www.stackhouse.co.uk Sector: Insurance Region: South East Revenue: £10M to £20M

#### Stackright

www.stackright.com Sector: Construction Region: North West Revenue: £10M to £20M

#### Staffgroup Ltd www.staffgroup.com Sector: Employment Services

Region: London Revenue: £50M to £75M

Stamford Renewable Fuels Ltd www.stamfordrenewables.com Sector: Waste Management Region: North West Revenue: £20M to £30M

#### Star Medical Ltd

www.starmedical.co.uk Sector: Employment Services Region: South West Revenue: £10M to £20M

Star Tissue UK Ltd www.startissueuk.co.uk Sector: Manufacturing Region: North West Revenue: £10M to £20M

#### STATS (UK) Ltd

www.statsgroup.org Sector: Oil & Gas Region: Scotland Revenue: £30M to £40M

#### Steamship Mutual **Underwriting Association Ltd** www.steamshipmutual.com Sector: Insurance

Region: London Revenue: £50M to £75M

#### Steve Hoskin Construction Ltd www.shc-ltd.co.uk

Sector: Construction Region: South West Revenue: £20M to £30M

Stevenswood Ltd www.stevenswood.co.uk Sector: Manufacturing Region: Scotland Revenue: £10M to £20M

#### Stewart-Buchanan Gauges Ltd www.stewarts-group.com

Sector: Metal Manufacturing & Engineering Region: Scotland Revenue: £10M to £20M

#### Stirland Paterson (Holdings) Ltd www.stirlandpaterson.co.uk Sector: Printing Region: East Midlands Revenue: £6M to £10M Stockcroft Ltd

www.stockcroft.co.uk Sector: Farming & Fishery Region: South East Revenue: £30M to £40M

#### Stocks Hall Care Homes Ltd

www.stockshall-care.co.uk Sector: Healthcare Region: North West Revenue: £10M to £20M

#### Stokers Holdinas Ltd

www.stokers.co.uk Sector Retail Region: North West Revenue: £30M to £40M

#### Stormfront

www.stormfront.co.uk Sector: Information Technology Region: South West Revenue: £50M to £75M



#### Sweaty Betty Holdings Ltd www.sweatybetty.com Sector: Retail

Region: London Revenue: £30M to £40M

#### Switchshop Ltd

www.switchshop.co.uk Sector: Telecommunications Region: East of England Revenue: £6M to £10M

#### Sykes Cottages Ltd

www.sukescottages.co.uk Sector: Travel Region: North West Revenue: £10M to £20M

Sykes Seafoods Ltd www.sukesseafoods.co.uk Sector: Food & Drink Region: North West Revenue: £75M to £100M

#### **T&R Precision Engineering Ltd** www.trprecision.co.uk

Sector: Architecture & Engineering Region: North West Revenue: £6M to £10M

T Brewer & Co Ltd www.tbrewer.co.uk Sector: Construction Region London

#### Revenue: £10M to £20M T H White Holdings Ltd www.thwhite.co.uk Sector: Engineering & Construction Region: South West Revenue: £100M to £150M

T.O.M. Vehicle Rental Ltd www.tomvehiclerental.com Sector: Motor Vehicle Retail Region: Scotland Revenue: £100M to £150M

#### **TSS Group Plc** www.thamesmotorgroup.co.uk Sector: Motor Vehicle Retail Region: London Revenue: £40M to £50M

T-T Pumps Ltd www.ttpumps.com Sector: Metal Manufacturing & Engineering Region: West Midlands Revenue: £10M to £20M

#### **TW Engineering Company Ltd** www.twtools.co.uk

Sector: Metal Manufacturing & Engineering Region: East Midlands Revenue: £10M to £20M

#### Talley Group Ltd

www.talleugroup.com Sector: Manufacturing Region: South East Revenue: £10M to £20M

#### Talon Outdoor Ltd pg 28

www.talonoutdoor.com Sector: Advertising & Marketing Region: London Revenue: £100M to £150M

Tastu Plc www.dimt.co.uk Sector: Food & Drink Region: London Revenue: £20M to £30M

**Tavira Securities Ltd** www.tavirauk.com Sector: Professional Services Region: London Revenue: £10M to £20M

**TeacherActive Ltd** www.teacheractive.com Sector: Employment Services Region: West Midlands Revenue: £10M to £20M

#### Team 17 Software Ltd pg 94

www.team17.com Sector: Information Technology Region: Yorkshire and the Humber Revenue: £6M to £10M

#### Technicon Design Ltd www.technicondesign.com Sector: Professional Services Region: East of England Revenue: £30M to £40M

Telit Communications Plc www.telit.com Sector: Telecommunications Region: London Revenue: £150M to £200M

**Temple Legal Protection Ltd** www.templelegalprotection.net Sector: Insurance Region: South Fast Revenue: £10M to £20M

#### Templine

www.templinerecruitment.co.uk Sector: Employment Services Region: West Midlands Revenue: £40M to £50M

#### TES (NI) Ltd

www.tes-ni.com Sector: Electronic Manufacturing Region: Northern Ireland Revenue: £10M to £20M

#### TES 2000 Ltd

www.tes2000.co.uk Sector: Wholesale Region: East of England Revenue: £20M to £30M

#### Texcel Technology www.texceltechnology.com

Sector: Electronic Manufacturing Region: London Revenue: £6M to £10M

#### Thamesview Estate Agents Ltd

www.thamesview.co.uk Sector: Real Estate Region: London Revenue: £50M to £75M

The 1st Stop Group Ltd www.1ststop.co.uk Sector: Financial Services Region: North West Revenue: £6M to £10M

#### The Banks Group Ltd www.banksgroup.co.uk

Sector: Specialist Construction Region: North East Revenue: £100M to £150M

The BenRiach Distillery Company Ltd pg 46 www.benriachdistillery.co.uk

Sector: Food & Drink Region: Scotland Revenue: £40M to £50M

#### The Boston Tea Party Group Ltd

www.bostonteaparty.co.uk Sector: Food & Drink Region: South West Revenue: £6M to £10M

#### The CDA Group Ltd www.cda.eu

Sector: Manufacturing Region: East Midlands Revenue: £40M to £50M

#### The Company of Animals Ltd

www.companyofanimals.co.uk Sector: Veterinaru Region: South East Revenue: £10M to £20M

#### The Country Range Group Ltd

www.countryrange.co.uk Sector: Food & Drink Region: North West Revenue: £6M to £10M

#### The Crannog Concept Ltd

www.crannog.net Sector: Travel Region: Scotland Revenue: £6M to £10M

www.swanstaffrecruitment.co.uk Sector: Employment Services **Region: South East** Revenue: £10M to £20M

Stormking Plastics Ltd

www.stormking.co.uk

Sector: Construction

Board Ltd

www.sibni.org

Sector: Retail

Region: Scotland

www.dowlis.co.uk

Region: South East

Revenue: £6M to £10M

Stridage Holdings Ltd

Revenue: £10M to £20M

www.stridetreglown.com

Revenue: £10M to £20M

Sunseeker Poole Ltd

Revenue: £20M to £30M

Sunspot Tours Ltd

www.sunspottours.com

Revenue: £50M to £75M

www.sunseekerpoole.com

Region: South West

Sector Retail

Sector: Travel

Region: South East

**Region: South East** 

Sector: Advertising & Marketing

Stride Treglown Group Plc

Sector: Architecture & Engineering

Region: West Midlands

Revenue: £20M to £30M

Strategic Investment

Sector: Financial Services

Region: Northern Ireland

Revenue: £50M to £75M

www.strathcludetures.co.uk

Strathclyde Tyre Services Ltd



#### The DMW Group Ltd

www.dmwgroup.com Sector: Information Technology Region: London Revenue: £10M to £20M

#### The Engineering Technology Group Companies Ltd

www.engtechgroup.com Sector: Engineering & Construction Region: West Midlands Revenue: £30M to £40M

#### The Foodfellas Ltd

www.thefoodfellas.co.uk Sector: Food & Drink Region: East of England Revenue: £30M to £40M

#### The Good Agency Group Holdings Ltd

www.thegoodagency.co.uk Sector: Advertising & Marketing Region: London Revenue: £6M to £10M

#### The Hut Group Ltd pg 60

www.thehutaroup.com Sector: Retail Region: North West Revenue: £200M to £250M

#### **The Leisure Pass Group** Holdings Ltd

www.leisurepassgroup.com Sector: Travel Region: London Revenue: £50M to £75M

#### The Mill

www.themill.com Sector: Media Region: London Revenue: £100M to £150M

#### The Nostrum Group Ltd pg 101

www.nostrumgroup.com Sector: Information Technology Region: Yorkshire and the Humber Revenue: £6M to £10M

#### The Packshot Company Ltd

www.packshot.com Sector: Advertising & Marketing Region: London Revenue: £6M to £10M

#### The Red Eagle Group Ltd

www.redeagle.jobs Sector: Employment Services Region: South East Revenue: £10M to £20M

#### The Scotch Whisky Heritage Centre Ltd

www.whisky-heritage.co.uk Sector: Food & Drink Region: Scotland Revenue: £6M to £10M

#### The Tonsate Group

www.tonstate.com Sector: Financial Services Region: London Revenue: £150M to £200M

#### The Underwater Centre (Fort William) Ltd pg 87

www.theunderwatercentre.com Sector: Education Region: Scotland Revenue: £6M to £10M

#### the7stars UK Ltd

www.the7stars.co.uk Sector: Media Region: London Revenue: £100M to £150M

#### Thomas Bow Ltd

www.thomasbow.com Sector: Construction Region: East Midlands Revenue: £10M to £20M

#### Thomas Franks Ltd

www.thomasfranks.co.uk Sector: Food & Drink Region: South East Revenue: £10M to £20M

#### Thompson Aero Seating Ltd

www.thompsonaeroseating.com Sector: Manufacturing Region: Northern Ireland Revenue: £50M to £75M

#### Thompson McDougall Steel Holdinas Ltd

www.tomrods.co.uk Sector: Metal Manufacturing & Engineering Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Thorncliffe Building Supplies Ltd

www.thorncliffebs.co.uk Sector: Wholesale Region: Wales Revenue: £20M to £30M

#### Thorogood Associates Ltd

www.thorogood.com Sector: Information Technology Region: London Revenue: £10M to £20M

Timpson www.timpson.co.uk Sector: Retail Region: North West Revenue: £150M to £200M

Tinopolis Group www.tinopolis.com Sector: Media Region: Wales Revenue: £200M to £250M

**TLA Worldwide Plc** www.tlaworldwide.com Sector: Financial Services

Region: London Revenue: £10M to £20M

**Tom Hartley Cars Ltd pg 119** www.tomhartley.com Sector: Motor Vehicle Retail Region: East Midlands Revenue: £40M to £50M

**Tonic Construction Ltd** www.tonicconstruction.co.uk Sector: Construction Region: South West Revenue: £10M to £20M

**Total Assist Holdings Ltd** www.totalassist.com Sector: Employment Services Region: London Revenue: £20M to £30M

Total Computer Networks Ltd www.totalcomputers.co.uk Sector: Information Technology Region: East Midlands Revenue: £40M to £50M

**Total Construction Ltd** www.totalconstruction.co.uk Sector: Construction Region: London Revenue: £6M to £10M

**Total Recycling Services Ltd** www.totalrecyclingservices.co.uk Sector: Waste Management Region: North East Revenue: £10M to £20M

Touch Associates Ltd www.touchassociates.com Sector: Advertising & Marketing Region: London Revenue: £10M to £20M

Tower Crane Asset Management Holdings Ltd www.falconcranes.co.uk Sector: Rental & Leasing Region: East of England Revenue: £20M to £30M **Town and Country Petfoods Ltd** www.hilifepet.co.uk Sector: Retail Region: East Midlands Revenue: £20M to £30M

**Toy Brokers Holdings Ltd** www.toybrokers.com Sector: Wholesale Region: East of England Revenue: £20M to £30M

**TP Group Plc** www.tpgroup.uk.com Sector: Science & Technology Region: South East Revenue: £20M to £30M

Trade Van Sales Ltd www.tradevansales.com Sector: Motor Vehicle Retail Region: East of England Revenue: £6M to £10M

**Trans Global Ltd** www.transglobalgroup.com Sector: Transportation Region: South East Revenue: £150M to £200M

Trans-Siberian Gold Plc www.trans-siberiangold.com Sector: Mining Region: East of England Revenue: £30M to £40M

**Transflex Vehicle Rental Ltd** www.transflexvehiclerental.co.uk Sector: Transportation Region: North East Revenue: £6M to £10M

Travel Counsellors Group Ltd www.travelcounsellors.com Sector: Travel Region: North West Revenue: £100M to £150M

**Travel Nation Ltd** www.travelnation.co.uk Sector: Travel Region: South East Revenue: £10M to £20M

**Treasure Transport Services Ltd** www.treasuregroup.co.uk Sector: Transportation Services Region: East Midlands Revenue: £6M to £10M Trilanco Ltd www.trilanco.com Sector: Wholesale Region: North West Revenue: £50M to £75M

**Trust Group UK Ltd** www.trustgroupuk.com Sector: Motor Vehicle Retail Region: West Midlands Revenue: £50M to £75M

TTC Group (UK) Plc www.ttc-uk.com Sector: Education Region: West Midlands Revenue: £20M to £30M Tunnelcraft Ltd www.tunnelcraftltd.co.uk

Sector: Engineering & Construction Region: London Revenue: £30M to £40M

#### **Turbine Efficiency Group Ltd**

www.turbine-efficiency.com Sector: Oil & Gas Support Services Region: Yorkshire and the Humber Revenue: £10M to £20M



UFC Fund Management Plc www.marlboroughfunds.com Sector: Financial Services Region: North West Revenue: £50M to £75M



#### **UK Power Solutions Ltd**

www.ukpowersolutions.co.uk Sector: Engineering & Construction Region: South West Revenue: £20M to £30M

UK Specialist Ambulance Services Ltd www.uksas.org Sector: Healthcare Region: London Revenue: £10M to £20M

UK Salads Ltd www.uksalads.com Sector: Food & Drink Region: East of England Revenue: £30M to £40M

Ubisense Group Plc www.ubisense.net Sector: Professional Services Region: East of England Revenue: £30M to £40M

Unifruit Group Ltd www.unifruit.co.uk Sector: Food & Drink Region: East of England Revenue: £10M to £20M

Unimush Ireland Ltd www.unimushireland.com Sector: Food & Drink Region: Northern Ireland Revenue: £10M to £20M

Union Square Software Ltd www.unionsquaresoftware.com Sector: Information Technology

Region: East Midlands Revenue: £6M to £10M

Unique Forwarding Ltd www.uniqueforwarding.com

Sector: Wholesale Region: East of England Revenue: £10M to £20M

Unisurge International Ltd www.unisurge.com Sector: Healthcare Region: East of England Revenue: £20M to £30M

United Asphalt www.unitedasphalt.biz Sector: Construction Region: South East Revenue: £20M to £30M Universal Meats (UK) Ltd www.universalmeats.com

Sector: Food & Drink Region: South East Revenue: £100M to £150M

Universe Group Plc www.universe-group.co.uk Sector: Financial Services Region: South East Revenue: £20M to £30M

Upgrade Bikes Ltd www.upgradebikes.co.uk Sector: Wholesale Region: South East Revenue: £10M to £20M



VN & Britannic Warehouses Ltd Sector: Retail

Region: West Midlands Revenue: £10M to £20M

Valbury Capital Ltd www.valburycapital.com Sector: Financial Services Region: London Revenue: £6M to £10M

Vantage Motor Group Ltd www.vantagemotorgroup.co.uk Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £150M to £200M

Venture Life Group Plc www.venture-life.com Sector: Healthcare Region: South East Revenue: £6M to £10M

VGC Group Ltd www.vgcgroup.co.uk Sector: Employment Services Region: London Revenue: £50M to £75M

Vibrant Energy Matters Ltd www.greenenergymatters.co.uk Sector: Environmental Services Region: Wales Revenue: £6M to £10M

#### Viking River Cruises UK Ltd www.vikingrivercruises.co.uk

www.vikingrivercruises.co.uk Sector: Travel Region: London Revenue: £75M to £100M

Villa Plus Ltd www.villaplus.com Sector: Travel Region: East of England Revenue: £50M to £75M

VincentStokes (Holdings) Ltd

www.vincentstokes.com Sector: Employment Services Region: East Midlands Revenue: £10M to £20M

Virtua UK Ltd www.virtua.uk.com Sector: Telecommunications Region: South West Revenue: £6M to £10M

Virtual College Group Plc www.virtual-college.co.uk Sector: Education Region: Yorkshire and the Humber Revenue: £6M to £10M

Vision Group (Holdings) Plc

www.visionplc.co.uk Sector: Information Technology Region: East of England Revenue: £10M to £20M

Vitabiotics Ltd

www.vitabiotics.com Sector: Healthcare Region: London Revenue: £75M to £100M

Vitalograph (UK) Ltd www.vitalograph.co.uk Sector: Manufacturing Region: South East Revenue: £10M to £20M

Vivio Group Holdings Ltd www.vivio.co.uk Sector: Telecommunications Region: North West Revenue: £10M to £20M

Voicevale Ltd

www.voicevale.com Sector: Food & Drink Region: London Revenue: £200M to £250M







#### W McClure Ltd

www.wmcclure.co.uk Sector: Food & Drink Region: North West Revenue: £10M to £20M

#### WJ (Group) Ltd

www.wjlinklinegroup.com Sector: Construction Region: West Midlands Revenue: £40M to £50M

#### WL Shareholding Company Ltd

www.lucygroup.com Sector: Electronic Engineering Region: South East Revenue: £150M to £200M

#### WPI Group Ltd

www.wpigroup.co.uk Sector: Construction Region: North West Revenue: £20M to £30M

#### WR Davies (Motors) Ltd

www.wrdavies.co.uk Sector: Motor Vehicle Retail Region: Wales Revenue: £75M to £100M

#### Walter E Sturgess & Sons Ltd

www.sturgessgroup.co.uk Sector: Motor Vehicle Retail Region: East Midlands Revenue: £100M to £150M

#### Ward Security Holdings Ltd

www.ward-security.co.uk Sector: Security Region: London Revenue: £10M to £20M

#### Warings Furniture Ltd

www.waringsfurniture.com Sector: Manufacturing Region: East of England Revenue: £6M to £10M

#### Warwick Ward (Machinery) Ltd

www.warwick-ward.com Sector: Rental & Leasing Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Watch It Come Down Ltd

www.sydbishop.co.uk Sector: Construction Region: London Revenue: £10M to £20M

#### Waterside Holiday Group Ltd

www.watersideholidays.co.uk Sector: Travel Region: South West Revenue: £10M to £20M

#### We Are Social Ltd

www.wearesocial.net Sector: Advertising & Marketing Region: London Revenue: £50M to £75M

#### Wealth at Work Holdings Ltd

www.wealthatwork.co.uk Sector: Financial Services Region: North West Revenue: £6M to £10M

#### Welch and Tidy Ltd

www.welchandtidyltd.co.uk Sector: Wholesale Region: London Revenue: £20M to £30M

#### Welcomm Communications Ltd

www.welcomm.co.uk Sector: Telecommunications Region: East Midlands Revenue: £6M to £10M DIRECTORY

#### Weldfast (UK) Ltd

www.weldfastuk.co.uk Sector: Wholesale Region: West Midlands Revenue: £10M to £20M

#### Wellington Motors Ltd

www.wellingtonmotors.co.uk Sector: Motor Vehicle Retail **Region: South West** Revenue: £30M to £40M

#### Wernick Group (Holdings) Ltd

www.wernick.co.uk Sector: Construction Region: East of England Revenue: £75M to £100M

#### Wessex Garages Holdings Ltd www.wessexgarages.com Sector: Motor Vehicle Retail **Region: South West** Revenue: £100M to £150M

West & Coe Ltd www.westcoe.co.uk Sector: Professional Services Region: London Revenue: £6M to £10M

#### Westbourne Leisure Ltd www.westbourne-leisure.co.uk Sector: Food & Drink Region: West Midlands Revenue: £10M to £20M

#### Westgate Motors Ltd www.westgatemotors.co.uk

Sector: Motor Vehicle Retail Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Westland Nurseries (Offenham) Ltd

www.westlandswow.co.uk Sector: Food & Drink Region: West Midlands Revenue: £6M to £10M

#### Westover Holdinas Ltd

www.westovergroup.co.uk Sector: Motor Vehicle Retail **Region: South West** Revenue: £200M to £250M

#### Wheelbase Holdings Ltd

www.wheelbase.net Sector: Transportation Services Region: North West Revenue: £6M to £10M

#### White Stuff Group Ltd

www.whitestuff.com Sector: Wholesale Region: London Revenue: £100M to £150M

#### Whitehouse Leisure International Ltd www.whitehouseleisure.co.uk Sector: Leisure Region: East of England

Revenue: £40M to £50M

Wick Hill Group Ltd www.wickhill.co.uk Sector: Information Technology Region: South East Revenue: £50M to £75M

#### Widget Investments Ltd www.widget.com Sector: Wholesale Region: East of England Revenue: £50M to £75M

Williams Trade Supplies Ltd www.williams.uk.com Sector: Wholesale **Region: South East** Revenue: £40M to £50M

#### WorldRemit Ltd www.worldremit.com

Sector: Financial Services Region: London Revenue: £10M to £20M

#### Worldwide Recruitment Solutions Ltd www.worldwide-rs.com Sector: Employment Services

Region: North West Revenue: £30M to £40M

#### Wrekin Holdings Ltd www.wrekinproducts.com Sector: Wholesale Region: West Midlands Revenue: £10M to £20M

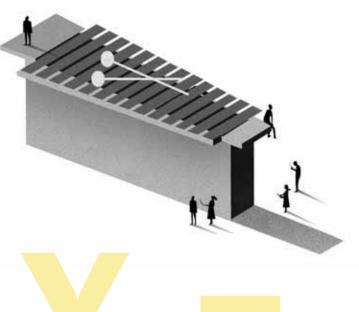


#### X-Cel Superturn (GB) Ltd www.x-cel.com Sector: Metal Manufacturing

& Engineering Region: Yorkshire and the Humber Revenue: £20M to £30M

#### **Xconnect Trading Ltd** www.xconnecttrading.com

Sector: Financial Services Region: London Revenue: £10M to £20M



York House Foods Ltd www.yorkhousefoods.com Sector: Food & Drink Region: East of England Revenue: £30M to £40M

#### Your World Recruitment Group Ltd

www.yourworldrecruitment.com Sector: Employment Services Region: London Revenue: £50M to £75M

#### Yours Clothing

www.uoursclothing.co.uk Sector: Retail Region: East of England Revenue: £40M to £50M



#### Zoopla Plc pg 119

Sector: Real Estate Region: London

Revenue: £40M to £50M

www.zoopla.co.uk

Revenue: £75M to £100M

# Scale up your business faster.

ELITE prepares today's most exciting companies for the next stage of growth. If you have big ideas for your business, ELITE's academics, investors and entrepreneurs offer everything you need to flourish.

Your bespoke programme is made up of training modules, workshops, mentoring and events. You'll also become part of the ELITE community, sharing advice and insights with other high-growth businesses from around the world.







To fast-track your growth, visit elite-growth.com or email us at eliteuk@lseg.com and find out if you qualify.



#### About London Stock Exchange Group

London Stock Exchange Group (LSE.L) is a diversified international market infrastructure and capital markets business sitting at the heart of the world's financial community. The Group can trace its history back to 1698.

The Group operates a broad range of international equity, bond and derivatives markets, including London Stock Exchange; Borsa Italiana; MTS, Europe's leading fixed income market; and Turquoise, a pan-European equities MTF. It is also home to one of the world's leading growth markets for SMEs, AIM. Through its platforms, the Group offers international business and investors unrivalled access to Europe's capital markets.

Post trade and risk management services are a significant part of the Group's business operations. In addition to majority ownership of multi-asset global CCP operator, LCH.Clearnet Group, LSEG operates CC&G, the Italian clearing house; Monte Titoli, the T2S-ready European settlement business; and globeSettle, the Group's newly established CSD based in Luxembourg.

The Group is a global leader in indexing and analytic solutions. FTSE Russell offers thousands of indexes that measure and benchmark markets around the world. The Group also provides customers with an extensive range of real time and reference data products, including SEDOL, UnaVista and RNS.

London Stock Exchange Group is a leading developer of high-performance trading platforms and capital markets software for customers around the world. Currently, over 40 organisations and exchanges use the Group's MillenniumIT trading, surveillance and post trade technology, including the Group's own markets.

Headquartered in London, with significant operations in North America, Italy, France and Sri Lanka, the Group employs approximately 4,700 people.

Further information on London Stock Exchange Group can be found at www.lseg.com

#### Contact details

#### Primary markets – UK companies

Tel: +44 (0) 20 7797 3429 Email: equityprimarymarkets@lseg.com

**Media enquiries** Tel: +44 (0) 20 7797 1222 Email: newsroom@lseg.com